Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending June 30, 2027 (Three Months Ended September 30, 2026) [Japanese GAAP]

Company name: KOTOBUKIYA CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 7809
URL: https://www.kotobukiya.co.jp/
Representative: Kazuyuki Shimizu , President and Representative Director
Inquiries: Yukihiro Muraoka , Managing director
Telephone: +81-42-522-9810

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	3,162	(16.5)	(277)	-	(295)	-	(228)	-
September 30, 2025	3,785	-	141	-	152	-	104	-

Note: Comprehensive income For the three months ended September 30, 2026: ¥ (230) million [-%]
For the three months ended September 30, 2025: ¥ 109 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	(28.30)	-
September 30, 2025	12.93	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	12,726	7,692	60.4
June 30, 2026	12,883	8,298	64.4

Reference: Equity
As of September 30, 2026: ¥ 7,692 million
As of June 30, 2026: ¥ 8,298 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	-	0.00	-	45.00	45.00
Fiscal year ending June 30, 2027	-				
Fiscal year ending June 30, 2027 (Forecast)		0.00	-	45.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	17,000	1.3	800	4.6	740	(12.2)	500	0.4	61.88

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	8,550,900 shares
As of June 30, 2026	8,550,900 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	470,421 shares
As of June 30, 2026	470,421 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	8,080,479 shares
Three months ended September 30, 2025	8,062,079 shares

Notes: The number of treasury shares at the end of the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) (262,000 shares as of September 30, 2026; 262,000 shares as of June 30, 2026). In addition, the number of treasury shares excluded from the calculation of the average number of shares during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) (262,000 shares for the three months ended September 30, 2026; 280,400 shares for the three months ended September 30, 2025).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Statements regarding the financial results forecast in this report are based on information currently available to the Company as well as certain assumptions that are deemed reasonable by management. Therefore, actual results may differ materially from projections contained in this report due to various factors. Please refer to the consolidated results forecast.