SCREEN Holdings Co., Ltd.

October 30, 2026

Consolidated Financial Report for the Second Quarter Ended September 30, 2026 (under Japanese GAAP)

SCREEN Holdings Co., Ltd. is listed on the Prime Market of the Tokyo Stock Exchange with the securities code number 7735.
(URL https://www.screen.co.jp/en)

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Date planned for the filing of semiannual securities report: November 13, 2026
Date of payment for cash dividends: December 1, 2026
Supplementary explanatory document on earnings: Yes
Earnings presentation: Yes (for institutional investors and analysts)

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

Performance for the second quarter ended September 30, 2026 (April 1, 2026–September 30, 2026)

(1) Consolidated operating results

(Millions of yen, except per share figures)
(Percentages are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change	Ordinary income	Percentage change
Six months ended Sept. 30, 2026	**¥ 308,453**	**12.5%**	**¥ 54,523**	**17.4%**	**¥ 55,977**	**19.5%**
Six months ended Sept. 30, 2025	274,299	-1.1	46,454	-20.2	46,844	-20.1

Note: Comprehensive income
Six months ended September 30, 2026: ¥50,497 million (36.6%)
Six months ended September 30, 2025: ¥36,979 million (4.7%)

	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)	Diluted earnings per share (Yen)
Six months ended Sept. 30, 2026	**¥ 37,656**	**18.2%**	**¥ 199.06**	**¥ —**
Six months ended Sept. 30, 2025	31,855	-18.0	168.51	—

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Earnings per share are calculated on the presumption that the stock split had been conducted at the beginning of the previous fiscal year.

(2) Financial position

	Total assets	Net assets	Equity ratio (%)
Sept. 30, 2026	**¥ 792,505**	**¥ 522,016**	**65.9%**
Mar. 31, 2026	722,421	486,684	67.4

Reference: Equity
As of September 30, 2026: ¥521,903 million
As of March 31, 2026: ¥486,570 million

Cash dividends

(Yen)

	Cash dividends per share				
Record date	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2026	¥ —	¥ 123.00	¥ —	¥ 170.00	¥ 293.00
Fiscal year ending Mar. 31, 2027	—	**60.00**			
Fiscal year ending Mar. 31, 2027 (Forecast)			—	123.00	183.00

Revision of the latest forecast of cash dividends: No

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Cash dividends per share for the fiscal year ended March 31, 2026 are recorded on a pre-split basis, while those for the fiscal year ending March 31, 2027 are recorded or forecast on a post-split basis. On a post-split basis, for the previous fiscal year ended March 31, 2026, the interim cash dividend is ¥61.50 per share, the fiscal year-end cash dividend is ¥85.00 per share, for a total annual dividend of ¥146.50 per share.

Earnings forecasts for the fiscal year ending March 31, 2027

(Millions of yen, except per share figures)
(Percentages are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change
Fiscal year ending Mar. 31, 2027	¥ 743,000	22.7%	¥ 156,500	27.7%

	Ordinary income	Percentage change	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)
Fiscal year ending Mar. 31, 2027	¥ 156,500	25.9%	¥ 115,000	25.0%	¥ 607.72

Revision of the latest earnings forecasts: No

Notes

(1) Significant changes in the scope of consolidation during the period: No
New company: Not applicable Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes
Please refer to “Notes to the quarterly consolidated financial statements: Note on accounting policies specific to the preparation of the quarterly consolidated financial statements” on page 11 for more information.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
1. Changes in accounting policies accompanied by revision of accounting standard etc.: No
2. Changes in accounting policies other than 1: No
3. Changes in accounting estimates: No
4. Retrospective restatement: No

(4) Number of issued shares (common shares)

1. Total number of issued shares at the end of the period (including treasury shares)
   As of September 30, 2026: 190,759,972 shares As of March 31, 2026: 190,759,972 shares
2. Number of treasury shares at the end of the period
   As of September 30, 2026: 1,465,823 shares As of March 31, 2026: 1,672,142 shares
3. Average number of shares outstanding during the period
   Six months ended September 30, 2026: 189,170,951 shares Six months ended September 30, 2025: 189,042,291 shares

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Number of issued shares and number of treasury shares at the end of the fiscal year and average number of shares outstanding during the period are calculated on the assumption that the stock split had been implemented at the beginning of the previous fiscal year.

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors. Please refer to “3. Qualitative information regarding the consolidated earnings forecasts” on page 5 for the assumptions used and other notes.

How to obtain presentation materials of the consolidated earnings and the related information:

The Company will hold a consolidated earnings presentation for institutional investors and analysts on October 30, 2026. The presentation materials and related information will be posted on the Company’s official website at 3:00 p.m. (JST) and after on the same day.

Business results, etc.

1. Business results

During the first half of the fiscal year ending March 31, 2027 (the six-month period from April 1, 2026, to September 30, 2026), the global economy showed a moderate recovery overall, while signs of stagnation were seen in certain regions such as China. On the other hand, the outlook remains uncertain due to the heightened geopolitical risks in the Middle East, and other factors.

Regarding the business conditions surrounding the SCREEN Group, the semiconductor industry has seen a growing importance of miniaturization and developing energy-efficient, high-speed semiconductors through advanced packaging, including chiplet integration, against the background of growing demand for generative AI. Consequently, investment in advanced logic and memory has accelerated and this strong momentum is expected to continue going forward.

Under these circumstances, for the first half of the fiscal year ending March 31, 2027, the SCREEN Group posted consolidated net sales of ¥308,453 million, an increase of ¥34,154 million (12.5%) from the corresponding period of the previous fiscal year. On the earnings front, as the result of an increase in net sales, and other factors, operating income totaled ¥54,523 million, increased by ¥8,068 million (17.4%) year on year. In addition, ordinary income amounted to ¥55,977 million, increased by ¥9,133 million (19.5%) year on year. As a result, profit attributable to owners of parent totaled ¥37,656 million, increased by ¥5,801 million (18.2%) compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is as follows.

Semiconductor Production Equipment (SPE)

In the SPE business, by application, while sales for foundry decreased year on year, sales for memory, mainly DRAM, and post-sales increased. By region, sales to Taiwan declined, although sales to the U.S. and Korea increased. As a result, net sales in this segment amounted to ¥251,398 million, an increase of 15.0% year on year. Operating income in this segment was ¥57,528 million, up 18.2% year on year, mainly due to an increase in net sales.

Graphic Arts Equipment (GA)

In the GA business, net sales in this segment amounted to ¥29,111 million, up 12.8% year on year, due to increased sales of recurring business, mainly ink, and equipment sales. Operating income was ¥1,710 million, up 40.4% year on year, mainly reflecting the increase in sales.

Display Production Equipment and Coater (FT)

In the FT business, equipment sales decreased, as a result of which net sales in this segment amounted to ¥19,056 million, down 18.9% year on year. Operating income was ¥854 million, down 74.3% year on year mainly due to an increase in fixed costs and a decrease in net sales.

PCB-Related Equipment (PE)

In the PE business, due to an increase in equipment sales and post-sales, net sales in this segment amounted to ¥7,089 million, up 27.6% year on year. Despite the increase in net sales, the segment posted an operating loss of ¥162 million, compared with operating loss of ¥227 million in the same period of the previous fiscal year, mainly due to an increase in fixed costs.

Note: Changes in reportable segments have been effective from the first half ended September 30, 2026. Please refer to “Notes to the quarterly consolidated financial statements: Segment information” for more information. Figures for the corresponding period of the previous fiscal year used in the above comparisons are recategorized in accordance with the aforementioned changes.

2. Financial position

Total assets as of September 30, 2026 stood at ¥792,505 million, an increase of ¥70,084 million, or 9.7%, compared with March 31, 2026. This was primarily attributable to an increase in inventories and cash and deposits, despite a decrease in securities (certificates of deposit).

Total liabilities amounted to ¥270,489 million, up ¥34,753 million, or 14.7%, compared with the end of the previous fiscal year. This was mainly due to an increase in contract liabilities and notes and accounts payable, including electronically recorded obligations.

Total net assets amounted to ¥522,016 million, up ¥35,331 million, or 7.3%, compared with the end of the previous fiscal year. This was mainly attributable to the recording of profit attributable to owners of parent, despite the payment of cash dividends.

As a result, the equity ratio as of September 30, 2026 stood at 65.9%.

Cash flows

The status of cash flows for the first half of the fiscal year ending March 31, 2027 is as follows.

Net cash used in operating activities amounted to ¥1,913 million, compared with ¥30,834 million provided in the same period of the previous fiscal year. This was because the sum of outflows such as an increase in inventories, a decrease in other current liabilities, and income taxes paid exceeded the sum of inflows such as income before income taxes, an increase in contract liabilities, and an increase in notes and accounts payable, including electronically recorded obligations.

Net cash used in investing activities amounted to ¥15,070 million, compared with ¥12,288 million used in the same period of the previous fiscal year. This was largely attributable to the purchase of property, plant and equipment, such as a facility for R&D.

Net cash used in financing activities amounted to ¥14,694 million, compared with ¥29,964 million used in the same period of the previous fiscal year, mainly due to cash dividends paid.

As a result, cash and cash equivalents as of September 30, 2026, totaled ¥196,411 million, down ¥29,322 million from March 31, 2026, reflecting the effect of exchange rate changes on cash and cash equivalents and other factors.

3. Qualitative information regarding the consolidated earnings forecasts

The consolidated earnings forecasts for the fiscal year ending March 31, 2027 are as follows, based on current trends in customer investment and other factors. While there is no change to the overall figures previously announced on July 28, 2026, certain adjustments have been made for by-segment net sales.

Consolidated business forecasts for the fiscal year ending March 31, 2027

(Millions of yen)

		Fiscal year ending Mar. 31, 2027
Net sales		¥ 743,000
	SPE	620,000
	GA	60,000
	FT	42,000
	PE	16,500
	Other and adjustments	4,500
Operating income		156,500
Ordinary income		156,500
Profit attributable to owners of parent		115,000

Note: The above forecasts are based on the estimated currency exchange rates of USD1.00 = JPY150 and EUR1.00 = JPY175, applied from the third quarter onwards. Although business forecasts are made in accordance with currently available information and rational assumptions, actual results may differ significantly due to a variety of factors.

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2026	Sept. 30, 2026
Assets		
Current assets		
Cash and deposits	¥ 147,370	¥ **197,372**
Notes and accounts receivable—trade, and contract assets	100,702	**108,399**
Electronically recorded monetary claims—operating	4,046	**3,846**
Securities	80,000	**—**
Merchandise and finished goods	86,341	**106,974**
Work in process	55,082	**81,763**
Raw materials and supplies	17,214	**20,512**
Other	18,594	**28,008**
Allowance for doubtful accounts	(784)	**(904)**
Total current assets	508,567	**545,973**
Non-current assets		
Property, plant and equipment		
Buildings and structures	99,711	**102,019**
Machinery, equipment and vehicles	71,586	**76,126**
Land	19,400	**22,558**
Construction in progress	8,537	**13,160**
Other	29,115	**30,237**
Accumulated depreciation	(110,237)	**(116,706)**
Total property, plant and equipment	118,113	**127,397**
Intangible assets		
Other	13,474	**14,556**
Total intangible assets	13,474	**14,556**
Investments and other assets		
Investment securities	52,166	**65,613**
Net defined benefit asset	15,173	**15,784**
Deferred tax assets	10,169	**9,595**
Other	4,931	**13,685**
Allowance for doubtful accounts	(175)	**(99)**
Total investments and other assets	82,265	**104,578**
Total non-current assets	213,853	**246,531**
Total assets	722,421	**792,505**

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2026	Sept. 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable—trade	¥ 44,293	**¥ 56,569**
Electronically recorded obligations—operating	3,540	**4,694**
Short-term loans payable	2,490	**4,940**
Current portion of long-term loans payable	677	**341**
Lease obligations	1,106	**1,159**
Income taxes payable	14,974	**19,244**
Contract liabilities	83,145	**111,983**
Provision for bonuses	9,340	**6,317**
Provision for product warranties	11,604	**10,323**
Provision for loss on order received	2,335	**2,995**
Other	49,371	**27,494**
Total current liabilities	222,877	**246,063**
Non-current liabilities		
Long-term loans payable	79	**69**
Lease obligations	1,739	**1,896**
Deferred tax liabilities	4,913	**9,143**
Net defined benefit liability	1,408	**1,409**
Other	4,716	**11,906**
Total non-current liabilities	12,858	**24,425**
Total liabilities	235,736	**270,489**
Net assets		
Shareholders' equity		
Capital stock	54,044	**54,044**
Retained earnings	399,435	**420,931**
Treasury stock	(6,801)	**(5,807)**
Total shareholders' equity	446,679	**469,169**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,210	**36,367**
Foreign currency translation adjustment	11,976	**12,822**
Remeasurements of defined benefit plans	3,703	**3,543**
Total accumulated other comprehensive income	39,890	**52,734**
Non-controlling interests	114	**112**
Total net assets	486,684	**522,016**
Total liabilities and net assets	722,421	**792,505**

Consolidated statements of income

(Millions of yen)

	Apr. 1, 2025–Sept. 30, 2025	Apr. 1, 2026–Sept. 30, 2026
Net sales	¥ 274,299	**¥ 308,453**
Cost of sales	172,396	**193,708**
Gross profit	101,903	**114,745**
Selling, general and administrative expenses	55,448	**60,222**
Operating income	46,454	**54,523**
Non-operating income		
Interest income	549	**917**
Dividends income	538	**721**
Share of profit of entities accounted for using equity method	71	**—**
Other	995	**741**
Total non-operating income	2,155	**2,380**
Non-operating expenses		
Interest expenses	79	**95**
Foreign exchange losses	960	**351**
Share of loss of entities accounted for using equity method	—	**154**
Other	726	**325**
Total non-operating expenses	1,765	**926**
Ordinary income	46,844	**55,977**
Extraordinary income		
Gain on sales of investment securities	1,021	**—**
Total extraordinary income	1,021	**—**
Extraordinary loss		
Loss on valuation of investment securities	1	**37**
Total extraordinary loss	1	**37**
Income before income taxes	47,864	**55,940**
Income taxes	16,000	**18,288**
Profit	31,864	**37,651**
Profit (loss) attributable to non-controlling interests	8	**(5)**
Profit attributable to owners of parent	31,855	**37,656**

Consolidated statements of comprehensive income

(Millions of yen)

	Apr. 1, 2025–Sept. 30, 2025	Apr. 1, 2026–Sept. 30, 2026
Profit	¥ 31,864	**¥ 37,651**
Other comprehensive income		
Valuation difference on available-for-sale securities	3,859	**12,157**
Foreign currency translation adjustment	1,305	**849**
Remeasurements of defined benefit plans	(50)	**(160)**
Total other comprehensive income	5,115	**12,846**
Comprehensive income	36,979	**50,497**
Comprehensive income attributable to:		
Owners of parent	36,973	**50,500**
Non-controlling interests	6	**(2)**

Consolidated statements of cash flows

(Millions of yen)

	Apr. 1, 2025–Sept. 30, 2025	Apr. 1, 2026–Sept. 30, 2026
Cash flow from operating activities		
Income before income taxes	¥ 47,864	**¥ 55,940**
Depreciation and amortization	6,951	**8,169**
Loss (gain) on valuation of investment securities	1	**37**
Loss (gain) on sales of investment securities	(1,021)	**—**
Share of loss (profit) of entities accounted for using equity method	(71)	**154**
Increase (decrease) in net defined benefit asset and liability	(205)	**(780)**
Increase (decrease) in provision for bonuses	(3,262)	**(3,022)**
Increase (decrease) in provision for product warranties	(741)	**(1,277)**
Increase (decrease) in provision for loss on orders received	959	**660**
Interest and dividend income	(1,088)	**(1,639)**
Interest expenses	79	**95**
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims, and contract assets	4,523	**(6,205)**
Decrease (increase) in inventories	(3,597)	**(51,118)**
Decrease (increase) in other current assets	492	**(3,598)**
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(7,698)	**12,553**
Increase (decrease) in contract liabilities	13,371	**23,271**
Increase (decrease) in other current liabilities	(2,508)	**(22,554)**
Other	2,276	**511**
Subtotal	56,325	**11,195**
Interest and dividend income received	1,097	**1,654**
Interest expenses paid	(68)	**(84)**
Income taxes paid	(26,519)	**(14,679)**
Net cash provided by (used in) operating activities	30,834	**(1,913)**
Cash flow from investing activities		
Decrease (increase) in time deposits	1,066	**748**
Purchase of property, plant and equipment	(10,227)	**(13,021)**
Proceeds from sales of property, plant and equipment	372	**127**
Purchase of intangible assets	(2,446)	**(2,237)**
Purchase of investment securities	(21)	**(33)**
Proceeds from sales of investment securities	1,468	**—**
Payments for acquisition of businesses	(3,000)	**—**
Other	499	**(652)**
Net cash provided by (used in) investing activities	(12,288)	**(15,070)**
Cash flow from financing activities		
Net increase (decrease) in short-term loans payable	—	**2,505**
Repayments of long-term loans payable	(346)	**(346)**
Repayments of lease obligations	(529)	**(678)**
Net decrease (increase) in treasury stock	(11,074)	**(9)**
Cash dividends paid	(18,013)	**(16,165)**
Net cash provided by (used in) financing activities	(29,964)	**(14,694)**
Effect of exchange rate changes on cash and cash equivalents	855	**563**
Net increase (decrease) in cash and cash equivalents	(10,562)	**(31,115)**
Cash and cash equivalents at beginning of period	198,478	**225,734**
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	158	**1,792**
Cash and cash equivalents at end of period	188,074	**196,411**

Notes to the quarterly consolidated financial statements

Note on going concern assumption:
Not applicable

Note on significant changes in the amount of shareholders' equity:
Not applicable

Note on accounting policies specific to the preparation of the quarterly consolidated financial statements:
Calculation of income taxes
Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2026, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

Segment information

I Six months ended September 30, 2025

Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 218,585	¥ 25,750	¥ 23,448	¥ 5,517	¥ 273,301	¥ 998	¥ 274,299	¥ －	¥ 274,299
(2) Intersegment sales and transfers	11	58	60	36	168	9,303	9,472	(9,472)	－
Total	218,597	25,809	23,509	5,553	273,469	10,301	283,771	(9,472)	274,299
Segment income (loss)	48,651	1,218	3,327	(227)	52,970	(903)	52,067	(5,612)	46,454

Notes:

*1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.

*2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as life sciences and hydrogen energy; design and production of documents; development and marketing of software; and other businesses.

*3. Segment income (loss) adjustment of negative ¥5,612 million is the Company’s loss not attributable to reportable segment.

*4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

II Six months ended September 30, 2026

1. Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 251,388	¥ 28,991	¥ 19,037	¥ 7,059	¥ 306,477	¥ 1,976	¥ 308,453	¥ －	¥ 308,453
(2) Intersegment sales and transfers	9	119	19	29	178	10,327	10,505	(10,505)	－
Total	251,398	29,111	19,056	7,089	306,655	12,303	318,958	(10,505)	308,453
Segment income (loss)	57,528	1,710	854	(162)	59,930	(140)	59,789	(5,266)	54,523

Notes:

*1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.

*2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as life sciences and hydrogen energy; design and production of documents; development and marketing of software; and other businesses.

*3. Segment income (loss) adjustment of negative ¥5,266 million is the Company’s loss not attributable to reportable segment.

*4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

2. Changes in reportable segments

During the first half ended September 30, 2026, the Company transferred the advanced semiconductor packaging business from the new business segment into the FT business. Accordingly, the category of this business has been changed from “Other” to “Display Production Equipment and Coater (FT)” effective from the first half ended September 30, 2026. Segment information for the first half of the previous fiscal year is based on the revised segment category.

Consolidated financial highlights for the second quarter ended September 30, 2026

(Figures less than one million yen have been omitted and other figures have been rounded)

	FY2026 6 months ended Sept. 30, 2025	FY2027 6 months ended Sept. 30, 2026	Difference		FY2026 12 months ended Mar. 31, 2026	FY2027 12 months ending Mar. 31, 2027
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 274,299	¥ 308,453	¥ 34,154	12.5%	¥ 605,748	¥ 743,000
Operating income	46,454	54,523	8,068	17.4%	122,522	156,500
to net sales ratio	16.9%	17.7%	0.8 pt	—	20.2%	21.1%
Ordinary income	46,844	55,977	9,133	19.5%	124,323	156,500
to net sales ratio	17.1%	18.1%	1.0 pt	—	20.5%	21.1%
Profit attributable to owners of parent	31,855	37,656	5,801	18.2%	92,003	115,000
to net sales ratio	11.6%	12.2%	0.6 pt	—	15.2%	15.5%
Total assets	667,243	792,505	* 70,084	9.7%	722,421	—
Net assets	429,583	522,016	* 35,331	7.3%	486,684	—
Equity	429,471	521,903	* 35,333	7.3%	486,570	—
Equity ratio	64.4%	65.9%	* (1.5) pt	—	67.4%	—
Net assets per share (Yen)	2,271.33	2,757.10	* 183.85	7.1%	2,573.25	—
Interest-bearing debt	4,016	8,406	* 2,313	38.0%	6,093	—
Net cash	185,051	188,966	* (32,311)	-14.6%	221,277	—
Cash flows from operating activities	30,834	(1,913)	—	—	92,707	—
Cash flows from investing activities	(12,288)	(15,070)	—	—	(29,708)	—
Cash flows from financing activities	(29,964)	(14,694)	—	—	(40,199)	—
Depreciation and amortization	6,951	8,169	1,218	17.5%	14,575	18,000
Capital expenditures	12,144	25,590	13,445	110.7%	27,710	58,000
R&D expenses	17,632	21,565	3,932	22.3%	37,777	43,000
Number of employees	6,925	7,240	* 356	5.2%	6,884	—
Number of consolidated subsidiaries	52	54	* 2	—	52	—
Japan	24	25	* 1	—	24	—
Overseas	28	29	* 1	—	28	—
Number of non-consolidated subsidiaries	5	4	* (2)	—	6	—
Non-consolidated subsidiaries accounted for by equity method	1	—	* (1)	—	1	—
Number of affiliates	2	1	* —	—	1	—
Affiliates accounted for by equity method	2	1	* —	—	1	—

* Showing changes from March 31, 2026

Notes:

1. The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Net assets per share shown above are calculated based on the assumption that the stock split had been implemented at the beginning of the fiscal year ended March 31, 2026.
2. Net cash is calculated by subtracting balance of interest-bearing debt from cash and cash equivalents and time deposits.
3. The increase in the number of consolidated subsidiaries was due to the consolidation, during the first half of the current fiscal year, of SCREEN SPE Plastic Precision Co., Ltd. and SCREEN Advanced Technology Center of America, LLC, which had been a non-consolidated subsidiary accounted for by the equity method and a non-consolidated subsidiary, respectively, at the end of the previous fiscal year.

Sales breakdown (consolidated) (Millions of yen)

		FY2026						FY2027			
		3 months ended Jun. 30, 2025	3 months ended Sept. 30, 2025	6 months ended Sept. 30, 2025	3 months ended Dec. 31, 2025	3 months ended Mar. 31, 2026	12 months ended Mar. 31, 2026	3 months ended Jun. 30, 2026	3 months ended Sept. 30, 2026	6 months ended Sept. 30, 2026	12 months ending Mar. 31, 2027
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
SPE	Japan	13,743	15,425	29,168	12,728	14,263	56,160	9,771	12,912	22,684	—
	Overseas	95,771	93,657	189,428	107,344	133,049	429,822	83,361	145,351	228,713	—
	Subtotal	109,515	109,082	218,597	120,072	147,312	485,982	93,133	158,264	251,398	620,000
GA	Japan	5,283	5,120	10,403	5,374	5,978	21,755	5,060	5,804	10,864	—
	Overseas	7,635	7,770	15,405	8,332	12,001	35,738	8,771	9,474	18,246	—
	Subtotal	12,919	12,890	25,809	13,706	17,979	57,494	13,832	15,279	29,111	60,000
FT	Japan	399	296	695	614	188	1,497	92	194	287	—
	Overseas	9,655	13,158	22,813	12,494	8,318	43,626	10,764	8,004	18,769	—
	Subtotal	10,054	13,454	23,509	13,108	8,506	45,124	10,857	8,199	19,056	42,000
PE	Japan	956	492	1,448	1,068	1,427	3,944	659	645	1,304	—
	Overseas	2,115	1,990	4,105	2,301	4,194	10,601	2,473	3,311	5,784	—
	Subtotal	3,072	2,481	5,553	3,369	5,621	14,545	3,132	3,956	7,089	16,500
Other	Japan	325	525	851	1,743	960	3,555	741	1,015	1,756	—
	Overseas	61	85	147	29	143	320	151	69	220	—
	Subtotal	386	611	998	1,773	1,104	3,875	892	1,084	1,976	4,500
Intersegment sales	Japan	(161)	(6)	(168)	(978)	(128)	(1,274)	(72)	(105)	(178)	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Subtotal	(161)	(6)	(168)	(978)	(128)	(1,274)	(72)	(105)	(178)	—
Total	Japan	20,546	21,852	42,398	20,551	22,689	85,639	16,252	20,466	36,719	—
	Overseas	115,239	116,661	231,900	130,501	157,706	520,109	105,522	166,212	271,734	—
	Total	135,785	138,514	274,299	151,052	180,396	605,748	121,775	186,678	308,453	743,000
	Overseas ratio	84.9%	84.2%	84.5%	86.4%	87.4%	85.9%	86.7%	89.0%	88.1%	—

Note: Changes in reportable segments have been effective from the first half ended September 30, 2026. Please refer to “Notes to the quarterly consolidated financial statements: Segment information” for more information. Figures for fiscal year ended March 31, 2026 in the above table are recategorized in accordance with the aforementioned changes.