Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

March 31, 2026

Company name: Sinanen Holdings Co., Ltd.
Name of representative: Taro Nakagome, Representative Director and President
(Securities code: 8132, Prime Market, TSE)
Inquiries: Tatsuhiko Terada, Executive Officer and Head of Finance and IR Department
(Tel: +81-3-6478-7811)

Notice of Revision to Full-year Financial Results Forecasts

Sinanen Holdings Co., Ltd. (the “Company”) announces that a Board of Directors meeting held today resolved to revise our financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) that had been announced on May 14, 2025, as follows.

1. Revisions to the full-year consolidated results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 367,300	Millions of yen 4,400	Millions of yen 4,900	Millions of yen 3,000	Yen 275.75
Revised forecasts (B)	305,000	4,400	5,000	4,100	376.86
Change (B - A)	(62,300)	0	100	1,100	
Change (%)	(17.0)	0.0	2.0	36.7	
(Reference) Previous year’s results (Fiscal year ended March 31, 2025)	317,118	4,009	4,483	3,153	289.93

2. Reasons for revision

Although the situation in the Middle East and other factors have recently pushed crude oil prices upward, they were soft across the year as a whole. As a result, unit selling prices fell short of expectations. In addition, sales volumes of gas and electricity failed to grow as anticipated. Accordingly, we have decided to revise the net sales figure in the previously announced forecast of consolidated financial results downward.

Although net sales are down, due to rigorous cost control and other initiatives, operating profit will be unchanged from the previous forecast of consolidated financial results, while ordinary profit will increase slightly.

We now expect profit attributable to owners of parent to come in at a level above the previous forecast and have revised the figure to ¥4.1 billion accordingly. This reflects the recording of an extraordinary loss associated with early retirements and extraordinary income from the sale of shares of Sinanen Ecowork Co., Ltd.

At the time of this announcement, no revisions have been made to the year-end dividend forecast for the fiscal year ending March 31, 2026.

Note: The forecasts above have been prepared based on information currently available to us. Actual results may vary due to various factors.

End