Financial Results FY2026

(Fiscal year ended March 31, 2026)

May 11, 2026

PALTAC CORPORATION

(TSE Code:8283)

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Financial Highlights FY2026

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Net Sales	Change in YoY	VS. Plan
¥1,237.8 bn	+¥49.7 bn (+4.2%)	+¥7.8 bn (+0.6%)

Operating Profit	Change in YoY	VS. Plan
¥26.4 bn	-¥1.5 bn (-5.6%)	-¥2.5 bn (-8.9%)

[YoY] Net sales increased year on year, while operating profit was lower than the prior-year level

- Executing sales growth strategies such as the expansion of the designated wholesaler portfolio and the increased offerings of high value-added new products contributed to sales growth
- Inbound demand supported sales growth in going-out related products and health foods
- Seasonal products also performed well, driven by climate factors
- Gross profit increased driven by sales expansion, while SG&A expenses ratio rose year on year due to higher logistics costs, including personnel and delivery expenses

[VS. plan] Net sales were in line with the plan, while operating profit fell short of the plan

- Net sales exceeded the plan, mainly driven by higher unit prices resulting from price revisions and expanded sales of high value-added products
- Operating profit was below the plan, due to a decline in gross profit margin and an increase in SG&A expenses
  - In particular, higher logistics-related costs were the primary factor behind the shortfall in operating profit

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VS. Plan FY2026

Net sales were in line with the plan, while operating profit fell short of the plan due to an increase in logistics costs

¥ billion (ratio of net sales: %)	FY2026 Plan	FY2026 Results	Difference	
Net Sales	1,230.0	**1,237.8**	+7.8	+0.6%
Gross Profit	92.8 (7.54)	**92.3** **(7.46)**	-0.4 (-0.08)	-0.5%
SG&A Expenses	63.8 (5.19)	**65.8** **(5.32)**	+2.0 (+0.13)	+3.3%
Operating Profit	29.0 (2.36)	**26.4** **(2.14)**	-2.5 (-0.22)	-8.9%
Ordinary Profit	32.2 (2.62)	**29.8** **(2.41)**	-2.3 (-0.21)	-7.4%
Profit	22.0 (1.79)	**22.0** **(1.78)**	+0.0 (-0.01)	+0.1%

Net Sales

- Average selling prices exceeded the plan, driven by price increases and expanded sales of high value-added products

Gross Profit

- Despite improvement in trading margins, performance fell short of the plan due to higher center fees and rebates

SG&A Expenses

- Logistics costs exceeded the plan, driven by increases beyond initial assumptions in delivery expenses and warehouse labor costs

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Net sales expanded, while operating profit declined due to higher SG&A expenses

¥ billion (ratio of net sales: %)	FY2025 Results	FY2026 Results	Difference	
Net Sales	1,188.0	**1,237.8**	+49.7	+4.2%
Gross Profit	88.9 (7.49)	**92.3** **(7.46)**	+3.3 (-0.03)	+3.8%
SG&A Expenses	60.9 (5.13)	**65.8** **(5.32)**	+4.9 (+0.19)	+8.1%
Operating Profit	28.0 (2.36)	**26.4** **(2.14)**	-1.5 (-0.22)	-5.6%
Ordinary Profit	31.6 (2.67)	**29.8** **(2.41)**	-1.8 (-0.26)	-5.9%
Profit	22.8 (1.92)	**22.0** **(1.78)**	-0.8 (-0.14)	-3.6%

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YoY (Jan - Mar) FY2026

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Despite sales growth, operating profit declined due to a lower gross profit margin resulting from increased rebates, along with higher SG&A expenses driven by operating costs at externally leased distribution centers and higher delivery unit costs

¥ billion (ratio of net sales: %)	Q1			Q2			Q3			Q4		
	FY2025	FY2026	Difference	FY2025	FY2026	Difference	FY2025	FY2026	Difference	FY2025	FY2026	Difference
Net Sales	302.9	**316.0**	+13.1 [+4.3%]	297.5	**309.0**	+11.5 [+3.9%]	310.6	**325.5**	+14.8 [+4.8%]	277.0	**287.2**	+10.1 [+3.7%]
Gross Profit	22.3 (7.38)	**23.6 (7.49)**	+1.3 (+0.11)	21.8 (7.34)	**22.8 (7.39)**	+1.0 (+0.05)	23.8 (7.67)	**24.9 (7.65)**	+1.0 (-0.02)	20.9 (7.57)	**20.8 (7.27)**	-0.0 (-0.30)
SG&A Expenses	14.9 (4.93)	**16.0 (5.08)**	+1.1 (+0.15)	15.2 (5.14)	**16.5 (5.36)**	+1.2 (+0.22)	15.3 (4.95)	**16.8 (5.18)**	+1.4 (+0.23)	15.3 (5.56)	**16.3 (5.71)**	+0.9 (+0.15)
Operating Profit	7.4 (2.45)	**7.6 (2.41)**	+0.1 (-0.04)	6.5 (2.20)	**6.2 (2.03)**	-0.2 (-0.17)	8.4 (2.72)	**8.0 (2.47)**	-0.4 (-0.25)	5.5 (2.01)	**4.4 (1.56)**	-1.0 (-0.45)
Ordinary Profit	8.3 (2.74)	**8.5 (2.70)**	+0.2 (-0.04)	7.8 (2.65)	**7.0 (2.29)**	-0.7 (-0.36)	9.2 (2.97)	**8.9 (2.75)**	-0.2 (-0.22)	6.2 (2.26)	**5.2 (1.83)**	-1.0 (-0.43)
Profit	6.0 (2.01)	**6.2 (1.97)**	+0.1 (-0.04)	5.8 (1.96)	**4.8 (1.58)**	-0.9 (-0.38)	6.3 (2.06)	**6.1 (1.90)**	-0.2 (-0.16)	4.5 (1.65)	**4.7 (1.64)**	+0.1 (-0.01)

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Market Environment Overview Q4 FY2026

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Amid continued frugality and rising costs, demand for going out and weather factors support the market

↑ Positive factor　↓ Negative factor

Market environment	Consumer sentiment	↑	Average selling prices rose across all categories, reflecting price revisions and an expanded lineup of high value-added products (the pace of increase moderated)
		↓	Volume growth remained sluggish due to consumer frugality amid rising prices
	Demands for going out related and inbound	↑	Steady sales of going out-related products such as cosmetics and health foods, supported by continued demand for going out and an increase in inbound tourists
	Climate factors	↑	Rising temperatures supported strong early performance of summer products (seasonal cosmetics and insecticides, among others)
		↓	Winter products struggled due to the impact of a mild winter (disposable heat pads and body moisturizers, among others)
Business operating environment		↓	Ongoing inflationary environment where cost increases continue to lead – Continued increase in logistics costs, including delivery and warehouse labor expenses, due to rising prices and wages – Increase in rebates and center fees, driven by higher store operating and related costs

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Net Sales YoY FY2026

Accumulated Total

Net sales increased, supported by the expansion of the designated wholesaler portfolio, the successful introduction of high value-added products, and effective promotional initiatives that responded to changes in consumer behavior, such as rising demand for going out and growing health consciousness (YoY + ¥ 49.7 bn / + 4.2 %)

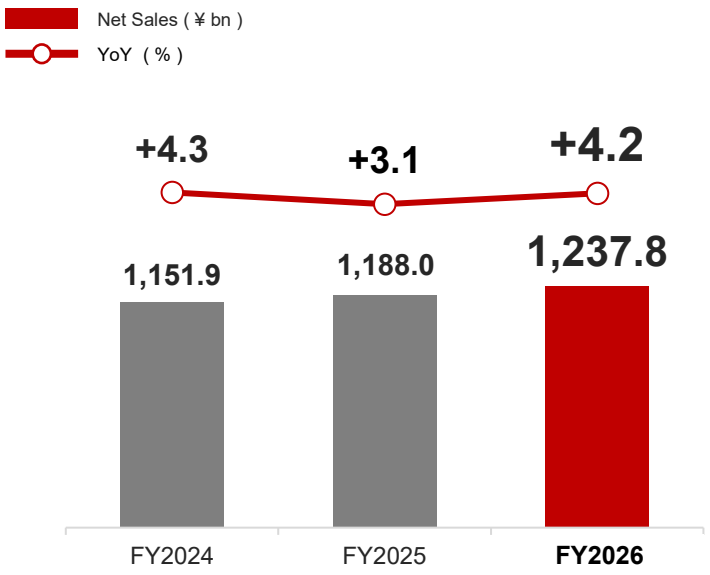
(Main Factors) Increase: Expansion of designated wholesaler portfolio / Growth in going out and health foods related products / Increased demand for seasonal cosmetics / Strengthening procurement of the new products / Increase in the selling unit prices of products due to price hike and growth in sales of high-value added products / Increase in handling volume of contracted logistics

Decrease: Decrease in demand for hygiene-related products such as masks / Decrease in sales of certain OTC pharmaceuticals (cold remedies, health drinks, etc.)

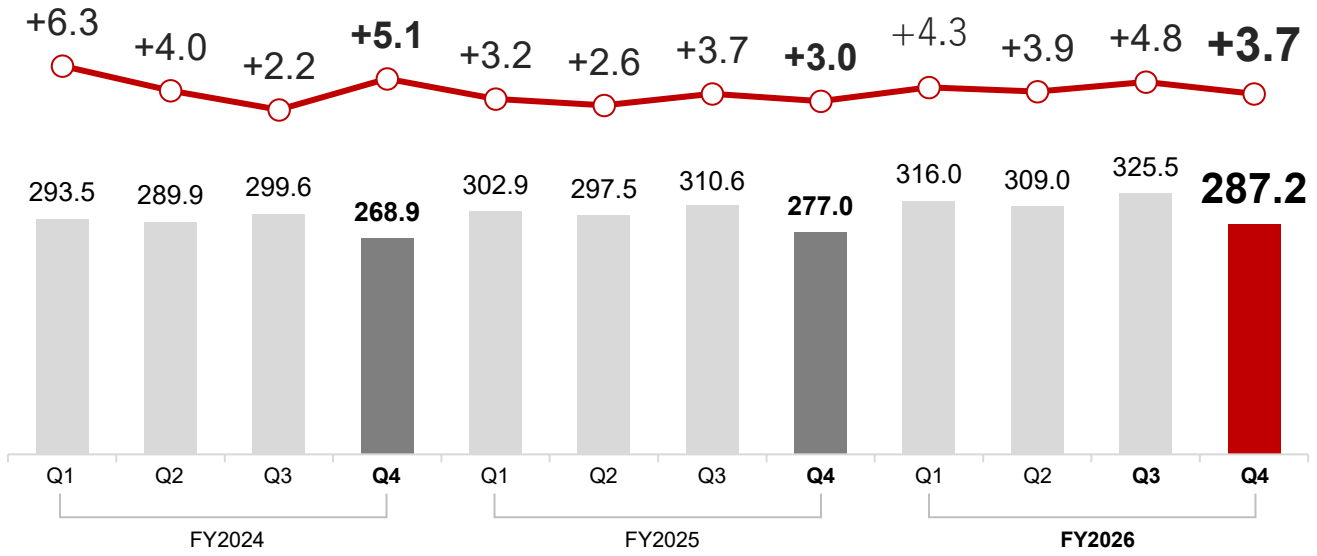
Q4

Strong performance in daily necessities (including toys and oral care products) and health foods (the Series Supplements) lifted overall results (YoY + ¥ 10.1 bn / + 3.7 %)

- Accumulated Total (Apr - Mar) -



- Quarterly Results -



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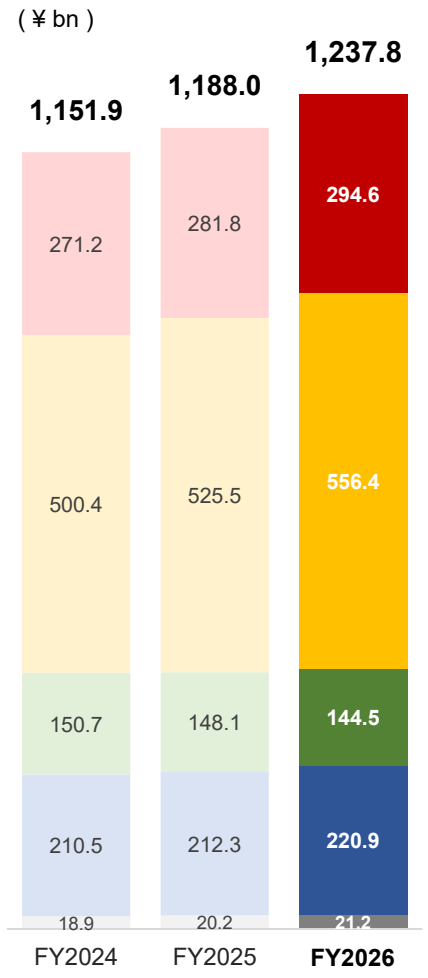
Sales Composition by Product Category YoY FY2026

- Accumulated Total (Apr - Mar) -



YoY Accumulated Total (Apr - Mar)

Cosmetics
+ ¥ 12.8 bn / + 4.6 %
Composition ratio : 23.8 % (+0.1%)

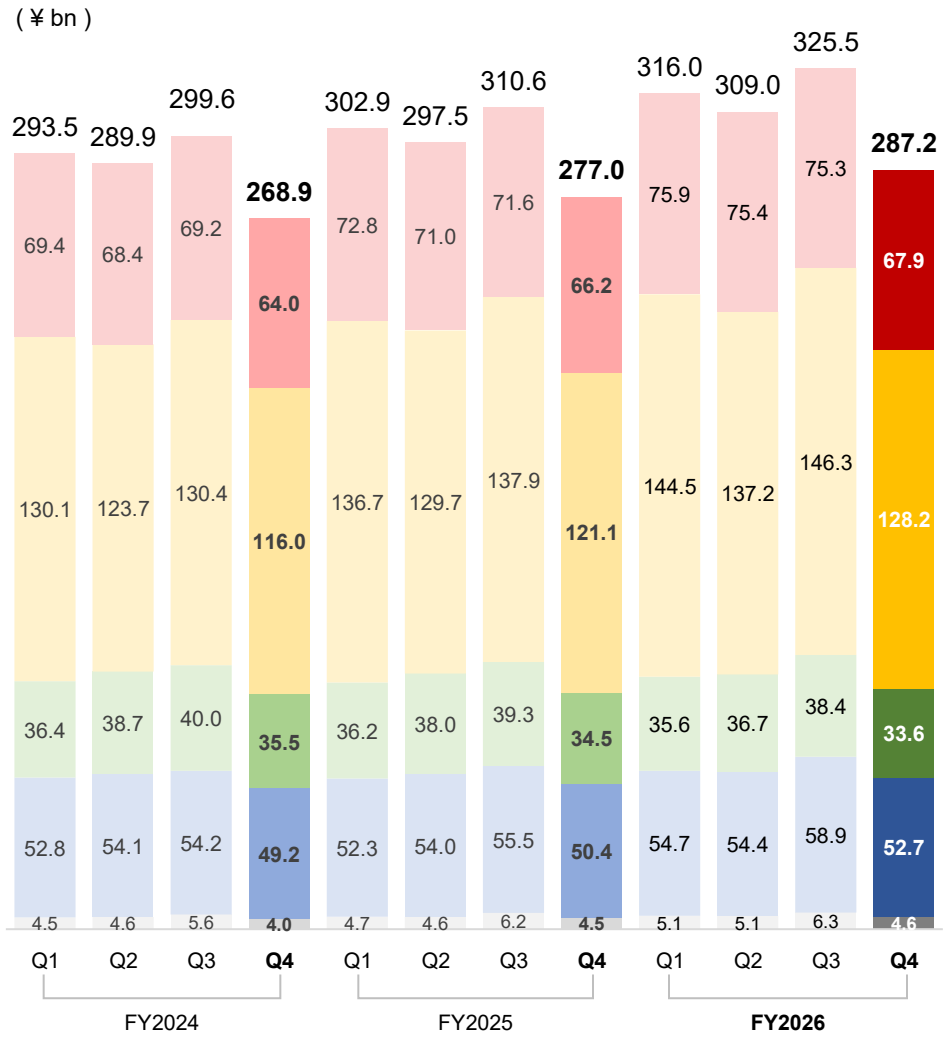
Daily necessities
+ ¥ 30.9 bn / + 5.9 %
Composition ratio : 45.0 % (+0.8%)

OTC pharmaceuticals
- ¥ 3.5 bn / - 2.4 %
Composition ratio : 11.7 % (-0.8%)

Health and sanitary related products
+ ¥ 8.5 bn / + 4.0 %
Composition ratio : 17.8 % (-0.1%)

Others
+ ¥ 1.0 bn / + 5.0 %
Composition ratio : 1.7 % (0.0%)

- Quarterly Results -



YoY Q4 (Jan - Mar)

Cosmetics
+ ¥ 1.6 bn / + 2.4 %
Composition ratio : 23.6 % (-0.3%)

Daily necessities
+ ¥ 7.1 bn / + 5.9 %
Composition ratio : 44.7 % (+1.0%)

OTC pharmaceuticals
- ¥ 0.9 bn / - 2.6 %
Composition ratio : 11.7 % (-0.8%)

Health and sanitary related products
+ ¥ 2.2 bn / + 4.5 %
Composition ratio : 18.4 % (+0.2%)

Others
+ ¥ 0.0 bn / + 0.3 %
Composition ratio : 1.6 % (-0.1%)

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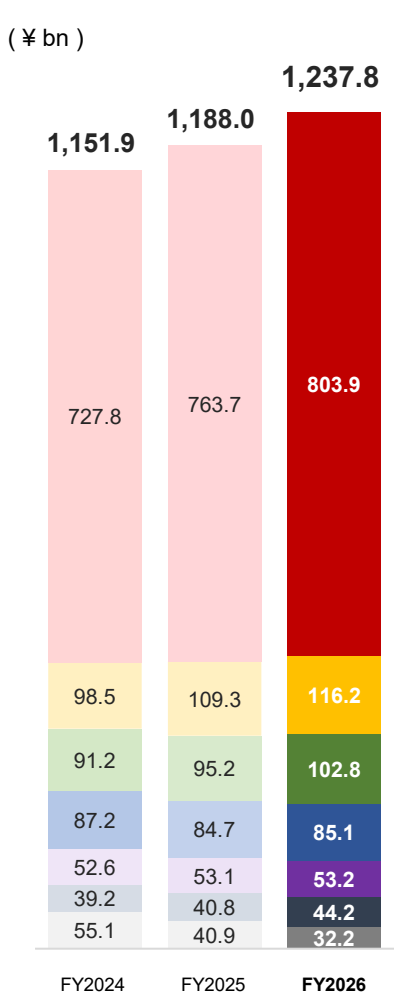
Sales Composition by Customer Category YoY FY2026

- Accumulated Total (Apr - Mar) -



YoY Accumulated Total (Apr - Mar)

Drugstores
+ ¥ 40.1 bn / + 5.3 %
Composition ratio : 64.9 % (+0.5%)

Discount Stores
+ ¥ 6.8 bn / + 6.3 %
Composition ratio : 9.4 % (+0.2%)

Convenience Stores
+ ¥ 7.6 bn / + 8.0 %
Composition ratio : 8.3 % (+0.3%)

Home Center
+ ¥ 0.3 bn / + 0.4 %
Composition ratio : 6.9 % (-0.2%)

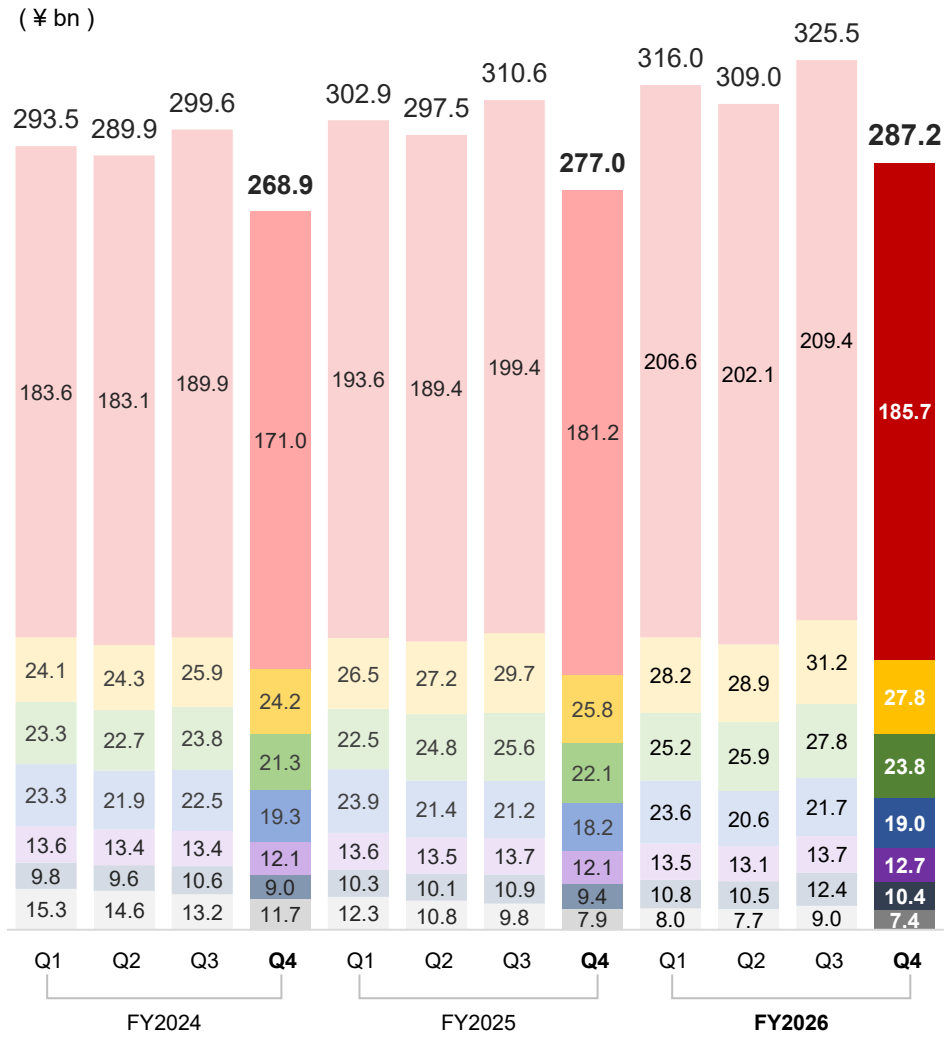
Super Market
+ ¥ 0.0 bn / + 0.2 %
Composition ratio : 4.3 % (-0.2%)

GMS*
+ ¥ 3.3 bn / + 8.2 %
Composition ratio : 3.6 % (+0.2%)

Others
- ¥ 8.7 bn / - 21.3 %
Composition ratio : 2.6 % (-0.8%)

* GMS stands for General Merchandising Store

- Quarterly Results -



YoY Q4 (Jan - Mar)

Drugstores
+ ¥ 4.5 bn / + 2.5 %
Composition ratio : 64.8 % (-0.6%)

Discount Stores
+ ¥ 2.0 bn / + 7.8 %
Composition ratio : 9.7 % (+0.4%)

Convenience Stores
+ ¥ 1.7 bn / + 7.7 %
Composition ratio : 8.3 % (+0.3%)

Home Center
+ ¥ 0.8 bn / + 4.8 %
Composition ratio : 6.6 % (0.0%)

Super Market
+ ¥ 0.6 bn / + 5.0 %
Composition ratio : 4.4 % (0.0%)

GMS*
+ ¥ 1.0 bn / + 10.7 %
Composition ratio : 3.6 % (+0.2%)

Others
- ¥ 0.5 bn / - 7.3 %
Composition ratio : 2.6 % (-0.3%)

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Gross Profit YoY FY2026

Accumulated Total

Amid a challenging profit environment, the amount exceeded the previous year due to sales growth and an expanded lineup of high value-added new products, while the margin declined due to increased center fees and rebates (YoY + ¥ 3.3 bn / GPM - 0.03 %)

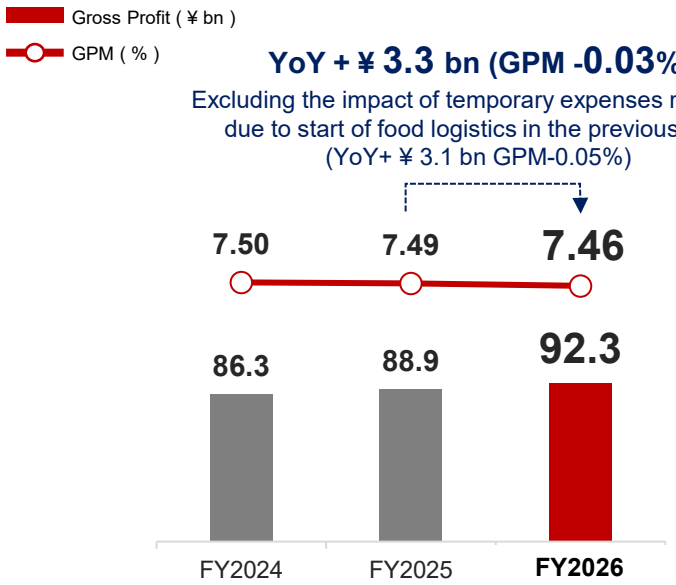
(Main Factors) Improving: Securing amount of gross profits due to sales expansion / Improved profit margins due to price hikes and increased sales of high value-added products / Increase in handling volume of contracted logistics /
Impact of temporary expenses recorded due to start of food logistics in the previous year (+ ¥ 0.2 bn GPM + 0.02 %)

Worsening: Increase in center fees (increased sales of companies incurring center fees, rising logistics costs, etc.) / Increase in rebates

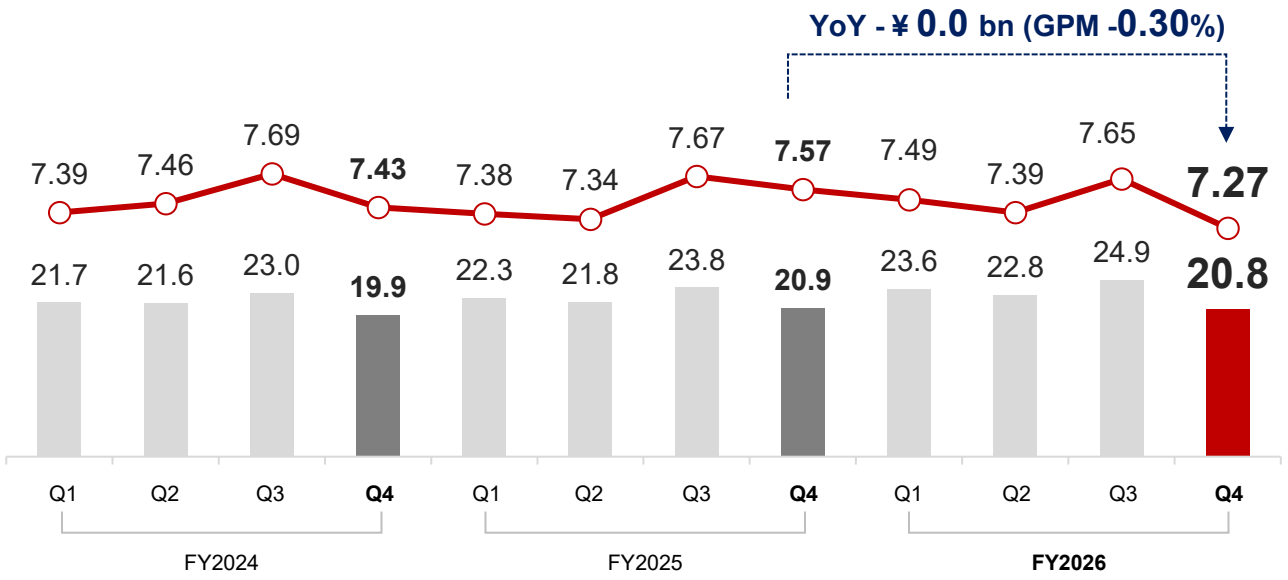
Q4

Due to increased rebates, among other factors, both the amount and the margin were below the previous year (YoY - ¥ 0.0 bn / GPM - 0.30 %)

- Accumulated Total (Apr - Mar) -



- Quarterly Results -



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SG&A Expenses YoY FY2026

Accumulated Total

Increase in both amount and ratio, due to investments in human capital and rising logistics costs such as warehouse labor and delivery expenses (YoY + ¥ 4.9 bn / SG&A expenses ratio + 0.19 %)

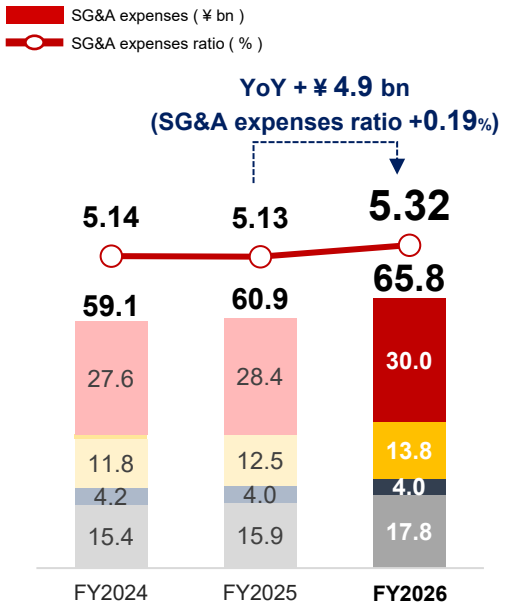
(Main Factors) Increase: Investment in human capital (Securing human capital, wage hikes) / Rise in temporary staffing cost ratio / Increase in delivery costs due to higher delivery unit prices / Recorded expenses related to the operation of externally leased centers (rental fees, consumable goods, etc.)

Improving: Fixed-expenses absorption effect due to the sales expansion

Q4

Increase in both the amount and the ratio, mainly due to costs associated with externally leased distribution centers (Costs were incurred ahead of revenue as a proactive measure to secure medium- to long-term capacity) (YoY + ¥ 0.9 bn / + 0.15 %)

- Accumulated Total (Apr - Mar) -



YoY Accumulated Total (Apr - Mar)

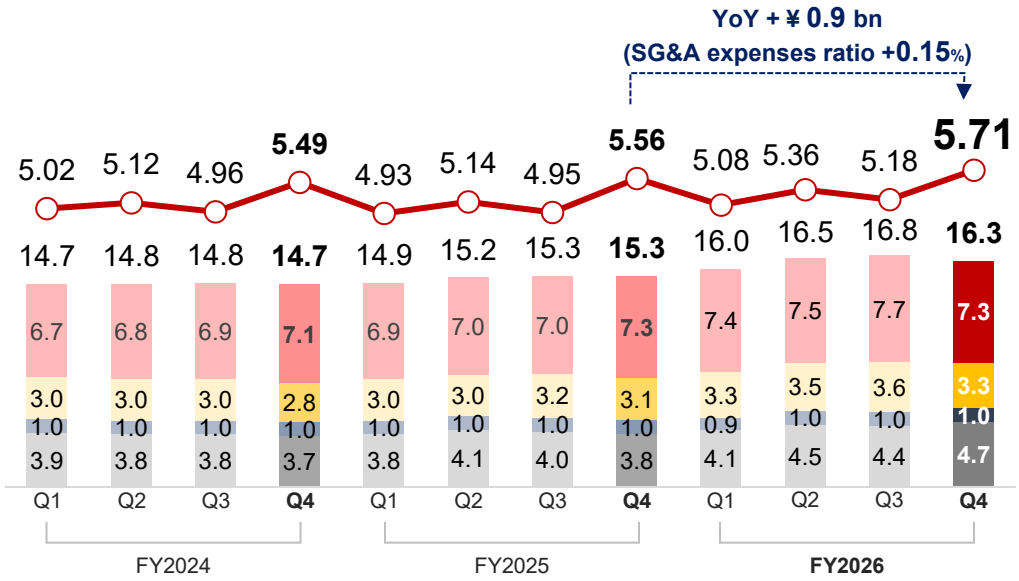
Personnel expenses
+ ¥ 1.6 bn (+0.04%)

Delivery expenses
+ ¥ 1.3 bn (+0.06%)

Depreciation
- ¥ 0.0 bn (-0.01%)

Others
+ ¥ 1.9 bn (+0.11%)

- Quarterly Results -



YoY Q4 (Jan - Mar)

Personnel expenses
- ¥ 0.0 bn (-0.10%)

Delivery expenses
+ ¥ 0.1 bn (+0.02%)

Depreciation
+ ¥ 0.0 bn (-0.01%)

Others
+ ¥ 0.8 bn (+0.24%)

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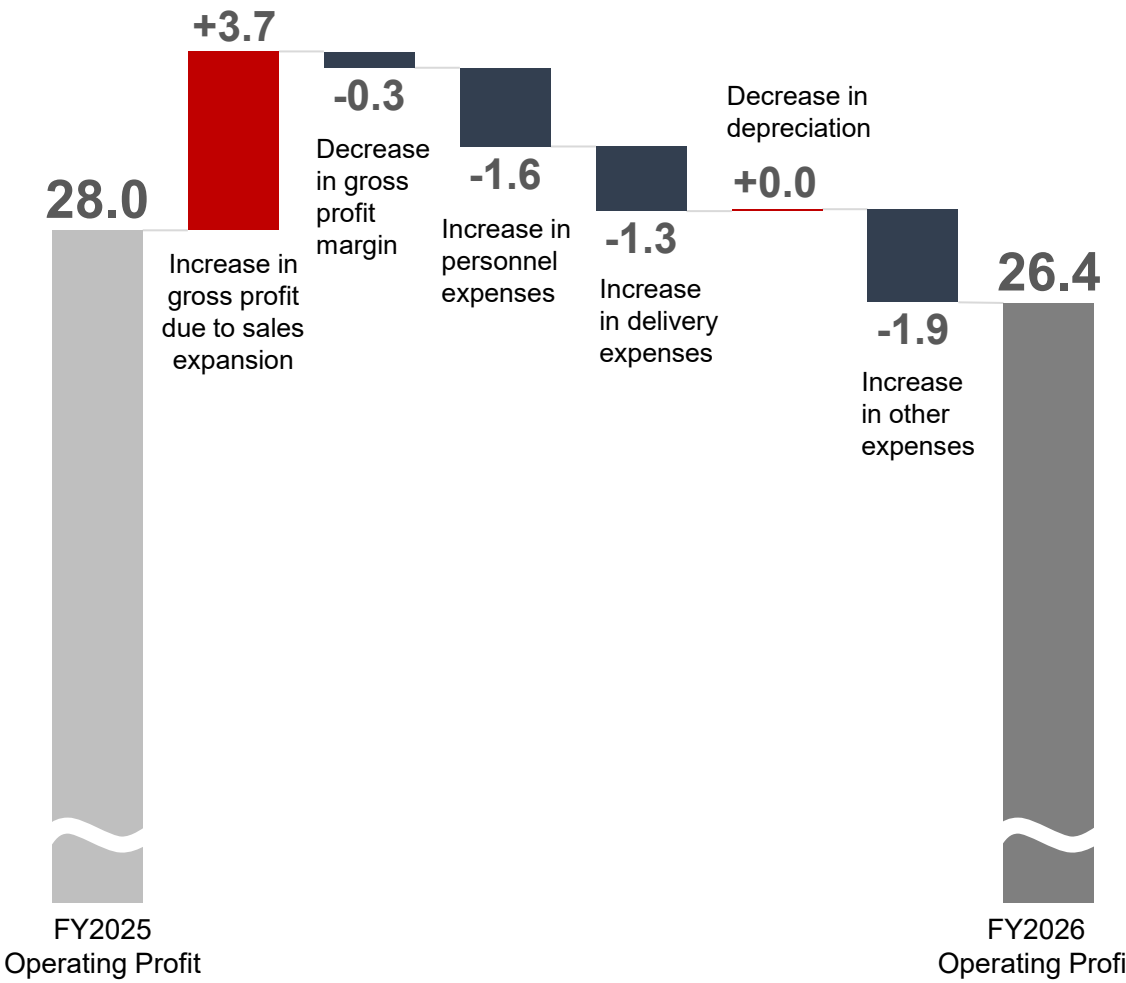
Operating Profit YoY FY2026

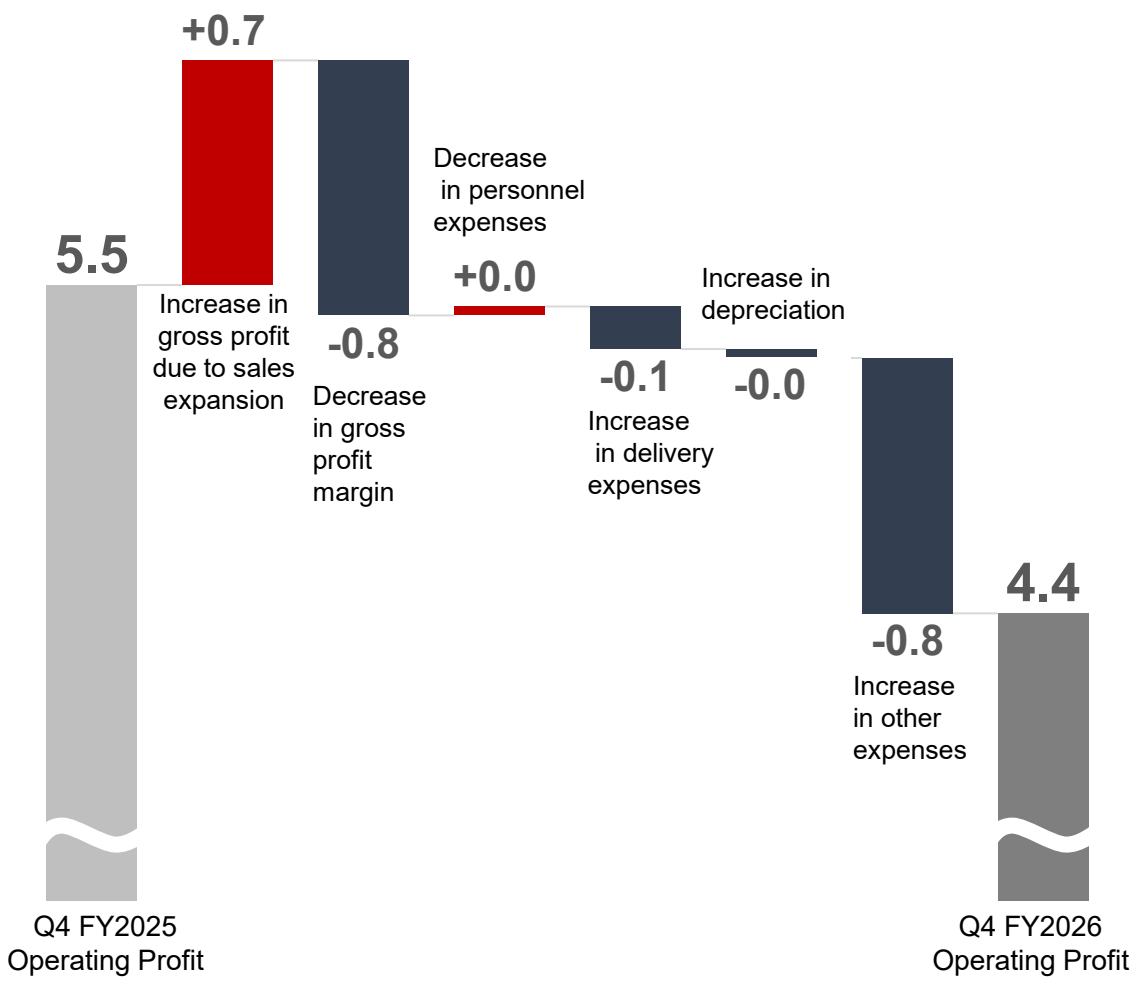
(¥ bn)

- Accumulated Total (Apr - Mar) -



(¥ bn)

- Quarterly Results -



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Operating Profit YoY FY2026

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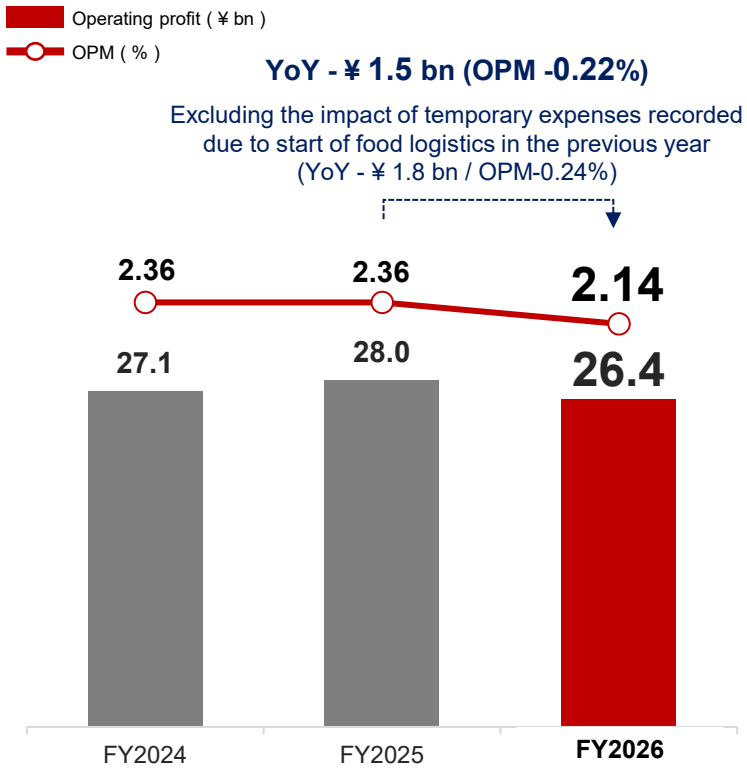
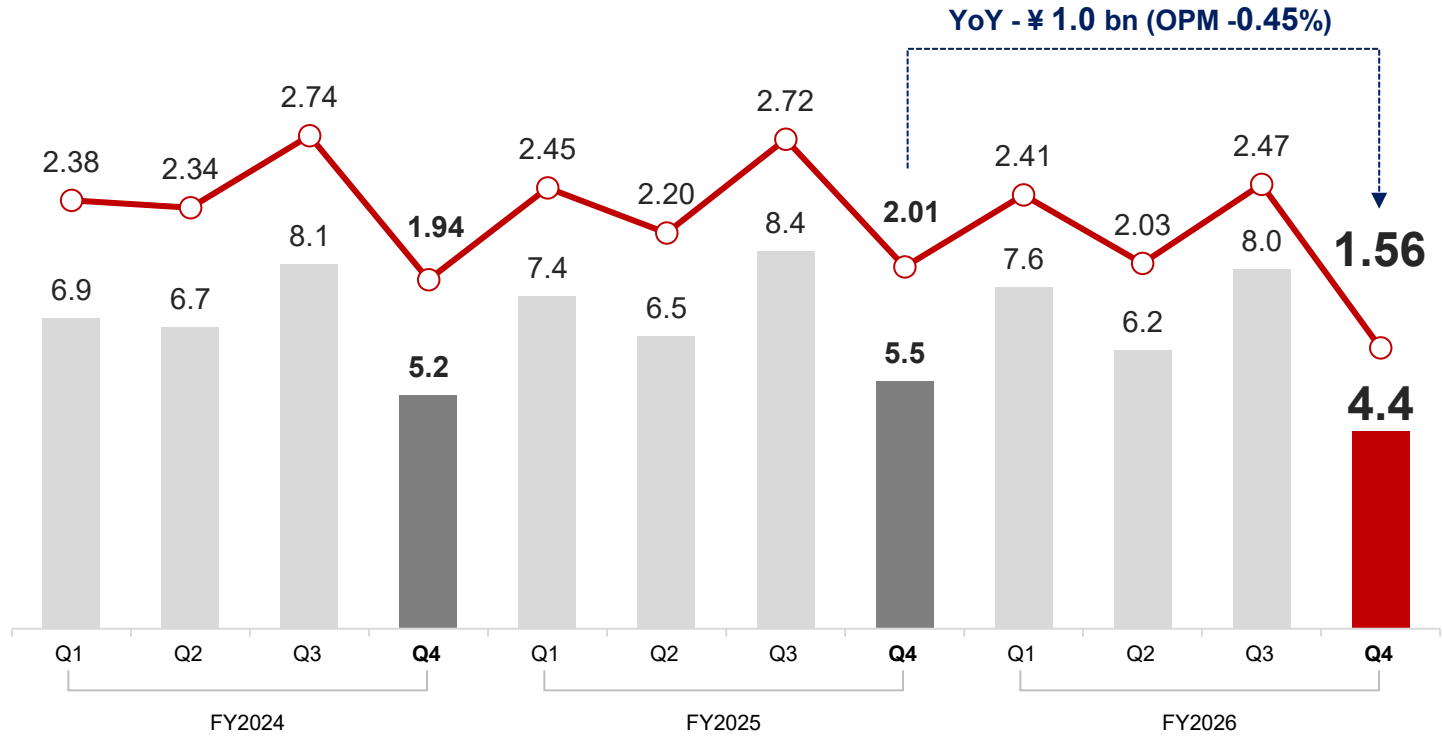
Accumulated Total Both amount and margin declined year on year due to the increase in SG&A expenses exceeding gross profit growth (YoY - ¥ 1.5 bn / OPM - 0.22 %)

Q4 Both amount and margin declined year on year due to a decline in gross profit and higher SG&A expenses (YoY - ¥ 1.0 bn / OPM - 0.45 %)

- Accumulated Total (Apr - Mar) -



- Quarterly Results -



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Non-operating Profit and Loss / Extraordinary Profit and Loss YoY FY2026

¥ billion	FY2025	FY2026	YoY
Non-operating Income	3.84	**3.44**	-0.40
Research fee income*	1.86	1.91	+0.04
Dividend income	0.51	0.56	+0.05
Others	1.46	0.96	-0.49
Non-operating Expenses	0.16	**0.06**	-0.10
Interest expenses	0.00	0.00	+0.00
Rental expenses on real estate	0.11	0.03	-0.08
Others	0.04	0.02	-0.02
Extraordinary Income	1.02	**2.38**	+1.36
Gain on sales of investment securities	1.01	1.90	+0.89
Insurance claim income	-	0.47	+0.47
Extraordinary Losses	0.01	**0.43**	+0.41
Impairment losses	-	0.10	+0.10
Loss on valuation of investment securities	-	0.21	+0.21
Loss on valuation of shares of subsidiaries and associates	-	**0.09**	+0.09

* Revenue from sales to certain manufacturers based on contracts for sales to retailers, tends to fluctuate depending on the sales volume

Non-operating Profit and Loss

YoY - ¥ 0.29 bn

(Main factor)

- In the previous fiscal year, a subsidy for the acquisition of land and buildings related to the construction of the Tochigi distribution center was recognized

Extraordinary Profit and Loss

YoY + ¥ 0.94 bn

(Main factors)

- Recognized gains on sale of investment securities
- Recognized insurance claim income related to the Noto-Peninsula earthquake

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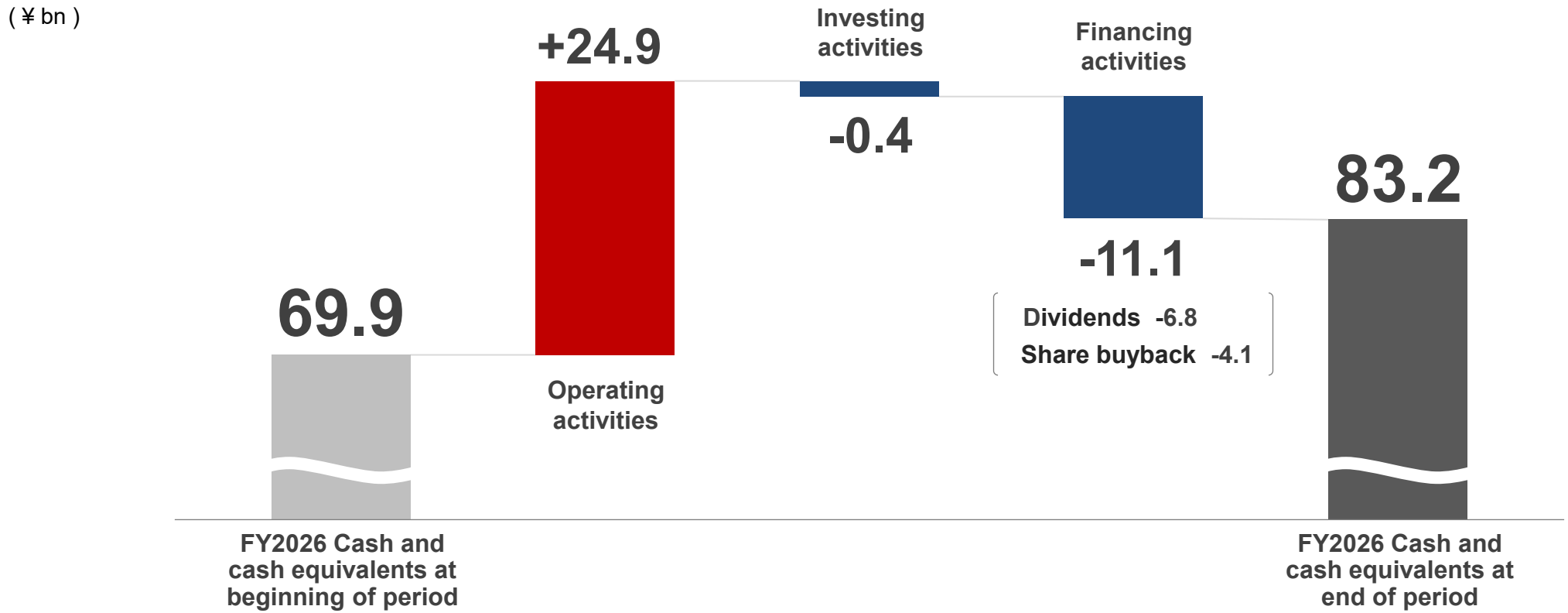
Cash Flow Status FY2026

Operating activities Increased due to business operations

Investing activities Implemented capital investments to secure logistics capacity

Financing activities Steadily implemented measures of shareholder return in line with the medium-term management plan



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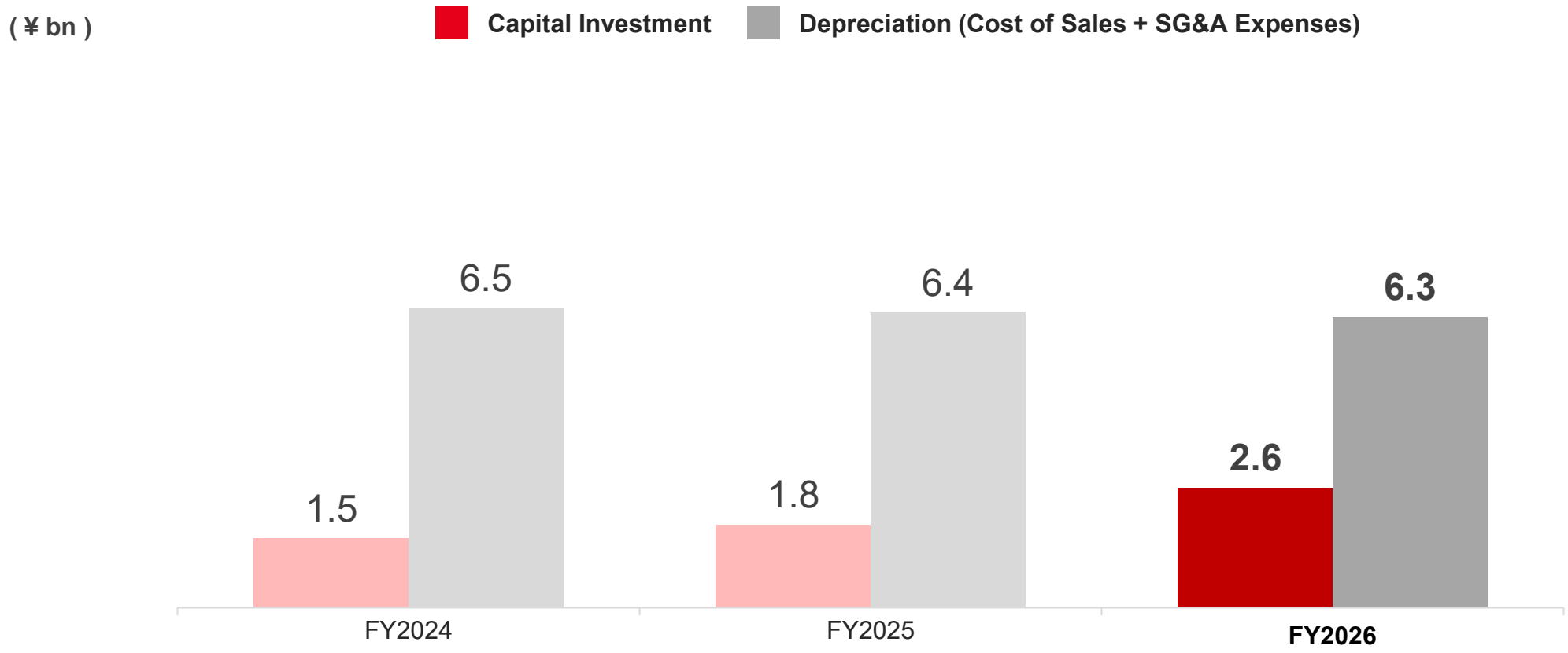
Estimated Capital Investment and Depreciation FY2026

- **Capital expenditures for the fiscal year ended March 2026 totaled 2.6 billion yen, primarily driven by capital investments in externally leased distribution centers**



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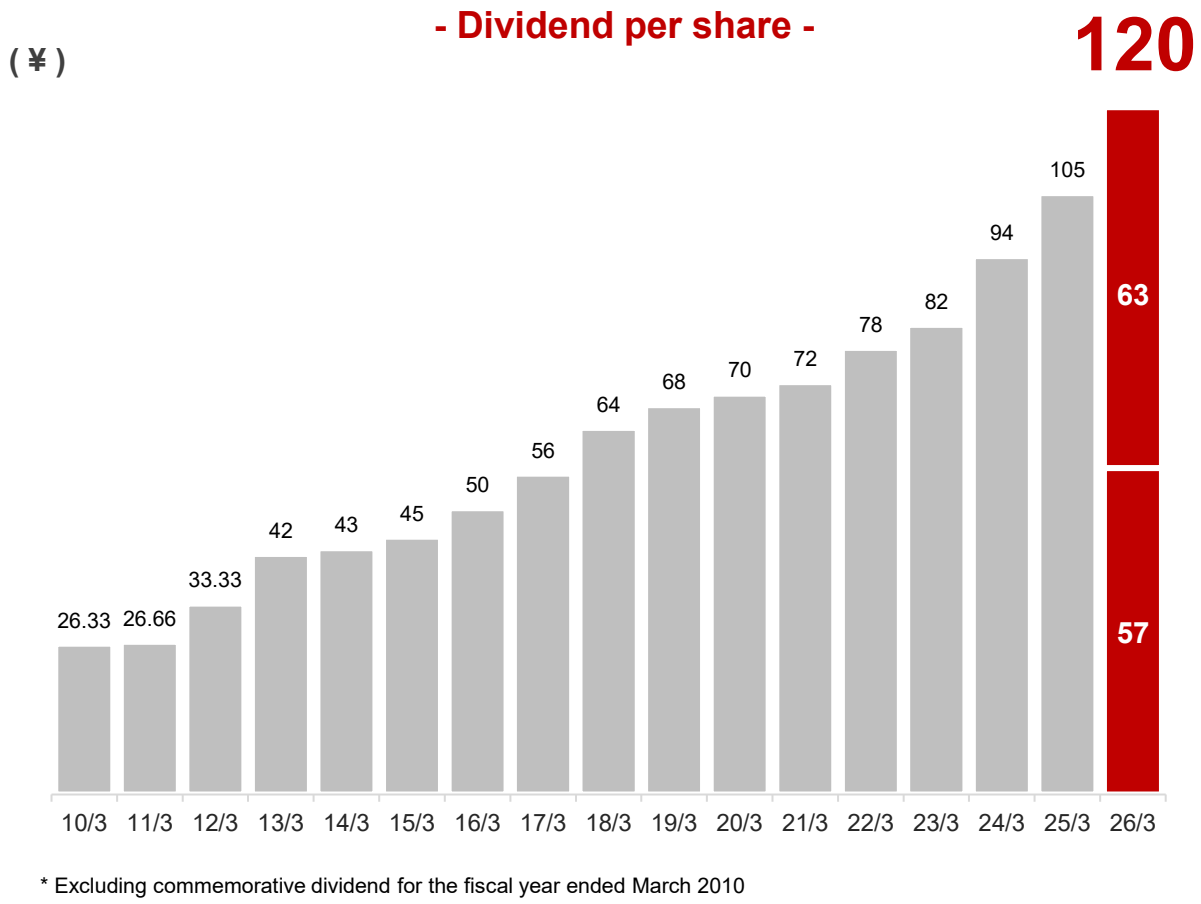
Forecasts of Dividends FY2026

Continue to increase dividends more than profit growth



* Excluding commemorative dividend for the fiscal year ended March 2010

Increase in dividends for

16th consecutive years

since listing

FY2026 ¥ 15 dividends increased

Interim ¥ 7 dividends increased

Year-end ¥ 8 dividends increased

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TOPICS: Progress of the Medium-Term Management Plan

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~PALTAC VISION 2027~ Constructing the foundation for transformation through structural reform

Four key strategies	Status of initiatives for the fiscal year ended March 2026	Future directions
1 Improving profitability of existing business	・Held the “K-INNERBEAUTY POP-UP” event ・Launched the Japan rollout of Cocoon, a Vietnam-based vegan cosmetics brand ・Commenced joint delivery with ARATA CORPORATION in the West Kanto area ・Secured logistics capacity through the launch of operations at external distribution centers	Accelerating the shift to a more profitable business model through the expansion of high value-added products and logistics efficiency
2 Taking on the challenge to create new value	・Entered into a capital and business alliance with FEZ Inc. to drive DX across the supply chain ・Jointly established a new company aimed at centralized product information management with ARATA CORPORATION and PLANET INC. ・Launched “Nice2meet,” a B2B matching site dedicated to the H&BC (Health & Beauty Care) sector ・Initiated the development of a new logistics model aimed at achieving Industry-leading productivity	Positioning data-driven services and a No.1 productivity model as twin engines for new value creation and sustainable growth
3 Improving sustainability	・Enhancing the work environment with a focus on maximizing human capital ・Achieved ISO 27001 certification for ISMS (Information Security Management System) ・Renewed logistics uniforms and promoted recycling ・Introduced environmentally friendly business cards made from “CR LIMEX”	Continuously strengthening ESG initiatives integrated with our business operations
4 Undertaking management to enhance capital efficiency	・Continued ESG Share Buyback	Strengthening management with a focus on business growth and an optimal balance sheet

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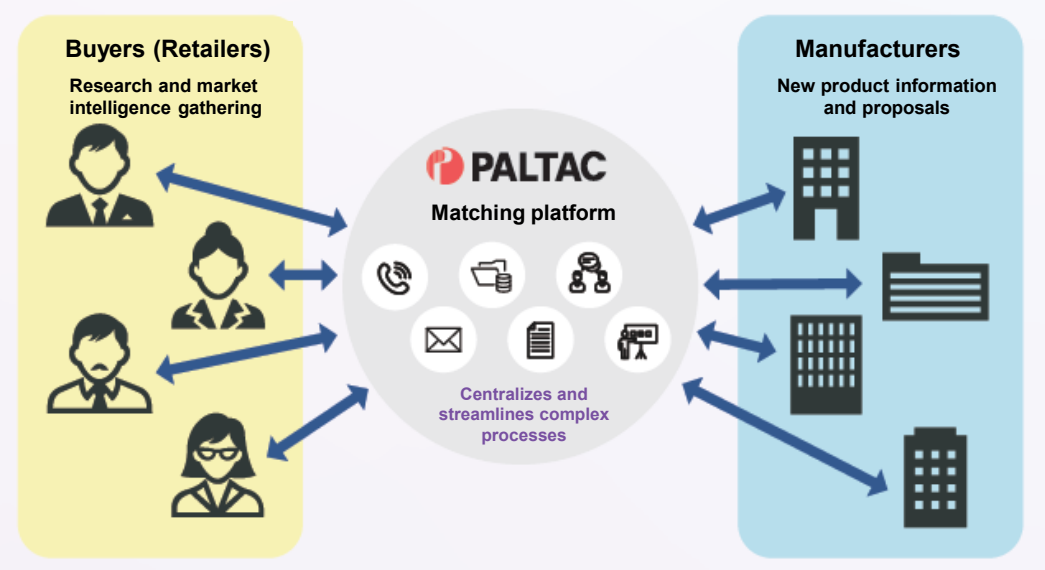
TOPICS: Progress of the Medium-Term Management Plan

Launched “Nice2meet,” an industry-first* B2B matching site dedicated to the H&BC (Health & Beauty Care) sector

* A B2B matching site specialized in the H&BC sector, designed to create new encounters with brands and products. Based on our research within the daily consumer goods wholesale industry (as of March 2, 2026)

Digitizing an analog-driven discovery process to streamline information sharing and deal-making, while enabling new connections and value creation beyond existing networks, geography, and scale

<Image of the B2B matching site “Nice2meet”>



- **Online sharing of pre-meeting information to streamline business discussions**

  Manufacturers can communicate product appeal and promotional information in advance, while retailers can streamline meeting preparation by accessing the information they need

- **Matching functionality that visualizes needs**

  Retailers can signal interest through “likes” or meeting requests, enabling manufacturers to clearly identify mutual needs and improve both the quality and speed of business discussions

- **In-store rollout support leveraging our proprietary know-how**

  Following the matching of manufacturers and retailers, we provide end-to-end support from the initial “connection” to “in-store rollout,” leveraging our store support and logistics capabilities

Going forward, we will expand participation from domestic companies and, by leveraging multilingual functionality, encourage participation from overseas companies, with the aim of achieving global expansion

For further details, please refer to the press release available on our corporate website in Japanese (https://www.paltac.co.jp/news/)
(March 2, 2026: An industry-first, the launch of “Nice2meet,” a B2B matching site specialized in the H&BC sector.)

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TOPICS: Progress of the Medium-Term Management Plan

PALTAC

Decided to construct a new distribution center, RDC Kaizuka (tentative name)

A next-generation logistics model evolved from SPAID, aiming for industry-leading productivity
Designed to simultaneously achieve both "stability and productivity" and "human-friendly operations," to build a sustainable supply framework

RDC Kaizuka (tentative name)

Leveraging AI and robotics technologies / Introducing new management approaches for material handling equipment

Aiming for a 2x improvement in piece-picking productivity compared with SPAID

Key features of the new distribution center	・Advancing full automation of selected operations during early morning and nighttime hours ・Planning for the long-term use of the distribution center ・Designing the facility to accommodate the installation of solar panels



Artist's rendering of the completed facility

Planned total investment	: ¥ 34.9 billion
Location	: Kaizuka City, Osaka Prefecture
Scheduled commencement of operations	: March 2030

For further details, please refer to the press release available on our corporate website (https://www.paltac.co.jp/en/ir/)
("April 27, 2026: Notice Concerning the Construction of a New Distribution Center (Acquisition of Fixed Assets))

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Regarding the Tender Offer for the Company Shares Announced Today

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Opinion Statement Regarding the Tender Offer for the Company Shares

Statement of support for the tender offer by MEDIPAL HOLDINGS CORPORATION (parent company) for the Company shares

- **Today, MEDIPAL HOLDINGS CORPORATION, the Company's parent company, resolved to launch a tender offer for the Company's common shares with the aim of making the Company a wholly owned subsidiary**
- **At a meeting of the Board of Directors held today, the Company resolved to express its support for the tender offer and to recommend that the Company's shareholders tender their shares in the tender offer**

– Overview –

・Key terms of the tender offer

✓ Offer price: ¥6,650 per share of common stock

✓ Premiums over the closing price of the Company's shares:
42.73% vs. the previous trading day, 42.12% vs. the one-month average, 38.95% vs. the three-month average, and 38.80% vs. the six-month average

✓ Minimum number of shares to be purchased: 8,676,100 shares /
Maximum number of shares to be purchased: None

・Tender offer period: From May 12, 2026 (Tuesday) to July 7, 2026 (Tuesday) (41 business days)

For further details, please refer to "Notice Concerning Expression of Opinion in Support of Tender Offer for Company Shares by MEDIPAL HOLDINGS CORPORATION, the Parent Company of the Company, and Recommendation to Tender Shares (announced on May 11, 2026)" available on the Company's corporate website.

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Sales Composition by Product Category (Quarterly) FY2026

PALTAC

¥ billion	FY2026									
	Total	YoY	Q1	YoY	Q2	YoY	Q3	YoY	Q4	YoY
Net Sales	1,237.8	+49.7 [+4.2%]	316.0	+13.1 [+4.3%]	309.0	+11.5 [+3.9%]	325.5	+14.8 [+4.8%]	287.2	+10.1 [+3.7%]
Cosmetics	294.6	+12.8 [+4.6%]	75.9	+3.0 [+4.2%]	75.4	+4.4 [+6.2%]	75.3	+3.7 [+5.2%]	67.9	+1.6 [+2.4%]
Daily necessities	556.4	+30.9 [+5.9%]	144.5	+7.7 [+5.7%]	137.2	+7.5 [+5.8%]	146.3	+8.4 [+6.1%]	128.2	+7.1 [+5.9%]
OTC pharmaceuticals	144.5	-3.5 [-2.4%]	35.6	-0.5 [-1.6%]	36.7	-1.2 [-3.2%]	38.4	-0.8 [-2.3%]	33.6	-0.9 [-2.6%]
Health and sanitary related products	220.9	+8.5 [+4.0%]	54.7	+2.4 [+4.7%]	54.4	+0.4 [+0.7%]	58.9	+3.4 [+6.2%]	52.7	+2.2 [+4.5%]
Others	21.2	+1.0 [+5.0%]	5.1	+0.4 [+8.9%]	5.1	+0.4 [+10.1%]	6.3	+0.1 [+1.6%]	4.6	+0.0 [+0.3%]

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Sales Composition by Customer Category (Quarterly) FY2026

PALTAC

¥ billion	FY2026									
	Total	YoY	Q1	YoY	Q2	YoY	Q3	YoY	Q4	YoY
Net Sales	1,237.8	+49.7 [+4.2%]	316.0	+13.1 [+4.3%]	309.0	+11.5 [+3.9%]	325.5	+14.8 [+4.8%]	287.2	+10.1 [+3.7%]
Drug stores	803.9	+40.1 [+5.3%]	206.6	+13.0 [+6.7%]	202.1	+12.6 [+6.7%]	209.4	+10.0 [+5.0%]	185.7	+4.5 [+2.5%]
Discount stores	116.2	+6.8 [+6.3%]	28.2	+1.6 [+6.4%]	28.9	+1.6 [+6.2%]	31.2	+1.4 [+4.9%]	27.8	+2.0 [+7.8%]
Convenience stores	102.8	+7.6 [+8.0%]	25.2	+2.7 [+12.1%]	25.9	+1.0 [+4.2%]	27.8	+2.1 [+8.5%]	23.8	+1.7 [+7.7%]
Home centers	85.1	+0.3 [+0.4%]	23.6	-0.3 [-1.3%]	20.6	-0.7 [-3.3%]	21.7	+0.4 [+2.2%]	19.0	+0.8 [+4.8%]
Supermarkets	53.2	+0.0 [+0.2%]	13.5	-0.1 [-1.0%]	13.1	-0.3 [-2.6%]	13.7	-0.0 [-0.2%]	12.7	+0.6 [+5.0%]
GMS *	44.2	+3.3 [+8.2%]	10.8	+0.4 [+4.1%]	10.5	+0.4 [+4.1%]	12.4	+1.4 [+13.6%]	10.4	+1.0 [+10.7%]
Others	32.2	-8.7 [-21.3%]	8.0	-4.2 [-34.8%]	7.7	-3.1 [-28.9%]	9.0	-0.7 [-7.3%]	7.4	-0.5 [-7.3%]

* GMS stands for General Merchandising Store

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Note Concerning Forward-Looking Statements

Information in this document presented by PALTAC CORPORATION (the “Company”) contains forward-looking statements regarding the Company. Other than historical facts, these forecasts and strategies are prepared under certain assumptions and include certain risks and uncertainties. As such, please be forewarned that actual results may not necessarily match these forecasts due to a variety of changes in the business environment and others causes.

Please also note that even in cases where it might be desirable for the forecast information to be updated or revised due to new information, future events or other items. The Company is not obliged and does not have a policy of updating this document and information to the most recent.

Furthermore, this report is an English translation of the original, which was prepared in Japanese. In the event of any discrepancies between the Japanese original and the English translation, the Japanese original shall prevail.

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