FOR IMMEDIATE RELEASE

Notice Regarding Recording of Valuation Loss on Shares of an Equity-Method Affiliate and Revision of Full-Year Consolidated Financial Forecast

Tokyo, November 12, 2026 --- Mitsubishi HC Capital Inc. (TSE: 8593, Representative Director, President & CEO: Taiju Hisai, the "Company") hereby announces that it recorded a valuation loss on shares of an equity-method affiliate as an extraordinary loss for the second quarter of the fiscal year ending March 31, 2027 (July 1, 2026 to September 30, 2026), as described below. The Company has also revised its full-year consolidated financial forecast for the fiscal year ending March 31, 2027, announced on August 7, 2026.

1. Recording of Valuation Loss on Shares of an Equity-Method Affiliate

European Energy A/S ("EE"), an equity-method affiliate of MHC Energy Europe ApS ("MHCEE"), a consolidated subsidiary of the Company, develops and operates renewable energy businesses primarily in Europe.

EE's performance has remained below the level anticipated at the time of the investment, reflecting changes in the business environment, including power price volatility and increasing pressure on grid availability.

In light of these circumstances, the value of the shares in EE held by MHCEE was reassessed. As a result, the carrying amount of the shares was reduced to their recoverable amount, and the Company recorded a valuation loss of ¥37.8 billion on the shares in EE in its consolidated financial results.

2. Revision of Full-Year Consolidated Financial Forecast

(1) Revision of Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2027

	Net income attributable to owners of the parent (Millions of yen)	Earnings per share (Yen)
Previous forecast (A)	160,000	111.57
Revised forecast (B)	130,000	90.62
Change (B–A)	-30,000	-
Percentage change (%)	-18.8	-
(Reference) Previous result (FY 2025)	162,206	112.98

(2) Reason for the Revision

As a result of the recording of the aforementioned valuation loss of ¥37.8 billion, the Company has revised its full-year consolidated financial forecast for the fiscal year ending March 31, 2027, announced on August 7, 2026, as shown in (1) above.

Note: The forecasts presented above are based on information currently available to the Company. Actual results may differ from these forecasts due to various factors.

3. Dividend Forecast

There is no change to the dividend forecast for the fiscal year ending March 31, 2027 announced on August 7, 2026.

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This release is written in Japanese and translated into English. The Japanese text is the original and the English text is for reference purposes. If there is any conflict or inconsistency between these two texts, the Japanese text shall prevail.