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Consolidated Financial Results for the Six Months Ended September 30, 2026 [JGAAP]

November 11, 2026

Company name: Onoken Co., Ltd.
Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange
Securities code: 7414
URL: https://www.onoken.co.jp/
Representative: Takeshi Ono, President
Inquiries: Sota Kitazawa, Executive Officer, Senior Chief Director of Administration
Telephone: +81-93-561-0036
Scheduled date to file semiannual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 10, 2026
Preparation of supplementary materials on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors)

(Figures rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026, to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	123,625	(1.2)	1,864	(4.2)	2,061	4.3	1,294	4.2
Six months ended September 30, 2025	125,123	(9.1)	1,946	(47.3)	1,977	(47.9)	1,241	(51.0)

Note: Comprehensive income Six months ended September 30, 2026 ¥1,509 million [2.4%]
Six months ended September 30, 2025 ¥1,474 million [(37.6%)]

	Net income per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	52.94	-
Six months ended September 30, 2025	49.75	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	191,410	94,486	48.8
As of March 31, 2026	196,119	93,802	47.3

Reference: Equity
As of September 30, 2026 ¥93,440 million
As of March 31, 2026 ¥92,816 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	34.00	-	35.00	69.00
Fiscal year ending March 31, 2027	-	34.00			
Fiscal year ending March 31, 2027 (forecast)			-	35.00	69.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated financial forecasts for FY2026 (April 1, 2026, to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	259,400	2.5	4,800	1.3	4,600	(2.4)	3,000	-	122.73

Note: Revisions to the most recently announced financial results forecast: Yes

* Notes

(1) Material changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) Sanyu Kozai Co., Ltd.

Excluded: − companies (Company name) −

Note: For details, please refer to “2. Quarterly Consolidated Financial Statements and Principal Notes, (3) Notes to Quarterly Consolidated Financial Statements, (Significant changes in the scope of consolidation during the period)” on page 8 of the Attachments.

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: Yes

Note: For details, see “(3) Notes to Interim Consolidated Financial Statements (Notes on accounting treatment specific to the preparation of interim consolidated financial statements)” in “2. Interim Consolidated Financial Statements and Significant Notes Thereto” on page 8 of the Attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

Six months ended September 30, 2026	25,123,913
As of March 31, 2026	25,123,913

(ii) Number of treasury shares at the end of the period

Six months ended September 30, 2026	668,810
As of March 31, 2026	691,410

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	24,442,189
Six months ended September 30, 2025	24,958,160

* Semiannual financial results reports are exempt from the review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements such as earnings forecasts contained in this material are based on information available to the Company,

as well as certain assumptions that the Company judges to be reasonable, and are not intended to be a promise that the Company will achieve them. Furthermore, actual results may differ significantly depending on various factors. For conditions underlying the financial results forecast and cautions concerning the use of the financial results forecast, please see "(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information" in "1. Overview of Operating Results, etc." on page 3 of the Attachment.