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November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: UORIKI CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 7596
URL: https://uoriki.co.jp/
Representative: Takahide Kurokawa, Representative Director and President
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Scheduled date to file Interim securities report: November 13, 2026
Scheduled date to commence dividend payments: November 27, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	20,902	2.0	402	(1.9)	816	(11.8)	488	(16.9)
September 30, 2025	20,498	19.9	410	(26.0)	926	(5.2)	587	(10.9)

Note: Comprehensive income For the six months ended September 30, 2026: ¥689 million [(31.1)%]
For the six months ended September 30, 2025: ¥999 million [164.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	34.99	-
September 30, 2025	42.10	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	24,700	19,335	77.4
March 31, 2026	24,432	19,003	76.9

Reference: Equity
As of September 30, 2026: ¥19,107 million
As of March 31, 2026: ¥18,790 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2027	-	26.00			
Fiscal year ending March 31, 2027 (Forecast)			-	26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	44,700	2.5	1,210	(22.1)	1,670	(26.5)	1,080	(17.1)	77.37

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of Interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

Note: For details, please refer to Appendix P.7 "2. Interim Consolidated Financial Statements and Main Notes (3) Notes on Interim Consolidated Financial Statements (Notes on Changes in Accounting Policy)"

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,620,000 shares
As of March 31, 2026	14,620,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	659,539 shares
As of March 31, 2026	662,539 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	13,958,527 shares
Six months ended September 30, 2025	13,956,042 shares

* Interim financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

The Company plans to hold a financial results briefing for institutional investors and analysts on Friday, November 27, 2026. The materials to be distributed at this briefing will be published on our website after the briefing.

Interim consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	11,263,412	9,434,425
Accounts receivable - trade	3,148,696	2,905,808
Merchandise and finished goods	584,996	542,634
Raw materials and supplies	14,475	14,490
Other	246,214	487,152
Allowance for doubtful accounts	(102)	(72)
Total current assets	15,257,693	13,384,440
Non-current assets		
Property, plant and equipment	1,317,687	1,413,921
Intangible assets	22,917	18,496
Investments and other assets		
Investment securities	4,229,795	6,293,724
Investments in capital	1,598,841	1,573,531
Other	2,005,834	2,016,225
Allowance for doubtful accounts	(250)	(250)
Total investments and other assets	7,834,221	9,883,231
Total non-current assets	9,174,826	11,315,649
Total assets	24,432,520	24,700,089

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,205,830	2,030,778
Current portion of long-term borrowings	6,000	6,000
Income taxes payable	303,206	321,346
Provision for bonuses	444,831	448,086
Provision for shareholder benefit program	-	81,027
Other	1,721,306	1,585,438
Total current liabilities	4,681,175	4,472,677
Non-current liabilities		
Long-term borrowings	15,000	11,500
Retirement benefit liability	80,720	90,297
Asset retirement obligations	612,809	626,775
Other	39,720	162,889
Total non-current liabilities	748,250	891,461
Total liabilities	5,429,425	5,364,138
Net assets		
Shareholders' equity		
Share capital	1,563,620	1,563,620
Capital surplus	1,474,345	1,476,700
Retained earnings	15,533,290	15,658,806
Treasury shares	(955,216)	(950,890)
Total shareholders' equity	17,616,039	17,748,236
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	965,177	1,173,075
Foreign currency translation adjustment	27,336	24,885
Remeasurements of defined benefit plans	181,987	161,417
Total accumulated other comprehensive income	1,174,502	1,359,377
Non-controlling interests	212,552	228,336
Total net assets	19,003,094	19,335,950
Total liabilities and net assets	24,432,520	24,700,089

Interim consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	20,498,684	20,902,086
Cost of sales	12,133,975	12,175,088
Gross profit	8,364,708	8,726,998
Selling, general and administrative expenses	7,954,430	8,324,590
Operating profit	410,277	402,407
Non-operating income		
Interest income	16,929	22,839
Dividend income	124,408	87,055
Share of profit of entities accounted for using equity method	19,391	19,155
Gain on investments in capital	-	65,415
Gain on sale of investment securities	325,775	202,072
Foreign exchange gains	2,289	-
Reversal of allowance for doubtful accounts	763	-
Other	27,674	39,330
Total non-operating income	517,232	435,870
Non-operating expenses		
Interest expenses	168	152
Foreign exchange losses	-	1,758
Commission expenses	-	19,397
Settlement payments	1,093	-
Other	147	28
Total non-operating expenses	1,409	21,336
Ordinary profit	926,100	816,940
Extraordinary income		
Gain on sale of investment securities	1,654	-
Total extraordinary income	1,654	-
Extraordinary losses		
Loss on retirement of non-current assets	761	1,923
Impairment losses	21,100	16,599
Total extraordinary losses	21,861	18,522
Profit before income taxes	905,894	798,417
Income taxes - current	254,325	277,457
Income taxes - deferred	61,810	16,767
Total income taxes	316,136	294,224
Profit	589,757	504,193
Profit attributable to non-controlling interests	2,244	15,783
Profit attributable to owners of parent	587,513	488,409

Interim consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	589,757	504,193
Other comprehensive income		
Valuation difference on available-for-sale securities	409,009	207,897
Foreign currency translation adjustment	(124)	(57)
Remeasurements of defined benefit plans, net of tax	5,251	(20,570)
Share of other comprehensive income of entities accounted for using equity method	(4,123)	(2,394)
Total other comprehensive income	410,013	184,875
Comprehensive income	999,771	689,068
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	997,527	673,285
Comprehensive income attributable to non-controlling interests	2,244	15,783

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	17,959,511	823,084	1,675,461	20,458,057	40,626	20,498,684	-	20,498,684
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	17,959,511	823,084	1,675,461	20,458,057	40,626	20,498,684	-	20,498,684
Transactions with other segments	-	-	217,772	217,772	10,743	228,515	(228,515)	-
Total	17,959,511	823,084	1,893,233	20,675,829	51,370	20,727,200	(228,515)	20,498,684
Segment profit (loss)	601,320	11,387	11,725	624,434	23,737	648,171	(237,893)	410,277

Note: 1. The "Other" category is a business segment that is not included in the reporting segments and is a tenant business.

2. The adjustment of segment profit of (237,893) thousand yen includes (70) thousand yen for the elimination of inter-segment transactions and (237,822) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the interim consolidated statements of income.

4. At the end of the previous fiscal year, Mogami Sengyo Co., Ltd. became a consolidated subsidiary through the acquisition of additional shares, and from the interim consolidated accounting period, net sales and segment profit are included in "Retail Business," "Restaurant Business," "Wholesale Business," and "Others."

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on non-current assets by reporting segment

It is omitted because it is not important.

II. Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	18,492,523	847,182	1,527,055	20,866,761	35,324	20,902,086	-	20,902,086
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	18,492,523	847,182	1,527,055	20,866,761	35,324	20,902,086	-	20,902,086
Transactions with other segments	-	-	158,990	158,990	14,932	173,922	(173,922)	-
Total	18,492,523	847,182	1,686,045	21,025,751	50,257	21,076,009	(173,922)	20,902,086
Segment profit (loss)	688,406	(16,791)	11,795	683,409	20,763	704,173	(301,765)	402,407

Note: 1. The "Other" category is a business segment that is not included in the reporting segments and is a tenant business.

2. The adjustment for segment profit (loss) of (301,765) thousand yen includes (381) thousand yen for the elimination of inter-segment transactions and (301,384) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit (loss) is adjusted to operating profit in the interim consolidated statements of income.

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on non-current assets by reporting segment

It is omitted because it is not important.