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November 5, 2026
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(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)
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For Immediate Release:

Notice Regarding Revision of Business Forecast and Dividend Forecast

In view of recent business trends, the consolidated business results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) published on May 14, 2026 has been revised. And in tandem with this revision, the year-end dividend forecast for the fiscal year ending March 31, 2027 has been revised as follows.

Details

1. Revision of the consolidated business results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(1) Details of revision

	Net sales	Operating profit	Ordinary profit	Net profit attributable to shareholders of parent company	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	186,000	5,550	5,000	3,600	294.06
Current Forecast (B)	186,000	6,300	5,800	4,400	359.40
Increase/Decrease (B-A)		750	800	800	
Rate of Increase/Decrease (%)		13.5	16.0	22.2	
(Reference) Results for Previous Term (Ended March 31, 2026)	172,366	6,914	6,078	4,955	404.89

(2) Reason

The Group is composed of two businesses: the device business, which mainly sells semiconductors/electronic components and provides technical support, and the solution business, which mainly develops ICT solutions.

For the fiscal year ending March 31, 2027, results in both the device business and the solutions business through the interim period have exceeded the initial plan. In the device business, sales of products for automotive and data center storage applications have remained strong. In the solutions business, demand for ICT-related replacements has remained solid in both the public and private sectors, and the business environment is expected to remain stable. In light of these circumstances, after closely examining its future sales plan, the Company expects its consolidated business results for the full year to exceed the initial forecast and has therefore decided to revise the forecast as described above.

2. Revision of the dividend forecast
(1) Details of revision

	2Q-end	Year-end	Annual
	Yen	Yen	Yen
Previous Forecast (Announced on May 14, 2026)	40.00	100.00	140.00
Current Forecast		130.00	170.00
Results for Current Term (Ending March 31, 2027)	40.00		
Results for Previous Term (Ended March 31, 2026)	40.00	150.00	190.00

(2) Reason
While aiming for a consolidated payout ratio of 50%, our basic policy is to decide on dividends while considering a balance of return to shareholders, investment for acquiring growth opportunities, maintenance of internal reserves for enabling sustainable growth, and improvement of capital efficiency. In view of this basic policy, and in tandem with the upward revision of the forecasted figure of net profit attributable to shareholders of parent company for the fiscal year ending March 31, 2027, the year-end dividend forecast is revised upward as described above.

Note: The above forecast constitutes a judgement based on information available as of the time of publication of this document. Actual business results may differ from the forecast as a result of a wide range of future factors.

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