Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Company name: Procrea Holdings, Inc.
Representative: Keitaro Ishikawa, Representative Director and President
(Securities code: 7384; Prime Market, Tokyo Stock Exchange)
Inquiries: Koji Uemura, General Manager of Management Planning Department
(Telephone: +81-17-777-5111)

Notice Concerning the Establishment of Specialized Investment Subsidiary at Subsidiary Bank

Procrea Holdings, Inc. (the "Company") hereby announces that it has resolved, at a meeting of Board of Directors held today, to establish specialized investment subsidiary Aomori Creation Capital Co., Ltd., which will be wholly owned by subsidiary bank Aomori Michinoku Bank, Ltd.

1. Purpose of the establishment of a specialized investment subsidiary

Since its establishment, the Company has undertaken such initiatives as establishing its Regional Value-Up Studio and expanding consultancy functions based on its Regional Value-Up Model,* which was formulated in fiscal 2023.

At the same time, the Company has worked to strengthen its comprehensive power of the group in order to meet the wide ranging needs of the region and customers, as a priority initiative under the second Medium-term Management Plan, and has continued to consider investment functions that help address regional issues.

The Company recently decided to establish a specialized investment subsidiary for the purpose of providing business succession support and forming a start-up eco system in order to strengthen our ability to supply risk capital to the region for addressing such regional issues as the declining population and falling company numbers within Aomori Prefecture and the Hakodate area, which is the foundation of the Company's business activities.

2. Overview of a subsidiary to be established

Trade name	Aomori Creation Capital Co., Ltd.
Head office address	9-30, Hashimoto 1-chome, Aomori-shi, Aomori Prefecture
Representative	Ken Kikuchi Representative Director and President
Description of business	Fund arrangement and management business, management consulting business, M&A consultations, referrals and other support businesses

Share capital	100 million yen
Shareholders and ownership ratios	Aomori Michinoku Bank, Ltd. 100%
Date of establishment	January 12, 2027 (scheduled)

3. Future schedule

We will proceed with preparations for the commencement of operations in April 2027 following the completion of procedures, including notifications to relevant authorities. Additionally, we will proceed with preparations for arranging a fund for business succession and start-up support.

4. Impact on consolidated financial results

The impact of the establishment of the consolidated subsidiary on the Company's consolidated financial results is minor, and there is no impact on the financial result forecast for the fiscal year ending March 31, 2027, which was released by the Company.

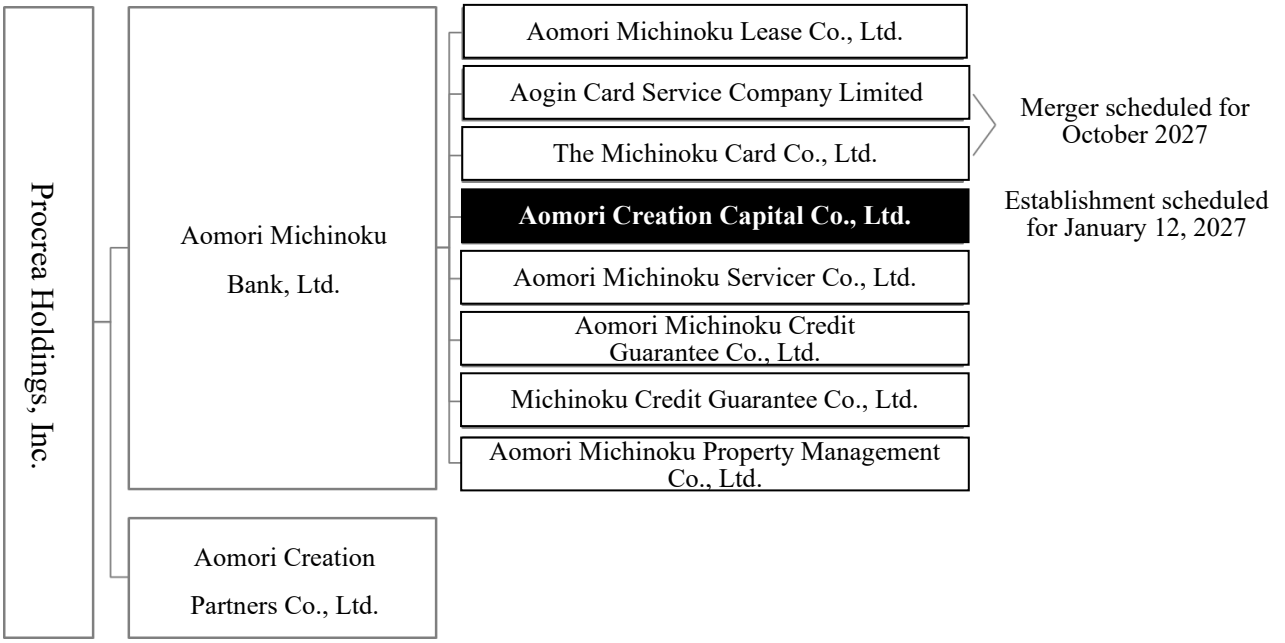
* Regional Value-Up Model

The model, formulated in May 2023, specifies the functions for building a sustainable regional economy advocated by the Company, which seeks to enhance the added value of regional resources and establish a regional economic cycle by deepening the traditional functions of "connecting" and "investing" and taking the lead in "managing."

Based on this model, we have established the Business Creation Studio within Aomori Creation Partners Co., Ltd. and have expanded our consulting functions.

Attachment

(Reference) Diagram of the group's organizational structure after establishment of a specialized investment subsidiary (Aomori Creation Capital Co., Ltd.) (as of January 12, 2027)



Inquiries about this release

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