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May 7, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Scroll Corporation
Listing: Tokyo Stock Exchange
Securities code: 8005
URL: https://www.scroll.jp/
Representative: Tomohisa Tsurumi President
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Scheduled date of annual general meeting of shareholders: May 29, 2026
Scheduled date to commence dividend payments: June 1, 2026
Scheduled date to file annual securities report: May 28, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	88,548	5.4	5,727	(5.4)	6,166	(4.0)	2,768	(35.1)
March 31, 2025	84,030	5.3	6,052	13.9	6,424	16.6	4,267	16.9

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 3,967 million [(8.8)%]
For the fiscal year ended March 31, 2025: ¥ 4,349 million [2.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	80.71	-	7.5	10.7	6.5
March 31, 2025	124.15	-	12.2	11.8	7.2

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ - million
For the fiscal year ended March 31, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	59,028	37,694	63.9	1,114.84
March 31, 2025	56,032	36,470	65.1	1,059.78

Reference: Equity
As of March 31, 2026: ¥ 37,694 million
As of March 31, 2025: ¥ 36,470 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	6,939	1,141	(2,988)	10,721
March 31, 2025	6,124	(3,298)	(4,632)	5,625

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	24.00	-	27.50	51.50	1,772	41.5	5.1
Fiscal year ended March 31, 2026	-	29.50	-	29.50	59.00	2,018	73.1	5.4
Fiscal year ending March 31, 2027 (Forecast)	-	51.00	-	51.00	102.00		80.2	

Note: Breakdown of interim dividend for the fiscal year ended March 31, 2027 :

Ordinary dividend 48.50 Yen

Commemorative dividend 2.50 Yen

Breakdown of the year-end dividend for the fiscal year ended March 31, 2027 :

Ordinary dividend 48.50 yen

Commemorative dividend 2.50 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	90,000	1.6	6,100	6.5	6,500	5.4	4,300	55.3	127.17

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	34,629,200 shares
As of March 31, 2025	34,415,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	817,299 shares
As of March 31, 2025	1,261 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	34,308,984 shares
Fiscal Year ended March 31, 2025	34,371,629 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	37,182	(6.1)	3,973	(21.7)	4,064	(23.3)	2,232	(37.5)
March 31, 2025	39,587	(0.8)	5,077	(4.9)	5,296	(1.6)	3,574	(3.8)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	65.06	-
March 31, 2025	104.00	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	43,125	33,054	76.6	977.61
March 31, 2025	40,725	32,371	79.5	940.66

Reference: Equity

As of March 31, 2026: ¥ 33,054 million

As of March 31, 2025: ¥ 32,371 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ from forecasts due to various factors in the future.

(How to obtain supplementary explanatory materials for financial results)

Financial results briefing materials will be disclosed on TDnet on the same day and posted on the Company's website.

Consolidated Financial Statements

Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	8,125	10,721
Accounts receivable - trade	11,863	12,291
Merchandise	6,909	6,034
Supplies	926	873
Accounts receivable - other	10,154	8,375
Other	2,092	2,344
Allowance for doubtful accounts	(1,391)	(1,120)
Total current assets	38,679	39,519
Non-current assets		
Property, plant and equipment		
Buildings and structures	15,887	16,008
Accumulated depreciation	(10,189)	(10,620)
Buildings and structures, net	5,697	5,388
Machinery, equipment and vehicles	2,471	2,521
Accumulated depreciation	(1,948)	(2,070)
Machinery, equipment and vehicles, net	523	451
Land	5,511	5,511
Construction in progress	0	1,042
Other	1,083	1,125
Accumulated depreciation	(935)	(975)
Other, net	148	150
Total property, plant and equipment	11,881	12,543
Intangible assets		
Goodwill	504	378
Software	586	462
Software in progress	9	44
Other	5	5
Total intangible assets	1,106	890
Investments and other assets		
Investment securities	2,368	4,085
Deferred tax assets	1,387	1,371
Other	1,343	2,072
Allowance for doubtful accounts	(734)	(1,453)
Total investments and other assets	4,364	6,075
Total non-current assets	17,352	19,508
Total assets	56,032	59,028

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	2,625	2,826
Accounts payable - other	11,604	13,471
Income taxes payable	1,362	1,099
Provision for bonuses	665	515
Other	1,644	1,756
Total current liabilities	17,903	19,668
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	51	50
Provision for environmental measures	1	1
Provision for loss on litigation	-	1
Retirement benefit liability	1,423	1,360
Other	181	251
Total non-current liabilities	1,658	1,665
Total liabilities	19,561	21,333
Net assets		
Shareholders' equity		
Share capital	6,116	6,229
Capital surplus	7,045	7,158
Retained earnings	22,019	22,819
Treasury shares	(1)	(1,001)
Total shareholders' equity	35,180	35,206
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,180	2,367
Deferred gains or losses on hedges	40	47
Foreign currency translation adjustment	69	73
Total accumulated other comprehensive income	1,290	2,488
Total net assets	36,470	37,694
Total liabilities and net assets	56,032	59,028

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	84,030	88,548
Cost of sales	49,397	51,866
Gross profit	34,632	36,681
Selling, general and administrative expenses	28,580	30,954
Operating profit	6,052	5,727
Non-operating income		
Interest income	36	77
Dividend income	81	111
Foreign exchange gains	44	11
Gain on adjustment of accounts payable	60	128
Recoveries of written off receivables	56	66
Other	126	87
Total non-operating income	406	483
Non-operating expenses		
Interest expenses	10	3
Expense related to restricted stock	7	11
Commission for purchase of treasury shares	-	25
Other	15	4
Total non-operating expenses	33	44
Ordinary profit	6,424	6,166
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	-	2
Total extraordinary income	-	2
Extraordinary losses		
Loss on retirement of non-current assets	4	1
Impairment losses	-	548
Loss on liquidation of business	74	1,006
Other	-	59
Total extraordinary losses	78	1,615
Profit before income taxes	6,346	4,552
Income taxes - current	2,371	2,210
Income taxes - deferred	(292)	(426)
Total income taxes	2,079	1,783
Profit	4,267	2,768
Profit attributable to owners of parent	4,267	2,768

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	4,267	2,768
Other comprehensive income		
Valuation difference on available-for-sale securities	117	1,187
Deferred gains or losses on hedges	(51)	6
Foreign currency translation adjustment	16	4
Total other comprehensive income	82	1,198
Comprehensive income	4,349	3,967
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,349	3,967
Comprehensive income attributable to non-controlling interests	-	-

Consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	6,116	7,045	19,829	(815)	32,176
Changes during period					
Issuance of new shares					-
Dividends of surplus			(1,442)		(1,442)
Profit attributable to owners of parent			4,267		4,267
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		13		163	176
Cancellation of treasury shares		(650)		650	-
Transfer of loss (gains) on disposal of treasury shares		637	(637)		-
Change in scope of consolidation			2		2
Other					-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	2,190	814	3,004
Balance at end of period	6,116	7,045	22,019	(1)	35,180

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	1,062	92	52	1,207	33,383
Changes during period					
Issuance of new shares					-
Dividends of surplus					(1,442)
Profit attributable to owners of parent					4,267
Purchase of treasury shares					(0)
Disposal of treasury shares					176
Cancellation of treasury shares					-
Transfer of loss (gains) on disposal of treasury shares					-
Change in scope of consolidation					2
Other					-
Net changes in items other than shareholders' equity	117	(51)	16	82	82

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Total changes during period	117	(51)	16	82	3,086
Balance at end of period	1,180	40	69	1,290	36,470

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	6,116	7,045	22,019	(1)	35,180
Changes during period					
Issuance of new shares	112	112			225
Dividends of surplus			(1,967)		(1,967)
Profit attributable to owners of parent			2,768		2,768
Purchase of treasury shares				(999)	(999)
Disposal of treasury shares					-
Cancellation of treasury shares					-
Transfer of loss (gains) on disposal of treasury shares					-
Change in scope of consolidation					-
Other			(0)		(0)
Net changes in items other than shareholders' equity					
Total changes during period	112	112	800	(999)	25
Balance at end of period	6,229	7,158	22,819	(1,001)	35,206

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	1,180	40	69	1,290	36,470
Changes during period					
Issuance of new shares					225
Dividends of surplus					(1,967)
Profit attributable to owners of parent					2,768
Purchase of treasury shares					(999)
Disposal of treasury shares					-
Cancellation of treasury shares					-
Transfer of loss (gains) on disposal of treasury shares					-
Change in scope of consolidation					-
Other					(0)
Net changes in items other than shareholders' equity	1,187	6	4	1,198	1,198
Total changes during period	1,187	6	4	1,198	1,224

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at end of period	2,367	47	73	2,488	37,694

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	6,346	4,552
Depreciation	956	872
Impairment losses	-	548
Amortization of goodwill	126	126
Share-based payment expenses	128	189
Increase (decrease) in allowance for doubtful accounts	981	430
Increase (decrease) in provision for bonuses	80	(151)
Increase (decrease) in provision for loss on interest repayment	(0)	-
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(64)	(1)
Increase (decrease) in retirement benefit liability	(38)	(63)
Interest and dividend income	(118)	(189)
Interest expenses	10	3
Loss (gain) on sale of shares of subsidiaries and associates	-	(2)
Loss (gain) on sale and retirement of non-current assets	4	1
Loss on liquidation of business	74	1,006
Decrease (increase) in trade receivables	(97)	(422)
Decrease (increase) in inventories	(31)	912
Decrease (increase) in accounts receivable - other	(2,515)	1,089
Decrease (increase) in other current assets	(124)	18
Increase (decrease) in trade payables	31	26
Increase (decrease) in accrued liabilities	2,025	201
Increase (decrease) in other current liabilities	439	97
Other, net	(10)	32
Subtotal	8,202	9,277
Interest and dividends received	123	192
Interest paid	(10)	(3)
Income taxes paid	(2,214)	(2,527)
Income taxes refund	23	0
Net cash provided by (used in) operating activities	6,124	6,939
Cash flows from investing activities		
Decrease (increase) in time deposits	(2,500)	2,500
Purchase of property, plant and equipment	(154)	(698)
Purchase of intangible assets	(159)	(173)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(672)	(458)
Purchase of investment securities	(5)	(3)
Proceeds from sale of investment securities	26	-
Proceeds from cancellation of insurance funds	105	-
Payments of guarantee deposits	(9)	(48)
Proceeds from refund of guarantee deposits	22	29
Other, net	50	(5)
Net cash provided by (used in) investing activities	(3,298)	1,141

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from financing activities		
Proceeds from short-term borrowings	1,700	1,700
Repayments of short-term borrowings	(1,725)	(1,700)
Repayments of long-term borrowings	(3,165)	-
Purchase of treasury shares	(0)	(1,024)
Dividends paid	(1,439)	(1,962)
Other, net	(1)	(1)
Net cash provided by (used in) financing activities	(4,632)	(2,988)
Effect of exchange rate change on cash and cash equivalents	15	2
Net increase (decrease) in cash and cash equivalents	(1,790)	5,095
Cash and cash equivalents at beginning of period	7,396	5,625
Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation	19	-
Cash and cash equivalents at end of period	5,625	10,721