(This document is a summary English translation of the original Japanese document. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.)

August 24, 2026

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Notice on Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2031

Marui Group Co., Ltd. ("the Company") announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds due 2031 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) (the "Bonds with Stock Acquisition Rights", of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the "Bonds" and the "Stock Acquisition Rights", respectively), the issuance of which was resolved at the Board of Directors held on August 24, 2026.

Matters relating to the Stock Acquisition Rights

(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion price	3,231 yen
(Reference) Share price, etc. on the pricing date (August 24, 2026)	
(i) Share price (closing price) on the Tokyo Stock Exchange	2,992.0 yen
(ii) Conversion premium {[(Conversion price)/(Share price (closing price))- 1]×100}	7.99%

End

Disclaimer:
This press release is intended as general information regarding Marui Group Co., Ltd.'s pricing of each of the Bonds with Stock Acquisition Rights. This press release does not constitute an offer of securities for sale in the United States, or an offer to purchase or subscribe for, or the solicitation of an offer to purchase or subscribe for the Bonds with Stock Acquisition Rights or the shares of common stock of the Company in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds and the shares of common stock of the Company issuable upon exercise of, or upon acquisition by the Company of, the Stock Acquisition Rights (together, the "Securities") have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act")or any relevant securities laws of any state or other jurisdictions of the United States, and any such Securities may not be offered or sold within the United States, absent registration or an applicable exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and such prospectus will contain detailed information about the Company and its management, as well as financial statements. No public offering of the Securities will be made in the United States.