November 12, 2026

Company name: Kyokuto Boeki Kaisha, Ltd.
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Notice Concerning Revisions to the Financial Results Forecast

Kyokuto Boeki Kaisha, Ltd. (the "Company") hereby announces that, in light of recent business performance trends and other factors, it revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), which was announced on May 14, 2026, as follows.

1. Revision of the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	66,000	2,300	2,550	2,450	203.12
Revised forecast (B)	68,000	2,500	3,250	2,450	205.37
Change (B−A)	2,000	200	700	–	–
Rate of change (%)	3.0	8.7	27.5	–	–
(Reference) Consolidated financial results for the previous fiscal year (ended March 31, 2026)	64,538	2,583	2,846	1,829	151.69

2. Reasons for Revision

Net sales and operating profit are expected to exceed the previously announced forecast, mainly due to steady performance in the Industrial Materials Division and the Mechanical Parts Division. Ordinary profit is also expected to exceed the previously announced forecast, reflecting these factors as well as an increase in share of profit of entities accounted for using equity method, and other factors.

Although ordinary profit is expected to increase, profit attributable to owners of parent is expected to be unchanged from the previously announced forecast, mainly due to the recording of an extraordinary loss for the six months ended September 30, 2026.

(Note) The financial results forecast above is based on information available as of the date of this notice. Actual financial results may differ from the forecast due to various factors in the future.