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November 10, 2026

To whom it may concern:

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Representative Director, President and Executive Officer
(Securities code: 7389; Tokyo Stock Exchange, Prime Market / Nagoya Stock Exchange, Premier Market)
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Notice Concerning Revisions to Earnings Estimates, Dividend Forecast (Upward) and Determination of Matters Related to Acquisition of Treasury Shares

Aichi Financial Group, Inc. (the "Company") hereby announces that the earnings estimates and dividend forecast for the fiscal year ending March 31, 2027, previously announced on May 15, 2026, have been revised based on the latest business trends and it has resolved, at a meeting of the Board of Directors held on today, determination of matters related to acquisition of treasury shares, as described below.

1. Revisions to Earnings Estimates

(1) Revisions to consolidated earnings estimates for the current half fiscal year (cumulative) (April 1, 2026 to September 30, 2026)

	Ordinary Profits	Interim Profit attributable to Owners of Parent	Interim Profit per Share
	Millions of yen	Millions of yen	Yen
Previously announced Estimate (A)	14,000	13,000	53.34
Revised Estimate (B)	19,700	18,000	73.83
Amount of Change (B-A)	5,700	5,000	-
Rate of Change (%)	40.7	38.5	-
(For Reference) Result FY2025 (Half year ended on September 30, 2025)	14,217	10,029	41.09

(2) Revisions to consolidated earnings estimates for the current fiscal year (April 1, 2026 to March 31, 2027)

	Ordinary Profits	Profit attributable to Owners of Parent	Profit per Share
	Millions of yen	Millions of yen	Yen
Previously announced Estimate (A)	28,000	23,000	94.37
Revised Estimate (B)	37,000	30,000	123.01
Amount of Change (B-A)	9,000	7,000	-
Rate of Change (%)	32.1	30.4	-
(For Reference) Result FY2025 (Full year ended on March 31, 2026)	30,912	21,808	89.42

Note: The Company conducted a share split at a ratio of five shares for every one share of common stock on April 1, 2026. "Interim Profit per Share" and "Profit per Share" have been calculated based on the assumption that the share split was conducted at the beginning of the previous fiscal year.

(3) Reason for revision

As net interest income at Aichi Bank, Ltd., a consolidated subsidiary of the Company, are expected to exceed initial estimates and among other factors, the Company has revised upward its consolidated earnings estimates for the current half fiscal year (cumulative) and current fiscal year ending March 31, 2027.

2. Revisions to Dividend Forecast (Upward)

(1) Revisions to dividend forecast for the current fiscal year (April 1, 2026 to March 31, 2027) (Upward)

	Dividend per Share		
	1H FY2026	Fiscal 2026	Total
	Yen	Yen	Yen
Previously announced Estimate	15.00	15.00	30.00
Revised Estimate	15.00	17.00	32.00
Actual Dividends for FY2026	-	-	-
Result FY2025 (Full year ended on March 31, 2026)	50.00	85.00	135.00

Note:
The Company conducted a share split at a ratio of five shares for every one share of common stock on April 1, 2026. The amounts shown for the fiscal years ended March 31, 2026 are the actual amount of dividends paid before the share split. The annual dividend per share for the fiscal year ending March 31, 2026 with considering the share split is total 27 yen, 10 yen for half fiscal year and 17 yen for fiscal year ending March 31, 2026.

(2) Reason for revision

The Company's basic policy on shareholder returns is to enhance capital efficiency through returns to shareholders while securing internal reserves to strengthen its earnings base, setting a minimum annual dividend of 20 yen per share and flexibly executing treasury share acquisitions. Specifically, the Company targets a total return ratio of approximately 30%, comprising the combined total of cash dividends and treasury share acquisitions.

In light of the upward revision to the consolidated earnings estimates for the fiscal year ending March 31, 2027, the Company has revised the dividend forecast for the same fiscal year, which was previously announced on May 15, 2026.

As a result, total payout ratio with the dividend forecast for the current fiscal year ending March 31, 2027 and acquisition of treasury shares discussed later is expected to be 36.0%.

3. Determination of Matters Related to Acquisition of Treasury Shares

(Acquisition of treasury shares under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph (2) of the Companies Act)

(1) Reason for acquisition of treasury shares

With aim of fulfillment shareholders return and improving capital efficiency, the company will acquire its treasury shares.

(2) Details of matters related to acquisition

(i)	Class of shares to be acquired	Common shares of the Company
(ii)	Total number of shares to be acquired	2,200,000 shares (maximum) (0.90% of total number of issued shares (excluding treasury shares))
(iii)	Total amount of share acquisition costs	¥3,000 million (maximum)
(iv)	Acquisition period	From November 11, 2026 through March 31, 2027
(v)	Method of acquisition	Purchase through the market of Tokyo Stock Exchange including Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

(Reference)
Status of treasury shares held as of October 31, 2026:
Total number of outstanding shares (excluding treasury shares): 243,910,580 shares
Number of treasury shares: 1,712,775 shares

*Proper use of earnings forecasts, and other special matters

Forward-looking statements concerning financial forecasts contained in these materials are based on information available when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved, and actual results may differ significantly from the forecasts due to a variety of factors.

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