

[Translation]

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Notice Regarding the Recognition of an Extraordinary Loss (Impairment Loss) and Revision of Earnings Forecasts

We hereby announce that, in connection with our full-year financial results for the fiscal year ending February 2026, it expects to recognize an extraordinary loss (impairment loss) as detailed below and have revised our consolidated earnings forecast for the fiscal year ending February 2026 (March 1, 2025 – February 28, 2026), which was originally announced on October 9, 2025, as follows.

1. Recognition of Extraordinary Loss (Impairment Loss)

Based on our review in accordance with the “Accounting Standards for Impairment of Fixed Assets,” we expect to recognize an impairment loss of 265 million yen for stores that are not expected to be profitable in the future.

2. Revision of Earnings Forecast

a) Revision of Consolidated Financial Forecasts for the Fiscal Year from March 1, 2025 to February 28, 2026

(Figures indicated in millions of yen, unless stated otherwise)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (yen)
Previous forecast (A)	147,000	4,400	4,400	2,900	87.16
Revised forecast (B)	147,000	4,400	4,400	2,700	81.55
Change (B – A)	—	—	—	(200)	
Change (%)	—	—	—	(6.9)	
(Reference) Consolidated results for the fiscal year ended February 28, 2025	136,569	3,823	3,782	2,477	74.45

b) Reason for Revision

Although operating revenue, operating profit, and ordinary profit are projected to be generally in line with the previous forecast, as noted in 1., we expect to record an impairment loss of 265 million yen. As a result, profit attributable to owners of the parent is expected to fall short of our earnings forecast.

3. Dividend Forecast

In accordance with our dividend policy, there is no change to the year-end dividend forecast from the 27 yen forecast announced on October 9, 2025.

(Note) The above forecasts are based on information available as of the date of this announcement; actual results may differ from these forecasts due to various factors in the future.