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October 29, 2026

To whom it may concern

Company name: TOYO SECURITIES CO., LTD.
Representative: Norihiro Ogawa, President & Director
(Securities Code: 8614, Tokyo Stock Exchange Prime Market)
Inquiries: Toshimi Fujitani, General Manager, Corporate Planning Dept.
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Notice Concerning Execution of Basic Agreement for Integration of Hong Kong Subsidiaries of TOYO SECURITIES CO., LTD. and OKASAN SECURITIES GROUP INC.

Toyo Securities Co., Ltd. (the "Company") hereby announces that it has decided to execute a basic agreement for the integration of its subsidiary, Toyo Securities Asia Ltd. (Location: Taikoo Shing, Hong Kong; Representative: Takatoshi Matsuzuka, Managing Director; hereinafter "Toyo Securities Asia") and Okasan International (Asia) Limited (Location: Central, Hong Kong; Representative: Takuya Kurihara, Managing Director; hereinafter "Okasan International (Asia)") of OKASAN SECURITIES GROUP INC. (Headquarters: Chuo-ku, Tokyo; Representative: Hiroyuki Shinshiba, Representative Director, Group CEO; hereinafter "Okasan Securities Group").

1. Purpose of integration

Since its establishment in October 1987, Toyo Securities Asia, a subsidiary of the Company, has built a strong presence in Japan as a "pioneer in Chinese stocks" by providing financial services, primarily focused on Chinese stocks, to domestic investors.

Meanwhile, Okasan International (Asia), a subsidiary of Okasan Securities Group, has played a key role in the Group's overseas business for 50 years since its establishment in December 1976, providing financial services, primarily focused on Japanese stocks, to institutional investors and high-net-worth individuals in Asia, particularly in Hong Kong.

Through the integration of the two companies' Hong Kong subsidiaries, we will pool the insights, knowhow, and specialized personnel that the companies have cultivated over many years. This will enable us to enhance business operations at our strategic hub in Asia, strengthen our product and service delivery capabilities, and strive to further expand the services we offer to our customers.

2. Overview of Hong Kong subsidiaries

Company name	Okasan International (Asia) Limited	Toyo Securities Asia Ltd.
Location	Rooms 2605-7, 26/F, Wing On Centre, 111 Connaught Road Central, Hong Kong	Suites 2301-02&16, 23/F, 1111 King's Road, Taikoo Shing, Hong Kong
Representative	Takuya Kurihara, Managing Director	Takatoshi Matsuzuka, Managing Director

Share capital	HKD 180 million	HKD 110 million
Date of establishment	December 1976	October 1987
Description of business	Securities business (Hong Kong Stock Exchange participant)	Securities business (Hong Kong Stock Exchange participant)
Shareholder	OKASAN SECURITIES GROUP INC. (100%)	TOYO SECURITIES CO., LTD. (100%)

3. Future outlook

The Company expects this matter to have only a minor impact on its consolidated financial results. Should any matters requiring disclosure arise in the future, we will notify you promptly.