Consolidated Financial Results for the Fiscal Year Ended August 31, 2026 (Under Japanese GAAP)

October 14, 2026

Company name: Ryohin Keikaku Co., Ltd.
Stock exchange listings: Tokyo Prime
Securities code: 7453
URL: https://www.ryohin-keikaku.jp/eng/
Representative: Satoshi Shimizu, President and Representative Director
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Date of general shareholders' meeting (as planned): November 23, 2026
Dividend payable date (as planned): November 24, 2026
Annual securities report filing date (as planned): November 20, 2026
Supplemental material of annual results: Yes
Convening briefing of annual results: Yes (For securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended August 31, 2026 (from September 1, 2025 to August 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	923,592	17.7	103,436	40.1	104,670	44.8	76,422	50.3
August 31, 2025	784,629	18.6	73,840	31.5	72,301	29.6	50,846	22.3

Note: Comprehensive income: For the fiscal year ended August 31, 2026: 96,515 Millions of yen (96.7%)
For the fiscal year ended August 31, 2025: 49,066 Millions of yen (22.3%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to operating revenues ratio
Fiscal year ended	Yen	Yen	%	%	%
August 31, 2026	143.98	143.84	20.6	17.0	11.2
August 31, 2025	95.92	95.81	16.3	13.5	9.4

Reference: Investment profit (loss) on equity method: For the fiscal year ended August 31, 2026: ―Millions of yen
For the fiscal year ended August 31, 2025: ―Millions of yen

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the earnings per share and diluted earnings per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2026	672,299	419,265	61.1	773.33
August 31, 2025	562,749	335,920	59.0	625.38

Reference: Owner's equity: As of August 31, 2026: 410,707 Millions of yen
As of August 31, 2025: 331,747 Millions of yen

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the net assets per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
August 31, 2026	99,396	(30,124)	(43,771)	169,188
August 31, 2025	73,355	(40,931)	(22,120)	135,359

2. Cash dividends

	Dividend per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended August 31, 2025	—	22.00	—	28.00	50.00	13,881	26.1	4.2
Fiscal year ended August 31, 2026	—	16.00	—	22.00	38.00	21,103	26.4	5.4
Fiscal year ending August 31, 2027 (Forecast)	—	19.00	—	19.00	38.00		27.6	

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. The actual dividends paid before the stock split are noted for the fiscal year ended August 31, 2025. The figures after the stock split are presented for the fiscal year ended August 31, 2026, and the fiscal year ending August 31, 2027 (forecast).

3. Consolidated financial forecast for the fiscal year ending August 31, 2027 (from September 1, 2026 to August 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending August 31, 2027	1,014,000	9.8	114,000	10.2	111,000	6.0	73,000	(4.5)	137.45

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) MUJI ENERGY LLC, Excluded: - companies (Company name) -

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(3) Number of issued shares (common shares)

(1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	As of August 31, 2026	561,560,000 shares	As of August 31, 2025	561,560,000 shares
(2) Number of treasury stock at the end of fiscal year	As of August 31, 2026	30,470,640 shares	As of August 31, 2025	31,084,078 shares
(3) Average number of shares	Fiscal year ended August 31, 2026	530,799,661 shares	Fiscal year ended August 31, 2025	530,098,653 shares

Notes 1. See "Notes to per share information" on page 17 of the Attached Materials for the number of shares based on which net assets per share, earnings per share, and diluted earnings per share are calculated.

2. As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the number of issued and outstanding shares at the end of fiscal year, number of treasury stock at the end of fiscal year, and average number of shares were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended August 31, 2026 (from September 1, 2025 to August 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	621,830	11.4	52,117	39.5	81,233	49.6	62,666	43.2
August 31, 2025	558,435	18.9	37,348	20.0	54,303	27.6	43,770	17.2

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
August 31, 2026	118.06	117.95
August 31, 2025	82.57	82.47

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the earnings per share and diluted earnings per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2026	458,524	332,760	72.5	625.99
August 31, 2025	402,267	278,492	69.1	524.34

Reference: Owner's equity: As of August 31, 2026: 332,456 Millions of yen
As of August 31, 2025: 278,148 Millions of yen

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the net assets per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and actual business performance, etc. may differ significantly due to various factors. For the assumptions on which earnings forecasts are based and notes on the use of earnings forecasts, see 1. Overview of Business Results, etc. (4) Future Outlook on page 5 of the Attached Materials.