February 5, 2026

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Notice of Revision to the Consolidated Earnings Forecast

The Company hereby announces you that it has decided to revise its full-year consolidated earnings forecasts for the fiscal year ended December 31, 2025, which was announced on November 7, 2025, in light of recent performance trends.

1. Revision to full-year consolidated earnings forecasts for the fiscal year ended December 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	mllion yen	mlion yen	mllion yen	mllion yen	yen
Previously announced forecast (A)	290,000	8,500	7,500	1,000	21.24
Revised forecast (B)	289,490	8,850	9,230	2,480	52.67
Change (B-A)	△510	350	1,730	1,480	—
Change (%)	△0.2	4.1	23.1	148.0	—
(Reference) Consolidated results for the fiscal year ended December 31, 2024	302,314	8,559	8,288	3,754	79.75

2. Reason for the Revision

Regarding the consolidated results for the fiscal year ending December 2025 (January 1, 2025 to December 31, 2025), net sales, operating profit, and ordinary profit have generally progressed in line with the previously announced forecast.

As for profit attributable to owners of the parent, we had taken into consideration the potential fluctuations arising from (i) risks related to the valuation of fixed assets at consolidated subsidiaries within the China segment, due to the deterioration of the Chinese real estate market, and (ii) the impact on earnings associated with the liquidation procedures of a consolidated subsidiary within the Europe segment. However, as these fluctuation risks are now expected to be lower than initially anticipated, profit attributable to owners of the parent is projected to exceed the previously announced forecast.

Note on Forward-looking Statements

The above statements concerning the earnings forecast are based on information available to the Company as of the date of the release of this document and are subject to potential risks and uncertainties. Actual results may differ from the stated forecast figures due to various factors. In the event that material matters requiring disclosure arise, the Company will promptly announce information concerning their impact upon earnings.