Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Company Name: RHYTHM CO., LTD.
Representative: Takeo Yumoto
President and Representative Director
(Securities code: 7769 TSE Prime Market)
Inquiries: Tatsuya Aizawa
Director and Managing Executive Officer
(TEL: +81-48-643-7241)

Notice Concerning Difference between Forecast and Actual Results and Revision of Full-Year Consolidated Forecast

RHYTHM CO., LTD. (the "Company") hereby announces that the actual results for the second quarter (first six months) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026), announced today, differed from the forecast disclosed in the "Consolidated Financial Results for the Year Ended March 31, 2026" on May 14, 2026. The Company has also revised its full-year forecast in light of these results, as described below.

1. Revision to Consolidated Forecasts

(1) Differences between the Consolidated Forecasts and Actual Results for the Second Quarter (First Six Months) of the Fiscal Year Ending March 31, 2027

(From April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	18,400	1,100	1,300	1,000	124.54
Actual results (B)	18,021	937	1,067	780	97.95
Change (B-A)	(378)	(162)	(232)	(219)	-
Change (%)	(2.1)	(14.7)	(17.9)	(21.9)	-
(Reference) Results for the Q2 of the previous fiscal year (Q2 of FY2025)	16,584	1,018	1,153	1,810	223.84

(2) Consolidated Full-Year Forecasts for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	37,000	2,000	2,300	1,700	211.72
Current forecast (B)	36,000	1,600	1,850	1,300	163.13
Change (B-A)	(1,000)	(400)	(450)	(400)	-
Change (%)	(2.7)	(20.0)	(19.6)	(23.5)	-
(Reference) Results for the previous fiscal year (FY2025)	34,755	1,586	1,979	2,311	287.91

(3) Reasons for the Revision

In the first six months of the fiscal year ending March 31, 2027, demand for seasonal summer products in the Livingware business fell significantly short of expectations. In the Precision parts business, orders remained solid and exceeded the initial plan, resulting in a significant improvement over the same period of the previous fiscal year. However, this was insufficient to offset the underperformance of the Livingware business, and as a result, overall performance fell below the initial plan.

For the second half of the fiscal year ending March 31, 2027, the Precision parts business is expected to continue strong orders and outperform the initial forecast. However, in the Livingware business, despite efforts to expand sales of newly launched humidifiers, the rollout of other products has not progressed as initially planned, and performance is expected to remain challenging in the second half due to persistently high procurement costs associated with the prolonged weakness of the yen and other factors. Accordingly, the Company has revised its consolidated forecast for the fiscal year ending March 31, 2027.

Note: The consolidated forecasts are based on the information available as of the announcement date, and actual results may differ from the forecasts due to various factors.