To whom it may concern:

November 5, 2026

Company name: Inabata & Co., Ltd.
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(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Differences Between Forecast of Consolidated Financial Results and Actual Results for Six Months Ended September 30, 2026, and Revisions to Forecast of Consolidated Financial Results for Full Year

Inabata & Co., Ltd. (the "Company") hereby announces that there are differences between its forecast of financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026), which were announced on May 11, 2026, and its actual results for the said period.

In addition, the Company announces that it has revised its full-year forecast of consolidated financial results for the fiscal year ending March 31, 2027, as below, in light of the recent trend in its financial results and other factors.

1. Differences between forecast of consolidated financial results and actual results for six months ended September 30, 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	440,000	13,000	13,000	10,000	187.33
Actual results (B)	485,764	19,464	19,820	13,452	251.95
Difference (B - A)	45,764	6,464	6,820	3,452	–
Difference (%)	10.4	49.7	52.5	34.5	–
(Reference) Results of the six months ended September 30, 2025	412,887	14,049	14,809	11,953	222.15

2. Revisions to forecast of consolidated financial results for full year ending March 31, 2027

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	890,000	27,500	27,500	21,000	393.39
Revised forecasts (B)	920,000	32,000	32,000	22,000	414.32
Change (B - A)	30,000	4,500	4,500	1,000	–
Change (%)	3.4	16.4	16.4	4.8	–
(Reference) Results of the fiscal year ended March 31, 2026	832,745	26,164	27,748	20,632	384.84

3. Reasons for the revisions

As announced today in the consolidated financial results for the six months ended September 30, 2026, sales volume and selling prices increased primarily for the Plastics Business, which handles resins in general, and the Chemicals Business, which handles chemical raw materials. This was mainly due to rising raw material prices associated with the situation in the Middle East and increasing demand for alternative raw materials, along with the securing of new business. As a result, net sales, operating profit, ordinary profit and profit attributable to owners of parent exceeded the previously announced forecasts.

In light of the results for the six months ended September 30, 2026, which exceeded the previously announced forecasts, the Company has revised the full-year forecast of consolidated financial results for the fiscal year ending March 31, 2027 as indicated above.