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Summary of Consolidated Financial Results for Fiscal Year Ending March 31, 2026

May 14, 2026

Highlight

Corporate Name: Nifco Inc. (URL: https://www.nifco.com/en/)
Stock Exchange: Prime Market; Code Number: 7988
President & CEO: Masaharu Shibao
Inquiries to: Hiroshi Hamada, General Manager, Finance & Accounting Department (+81-3-5476-4853)
Ordinary general meeting of shareholders to be held on: June 24, 2026
Dividend disbursement to be started on: June 25, 2026
Securities report to be submitted on: June 23, 2026
Preparation of supplementary reference materials for financial results: Yes
Holding financial results briefing: Yes

(These figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for FY2025 (April 1, 2025 to March 31, 2026)

(1) Consolidated financial results

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2025	352,650	(0.1)	48,078	(2.3)	51,275	(1.7)	34,079	(23.9)
FY2024	353,038	(5.0)	49,200	12.0	52,147	5.0	44,767	145.3

Note: Comprehensive income: 40,048 million yen in FY2025 [(26.1)%], 54,199 million yen in FY2024 [77.8%]

	Basic earning per share	Diluted earning per share	Return on equity (ROE)	Ordinary profit / Total assets	Operating profit / Net sales
	Yen	Yen	%	%	%
FY2025	361.44	—	11.9	13.3	13.6
FY2024	461.95	—	17.3	13.7	13.9

Note: Diluted earnings per share of the fiscal years ended March 31, 2026 and March 31, 2025 are not shown in the above table, as there are no potential common shares with dilution effect.

(2) Consolidated financial position

	Total assets	Net assets	Net assets ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2025	393,590	299,571	75.3	3,183.40
FY2024	379,816	278,725	72.4	2,888.37

Reference: Equity capital: 296,456 million yen in FY2025, 274,967 million yen in FY2024

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of the period
	Million yen	Million yen	Million yen	Million yen
FY2025	47,163	(18,130)	(31,355)	141,659
FY2024	54,217	(23,891)	(35,154)	141,097

2. Dividends

	Dividend per share					Total amount of dividends (annual)	Payout ratio (consolidated basis)	Ratio of dividends to net assets (consolidated basis)
	At end of first quarter	At end of second quarter	At end of third quarter	At end of FY	FY			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2024	—	35.00	—	40.00	75.00	7,211	16.2	2.8
FY2025	—	40.00	—	70.00	110.00	10,299	30.4	3.6
FY2026 (forecast)	—	56.00	—	56.00	112.00		30.7	

3. Forecasts for FY2026 (April 1, 2026 to March 31, 2027)

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earning per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2026	367,000	4.1	50,800	5.7	50,000	(2.5)	34,000	(0.2)	365.10

4. Others

(1) Changes in principal subsidiaries during the fiscal year (changes in specific subsidiaries, which involve changes in the scope of consolidation): None

New consolidation: − company (company name): − Exclusion: − company (company name): −

(2) Changes in the principles and procedures of accounting concerning the preparation of consolidated financial statements and in the methods of presentation, etc. (stated in "Changes in Significant Accounting Policies for Preparing Consolidated Financial Statements")

1) Changes following the revision of accounting standards, etc.: None
2) Changes other than 1): None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(3) Number of shares outstanding (common stocks)

1) Number of shares outstanding at end of the period (including treasury stocks)

FY2025	100,232,614	FY2024	100,257,053

2) Number of treasury stocks at end of the period

FY2025	7,106,925	FY2024	5,058,850

3) Average number of shares outstanding during the period

FY2025	94,289,380	FY2024	96,910,332

*This financial summary is not subject to audit procedures based on the Financial Instruments and Exchange Act. At the time of this disclosure, the audit procedures for the consolidated financial statements have not been completed.

* Proper use of forecasts and other special instructions

Forward-looking statements or projections included in this document, including earnings projections, are based on currently available information and certain premises that are judged to be rational at the time of this writing. Actual results may differ greatly from the forecast figures depending on various factors.

(Consolidated Financial Statements)

Segment Information

[Business segment information]

- For FY2024 (April 1, 2024 to March 31, 2025)

(Unit: Millions of yen)

	Reportable segments			Adjustment	Amount reported in consolidated financial statements
	Industrial plastic parts & components	Bedding & furniture	Total		
Net sales and segment profit (loss)					
Net sales					
(1) Net sales to external customers	315,942	37,096	353,038	-	353,038
(2) Intersegment sales or transfers	-	-	-	-	-
Total	315,942	37,096	353,038	-	353,038
Segment profit (loss)	49,016	5,967	54,984	(5,783)	49,200

- For FY2025 (April 1, 2025 to March 31, 2026)

(Unit: Millions of yen)

	Reportable segments			Adjustment	Amount reported in consolidated financial statements
	Industrial plastic parts & components	Bedding & furniture	Total		
Net sales and segment profit (loss)					
Net sales					
(1) Net sales to external customers	315,691	36,958	352,650	-	352,650
(2) Intersegment sales or transfers	-	-	-	-	-
Total	315,691	36,958	352,650	-	352,650
Segment profit (loss)	47,663	5,970	53,634	(5,556)	48,078