Document and entity information

	Mar 2027	Sep 2026
Company information		
Company information		
FASF member mark		true
Document name		第２四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-11-12
Company name		TBK Co.,Ltd.
Securities code		7277
URL		https://www.tbk-jp.com/
Representative		
Title		代表取締役社長
Name		尾方 馨
Inquiries		
Title		総務部ディレクター
Name		水野 慎治
Tel		042-739-1471
Other		
Semi-annual statement filing date (as planned)		2026-11-13
Dividend payable date (as planned)		2026-12-07
Supplemental material of results		true
Convening briefing of results		true
Target for briefing of results		-
Note to fraction processing method		（百万円未満切捨て）
Way of getting		当社は、2026年12月３日（木）に機関投資家及びアナリスト向け説明会を開催する予定です。その模様及び説明内容（音声）については、当日使用する決算説明資料とともに、開催後速やかに当社ウェブサイトに掲載する予定です。
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	

Specific Business	-	
Fiscal Year End	2027-03-31	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Sep 2026	Sep 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	29,428	25,855
% change	13.8	-3.5
Operating profit		
Operating profit	498	472
% change	5.4	659.8
Ordinary profit		
Ordinary profit	787	461
% change	70.8	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	517	272
% change	89.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-214	481
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	16.27	9.58
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2026	Mar 2026
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	54,463	56,511
Net assets	32,033	32,384
Capital adequacy ratio (%)	56.9	55.5
Note to consolidated financial positions		
Owner's equity	31,001	31,359
Note to financial positions	-	

Business Results-Note to quarterly business results

	Sep 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2027	Sep 2026	Mar 2026
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result		4.00	4.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			4.00
Forecast		4.00	
Upper	-		
Lower	-		
Annual			
Result			8.00
Forecast		8.00	
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

	Mar 2027
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	53,000
Upper	-
Lower	-
% change	
Forecast	-3.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,100
Upper	-
Lower	-
% change	
Forecast	-26.5
Upper	-

Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,200
Upper	-
Lower	-
% change	
Forecast	-30.7
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	600
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	18.89
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Sep 2026
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	

Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2026	Mar 2026	Sep 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	32,694,135	32,694,135	
Number of treasury stock at the end of fiscal year	902,727	927,693	
Average number of shares	31,775,823		28,494,551
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	（注）１．期末自己株式数には、株式給付信託(BBT)が保有する当社株式(2027年３月期２Ｑ 798,370株、2026年３月期 823,546株）が含まれております。２．株式給付信託(BBT)が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。（2027年３月期２Ｑ 814,053株、2026年３月期２Ｑ 826,716株）		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.