Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

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Notice Concerning "Upward Revision of Earnings Forecasts for the Full Year Results of the Fiscal Year Ending March 2027"

Daishi Hokuetsu Financial Group, Inc. (“The Company”) hereby announces that it has revised upward the "Earnings Forecasts for Full Year Results of the Fiscal Year Ending March 2027" announced on July 31, 2026, as follows.

1. Revision of consolidated earnings forecast for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Ordinary profit	Profit attributable to owners of parent	Profit per share*
Previously announced forecasts (A)	1 million yen 78,000	1 million yen 53,000	yen 201.44
Revised forecasts (B)	81,800	56,000	212.43
Difference (B-A)	3,800	3,000	
Difference (%)	4.8	5.6	
(Reference) Results for the previous fiscal year (Results of the fiscal year ended March 2026)	61,115	42,103	160.59

* The Company implemented a 3-for-1 stock split of its common stock effective October 1, 2025. In calculating the profit per share, profit per share is calculated on the assumption that the pertinent a 3-for-1 stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended March 31, 2026).

(Reference) Revision of Non-Consolidated Financial Forecasts for the Fiscal Year Ending March 2027 for Daishi Hokuetsu Bank, Ltd.

	Core business profit	Ordinary profit	Profit
Previously announced forecasts (A)	1 million yen 61,300	1 million yen 72,100	1 million yen 49,200
Revised forecasts (B)	73,600	77,400	52,100
Difference (B-A)	12,300	5,300	2,900
(Reference) Results for the previous fiscal year (Results of the fiscal year ended March 2026)	59,611	56,707	38,561

2. Reason for revision

In light of the Company's solid performance progress to date, and after newly factoring in the impact of the domestic policy interest rate increase to 1.25% in September of this year, the Company has resolved to revise its forecast upward.

The revised forecast is based on the assumption that the domestic policy interest rate will remain at 1.25%. If we determine that a further revision to the forecast is necessary in light of future interest rate developments and the progress of our business performance, we will promptly disclose such information.

(Reference) Upward Revision of Management Indicator Targets in Third Medium-Term Management Plan.

With respect to the "Management Indicator Targets in Third Medium-Term Management Plan," as announced on July 31, 2026, we hereby revise such targets as set forth in the table below, in connection with the upward revision of our full-year earnings forecast for the fiscal year ending March 31, 2027.

Management indicator targets to be revised			Targets for FY2026	
			< Previous revision > (Announced on July 31, 2026)	< Re-revision > (Announced today)
Management indicator targets for financial issues				
	Growth potential	Consolidated profit (Profit attributable to owners of parent)	53 billion yen	56 billion yen
	Efficiency	Consolidated OHR*	In the 48% range	In the 43% range
		Consolidated ROE	8.9% or more	9.4% or more

* Ratio of Consolidated Operating Expenses to Consolidated Gross Profit (excluding gains/losses on Japanese government bonds and other bonds)

* The forecasts in this document are based on information available as of the date of publication of this document. Actual results may differ from the forecasts due to various factors going forward.