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January 30, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Aichi Tokei Denki Co., Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 7723
URL: https://www.aichitokei.co.jp/

Representative: Kenji Kunishima
President and Representative Director, President Executive Officer

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Senior Executive Officer, General Manager of Administration Headquarters

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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	41,587	6.9	3,345	45.6	3,880	41.8	2,844	42.0
December 31, 2024	38,918	4.4	2,296	(23.1)	2,737	(19.5)	2,002	(21.3)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 4,259 million [100.4%]
For the nine months ended December 31, 2024: ¥ 2,125 million [(45.9) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	184.79	-
December 31, 2024	130.30	130.25

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	64,910	49,782	76.7
March 31, 2025	62,720	46,789	74.6

Reference: Equity
As of December 31, 2025: ¥ 49,782 million
As of March 31, 2025: ¥ 46,789 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	35.00	-	40.00	75.00
Fiscal year ending March 31, 2026	-	45.00	-		
Fiscal year ending March 31, 2026 (Forecast)				68.00	113.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	57,660	6.2	4,640	17.8	5,160	8.3	4,620	30.7	300.35

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	15,420,000 shares
As of March 31, 2025	15,420,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	18,347 shares
As of March 31, 2025	37,622 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	15,395,239 shares
Nine months ended December 31, 2024	15,370,255 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	10,268	8,207
Notes and accounts receivable - trade, and contract assets	10,854	9,995
Electronically recorded monetary claims - operating	3,093	3,908
Finished goods	1,753	2,188
Work in process	11,359	12,219
Raw materials and supplies	341	251
Other	521	408
Allowance for doubtful accounts	(1)	(1)
Total current assets	38,190	37,179
Non-current assets		
Property, plant and equipment	9,094	10,298
Intangible assets	67	53
Investments and other assets		
Investment securities	9,145	11,570
Other	6,228	5,815
Allowance for doubtful accounts	(4)	(8)
Total investments and other assets	15,368	17,378
Total non-current assets	24,530	27,730
Total assets	62,720	64,910
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,889	3,364
Electronically recorded obligations - operating	2,494	2,358
Short-term borrowings	700	666
Income taxes payable	975	310
Provision for product warranties	-	509
Provision for bonuses for directors (and other officers)	53	34
Other	3,143	2,890
Total current liabilities	11,255	10,133
Non-current liabilities		
Long-term borrowings	-	34
Retirement benefit liability	4,515	4,474
Asset retirement obligations	6	6
Other	154	479
Total non-current liabilities	4,676	4,993
Total liabilities	15,931	15,127

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	3,218	3,218
Capital surplus	322	334
Retained earnings	36,796	38,333
Treasury shares	(59)	(28)
Total shareholders' equity	40,278	41,857
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,650	5,351
Foreign currency translation adjustment	940	751
Remeasurements of defined benefit plans	1,919	1,821
Total accumulated other comprehensive income	6,510	7,925
Total net assets	46,789	49,782
Total liabilities and net assets	62,720	64,910

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	38,918	41,587
Cost of sales	30,317	31,377
Gross profit	8,600	10,209
Selling, general and administrative expenses	6,304	6,864
Operating profit	2,296	3,345
Non-operating income		
Dividend income	273	327
Other	234	242
Total non-operating income	508	570
Non-operating expenses		
Interest expenses	4	6
Loss on valuation of investment securities	43	-
Rental expenses on real estate	7	7
Other	12	21
Total non-operating expenses	68	35
Ordinary profit	2,737	3,880
Profit before income taxes	2,737	3,880
Income taxes - current	456	875
Income taxes - deferred	277	159
Total income taxes	734	1,035
Profit	2,002	2,844
Profit attributable to owners of parent	2,002	2,844

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	2,002	2,844
Other comprehensive income		
Valuation difference on available-for-sale securities	159	1,701
Foreign currency translation adjustment	56	(189)
Remeasurements of defined benefit plans, net of tax	(93)	(97)
Total other comprehensive income	122	1,414
Comprehensive income	2,125	4,259
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,125	4,259