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April 30, 2026

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Notice Concerning Unrealized Losses on Securities as of the End of the Fiscal Year Ended March 31, 2026

Tsukuba Bank, Ltd. (the "Bank") hereby announces that it has calculated the amount of unrealized losses on securities (held-to-maturity bonds) held by the Bank as of the end of the fiscal year ended March 31, 2026, and the total amount is as stated below.

1. Securities (held-to-maturity bonds) subject to the calculation

(A) Total unrealized losses on securities as of the end of the fiscal year ended March 31, 2026	¥1,911 million
(B) Amount of consolidated ordinary profit for the fiscal year ended March 31, 2025 (A/B × 100)	¥4,476 million (42.7%)
(C) Amount of profit attributable to owners of parent for the fiscal year ended March 31, 2025 (A/C × 100)	¥4,103 million (46.5%)

(Notes) 1. Applicable to all held-to-maturity bonds whose market value can be reasonably calculated.
2. Book value of applicable securities: ¥35,986 million
Market value of applicable securities: ¥34,074 million

2. Impact on financial results

This matter shall have no impact on the financial results forecast and dividend forecast for the fiscal year ending March 31, 2026. However, core net business profit is expected to exceed the previous forecast, primarily due to an increase in net interest income on loans and doubts,etc.,while credit-related costs are projected to be lower than previously forecast. Therefore, the financial results forecasts for the fiscal year ended March 31, 2026 announced on November 7, 2025 have been revised upward. Please refer to the "Notice Concerning Financial Results Forecast Revisions and Expected Year-on-Year Differences" announced today (April 30, 2026)for further details.

* The financial results forecast mentioned above has been prepared based on information available as of the time of release of this document. Accordingly, actual results may differ from the forecast figures due to various factors in the future.

(Reference)

1. The date of the Bank's fiscal year end is March 31.
2. Unrealized gains and net unrealized gains (losses) on securities (held-to-maturity bonds) as of the end of the fiscal year ended March 31, 2026, are as follows:

(D) Total unrealized gains on securities as of the end of the fiscal year ended March 31, 2026,	¥- million
(E) Total net unrealized gains (losses) on securities as of the end of the fiscal year ended March 31, 2026 (D – A)	¥(1,911) million