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May 11, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: LECIP HOLDINGS CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 7213
URL: https://www.lecip.com
Representative: Makoto Sugimoto President and CEO
Inquiries: Norihiro Shinagawa Managing Director
Telephone: +81-58-324-3121

Scheduled date of annual general meeting of shareholders: June 23, 2026
Scheduled date to commence dividend payments: June 8, 2026
Scheduled date to file annual securities report: June 18, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	23,898	(7.8)	1,268	(64.1)	1,508	(56.7)	1,177	(47.8)
March 31, 2025	25,931	14.3	3,531	11.6	3,483	(2.1)	2,255	(6.7)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 1,149 million [(49.2) %]
For the fiscal year ended March 31, 2025: ¥ 2,263 million [1.9%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	76.32	-	11.2	7.2	5.3
March 31, 2025	152.29	-	26.6	17.3	13.6

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ - million
For the fiscal year ended March 31, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	21,715	10,977	50.6	709.55
March 31, 2025	20,403	10,100	49.5	656.86

Reference: Equity
As of March 31, 2026: ¥ 10,977 million
As of March 31, 2025: ¥ 10,100 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	3,603	(314)	(1,039)	4,383
March 31, 2025	1,183	(1,556)	(543)	2,073

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	20.00	20.00	313	13.1	3.4
Fiscal year ended March 31, 2026	-	0.00	-	24.00	24.00	378	31.4	3.5
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	26.00	26.00		30.9	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26,500	10.9	1,900	49.8	1,900	25.9	1,300	10.4	84.03

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	15,891,500 shares
As of March 31, 2025	15,891,500 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	420,529 shares
As of March 31, 2025	514,676 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	15,434,127 shares
Fiscal Year ended March 31, 2025	14,810,345 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	1,797	(24.7)	601	(31.4)	933	2.1	689	(0.1)
March 31, 2025	2,388	48.2	877	-	914	776.8	690	-

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	44.70	-
March 31, 2025	46.64	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	9,239	5,276	57.1	341.08
March 31, 2025	8,004	4,742	59.2	308.43

Reference: Equity

As of March 31, 2026: ¥ 5,276 million

As of March 31, 2025: ¥ 4,742 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions of the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.