Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 26, 2026

Company name: The Shimizu Bank, Ltd.
Name of representative: Yasuhiro Iwayama, President
(Securities code: 8364; TSE Prime)
Inquiries: Junichi Goto, Director, General Manager of Management Planning Division
(Telephone: +81-54-353-7895)

Notice Concerning Revisions to Financial Results Forecast and Dividend Forecast (Dividend Increase)

The Shimizu Bank, Ltd. (the "Bank") hereby announces that it has revised the financial results forecast and the dividend forecast, which were announced on May 15, 2026, as described below.

1. Details of revisions to financial results forecast

Consolidated financial results forecast for the first six months of the fiscal year ending March 31, 2027

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	18,500	2,400	1,700	150.19
Revised forecast (B)	20,100	3,400	2,200	194.91
Change (B-A)	1,600	1,000	500	
Change (%)	8.6	41.6	29.4	
(Reference) Actual results for the six months ended September 30, 2025	16,157	1,987	1,508	133.91

Non-consolidated financial results forecast for the first six months of the fiscal year ending March 31, 2027

	Ordinary income	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	15,200	2,300	1,700	150.19
Revised forecast (B)	16,900	3,200	2,100	186.05
Change (B-A)	1,700	900	400	
Change (%)	11.1	39.1	23.5	
(Reference) Actual results for the six months ended September 30, 2025	13,108	2,093	1,693	150.34

Consolidated financial results forecast for the fiscal year ending March 31, 2027

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	37,800	3,800	2,500	220.87
Revised forecast (B)	39,600	4,700	2,900	256.92
Change (B-A)	1,800	900	400	
Change (%)	4.7	23.6	16.0	
(Reference) Actual results for the fiscal year ended March 31, 2026	33,674	3,134	2,000	177.20

Non-consolidated financial results forecast for the fiscal year ending March 31, 2027

	Ordinary income	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	31,000	3,500	2,500	220.87
Revised forecast (B)	33,200	4,400	2,900	256.92
Change (B-A)	2,200	900	400	
Change (%)	7.1	25.7	16.0	
(Reference) Actual results for the fiscal year ended March 31, 2026	27,245	2,975	2,087	184.95

2. Details of revisions to dividend forecast

	Dividends per share		
	Second quarter-end (Interim)	Fiscal year-end	Total
	Yen	Yen	Yen
Previously announced forecast (May 15, 2026)	30.00	30.00	60.00
Revised forecast	**35.00**	**35.00**	**70.00**
Actual results (Fiscal year ended March 31, 2026)	30.00	30.00	60.00

3. Reason for revisions to financial results forecast and dividend forecast

Due to rising interest rates, the Bank's non-consolidated interest income, such as interest on loans and discounts and interest and dividends on securities, exceeded the initial forecast. As a result, results are expected to exceed the forecast.

As for the financial results for the fiscal year ending March 31, 2027, the Bank has also decided to revise its financial results forecast upward, taking into consideration the outlook for financial and economic conditions, current trends in financial results, and other factors.

In addition, in appreciation of shareholders' continued support, the Bank has decided to increase the second quarter-end (interim) and the fiscal year-end dividend forecast for the fiscal year ending March 31, 2027 by ¥5.00 per share to ¥35.00 per share (annual dividends of ¥70.00 per share).

(The Bank's shareholder return policy)

◆ In light of the public nature of the banking business, the Bank endeavors to secure a stable management foundation.

◆ The Bank strives to enhance internal reserves necessary to ensure soundness and provide a smooth supply of funds. With a stable annual dividend of ¥60 as the baseline, the Bank aims for a dividend payout ratio of approximately 30% on a progressive basis.