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November 12, 2026


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# Notice Regarding Revisions to Financial Results Forecasts, Dividends of Surplus (Interim Dividend / Increase), and Revision of Year-End Dividend Forecasts (Increase)

The Bank of Iwate, Ltd. (the "Bank") hereby announces that it has revised the financial results forecasts disclosed on May 14, 2026 in light of the recent business performance trends.

The Bank also announces that, at a meeting the Board of Directors held on November 12, 2026, it resolved to pay dividends of surplus (interim dividends / increase) with a record date of September 30, 2026, and revised its year-end dividend forecast (increase) for the current fiscal year.

1. Revisions to financial results forecasts

(1) Details of the revisions

Revisions to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Millions of yen)

| | Ordinary profit | Profit attributable to Owners of parent | Basic earnings per share |
|---|---|---|---|
| Previously announced forecasts (A) | 14,500 | 10,000 | 144.85 yen |
| Revised forecasts (B) | 16,600 | 11,500 | 166.27 yen |
| Change (B – A) | 2,100 | 1,500 | — |
| Change (%) | 14.4 | 15.0 | — |
| (Reference) Actual results for the Previous fiscal year (Fiscal year ended March 31, 2026) | 12,851 | 8,919 | 129.40 yen |

Revisions to full-year non-consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Millions of yen)

| | Ordinary profit | Profit | Basic earnings per share |
|---|---|---|---|
| Previously announced forecasts (A) | 14,300 | 9,900 | 143.41 yen |
| Revised forecasts (B) | 16,200 | 11,200 | 161.94 yen |
| Change (B – A) | 1,900 | 1,300 | — |
| Change (%) | 13.2 | 13.1 | — |
| (Reference) Actual results for the Previous fiscal year (Fiscal year ended March 31, 2026) | 12,713 | 8,974 | 129.92 yen |

(2) Reason for the revisions

The Bank has revised upward its full-year earnings forecasts for the fiscal year ending March 31, 2027, primarily because interest on loans and interest and dividends on securities are expected to exceed the initial forecasts on a non-consolidated basis.

The revision to the consolidated earnings forecasts is primarily attributable to the revision to the Bank's non-consolidated earnings forecasts.

2. Dividends of surplus

(1) Dividends of surplus (interim dividend / increase)

| | Determined amount | Most recent dividend forecast (Announced on May 14, 2026) | Actual results for the previous fiscal year (Note) |
|---|---|---|---|
| Record date | September 30, 2026 | September 30, 2026 | September 30, 2025 |
| Dividends per share | 33.00 yen | 29.00 yen | 96.00 yen |
| Total amount of dividends | 2,304 millions of yen | — | 1,674 millions of yen |
| Effective date | December 10, 2026 | — | December 10, 2025 |
| Source of dividends | Retained earnings | — | Retained earnings |

(2) Revision of year-end dividend forecasts (increase)

| | Dividends per share | | |
|---|---|---|---|
| | Second quarter-end (interim) | Year end | Total |
| Previous forecast (Announced on May 14, 2026) | 29.00 yen | 29.00yen | 58.00 yen |
| Revised forecast | — | 34.00 yen | 67.00 yen |
| Actual results for the current fiscal year | 33.00 yen | — | — |
| Actual results for the previous fiscal year (Note; Fiscal year ended March 31, 2026) | 96.00 yen | 112.00 yen | 208.00 yen |

Note: On April 1, 2026, the Bank conducted a four-for-one stock split of its common shares. The figures for the previous fiscal year represent the actual dividend amounts before the stock split.

(3) Reason for the revisions

Following the upward revision to the full-year earnings forecasts, the Bank decided to increase the second quarter-end (interim) dividend by 4.00 yen per share from the previous forecast of 29.00 yen to 33.00 yen and the year-end dividend by 5.00 yen per share from the previous forecast of 29.00 yen to34.00 yen, respectively. As a result, the annual dividend forecast for the fiscal year ending March 31, 2027 will be 67 yen per share.

* The description of future performance in this report is based on information which is presently available and certain assumptions which are considered to be reasonable, and it does not guarantee future performance. Actual results may differ significantly from forecasts depending on various future factors.