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For immediate release

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Notice Concerning Differences Between the Earnings Forecast and the Financial Results for the Six Months Ended September 30, 2026 and Revision of the Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2027

The Company hereby announces that differences have arisen between the earnings forecast for the six months ended September 30, 2026 announced on May 15, 2026 and the financial results.

The Company also announces that it has revised the full-year earnings forecast for the fiscal year ending March 31, 2027 announced on May 15, 2026 as follows in light of recent performance trends.

Details

1. Differences Between the Earnings Forecast and the Financial Results for the Six Months Ended September 30, 2026

(1) Differences between the consolidated earnings forecast and financial results for the six months ended September 30, 2026

(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 134,900	Million yen 2,800	Million yen 2,700	Million yen 1,800	Yen 73.67
Current actual result (B)	123,625	1,864	2,061	1,294	52.94
Change (B - A)	(11,275)	(936)	(639)	(506)	-
Change (%)	(8.4)	(33.4)	(23.7)	(28.1)	-
(Reference) Financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)	125,123	1,946	1,977	1,241	49.75

(2) Differences between the non-consolidated earnings forecast and financial results for the six months ended September 30, 2026

(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Net income per share
Previous forecast (A)	118,100	2,000	1,900	1,300	53.20
Current actual result (B)	108,595	1,310	1,375	922	37.75
Change (B - A)	(9,505)	(690)	(525)	(378)	-
Change (%)	(8.0)	(34.5)	(27.6)	(29.1)	-
(Reference) Financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)	106,989	1,136	1,141	742	29.73

(3) Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 274,600	Million yen 6,300	Million yen 6,200	Million yen 4,100	Yen 167.80
Current forecast (B)	259,400	4,800	4,600	3,000	122.73
Change (B - A)	(15,200)	(1,500)	(1,600)	(1,100)	-
Change (%)	(5.5)	(23.8)	(25.8)	(26.8)	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	253,115	4,740	4,711	(2,218)	(89.57)

(4) Full-Year Non-Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Net income per share
Previous forecast (A)	Million yen 238,900	Million yen 4,400	Million yen 4,300	Million yen 3,000	Yen 122.78
Current forecast (B)	225,700	3,100	2,800	2,000	81.82
Change (B - A)	(13,200)	(1,300)	(1,500)	(1,000)	-
Change (%)	(5.5)	(29.5)	(34.9)	(33.3)	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	217,904	3,033	2,884	(3,335)	(134.67)

(5) Reasons for the Differences Between the Earnings Forecast and the Financial Results for the Six Months Ended September 30, 2026 and for the Revision of the Full-Year Earnings Forecast

During the six months ended September 30, 2026, market conditions in the steel business maintained an upward trend in prices led by manufacturers. However, demand remained sluggish, and as a result sales volume fell short of expectations. Furthermore, revenue decreased in the construction business as the progress of construction projects was slower than initially expected due to factors such as the revision of plans for small- and medium-sized projects against the backdrop of rising construction costs, including raw material prices and labor costs.

In terms of profit, despite efforts to secure profit margins in line with rising steel prices, profit fell due to the impact of lower revenues.

With regard to the full-year earnings forecast for the fiscal year ending March 31, 2027, progress is expected on projects already ordered in the construction business. However, it is difficult to anticipate a significant improvement in the demand environment in the steel business, and the full-year financials results are expected to be lower than the initial forecast.

In light of these circumstances, the Company is revising the full-year earnings forecast announced on May 15, 2026. The non-consolidated earnings forecast is being revised for the same reason.

The Company will continue making the necessary investment based on the medium-term management plan to ensure medium- to long-term growth and working to increase corporate value. In addition, the Company regards the stable return of profits to shareholders as one of its key management issues, and the dividend forecast announced at the beginning of the fiscal year remains unchanged at present.