The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary Report of Consolidated Financial Results for the Fiscal Year 2025 (April 2025 - December 2025)

January 30, 2026

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
(URL https://www.sparxgroup.com)
Representative: Shuhei Abe
President & Representative Director, Group CEO, Group CIO
Contact: Hiroshi Minematsu
Director, Group Senior Executive Officer, Group CFO
Tel: +81-3-6711-9100

Scheduled commencing date of dividend payment: -
Supplemental information for quarterly financial results: Yes
Presentation materials will be posted on our HP on January 30, 2026.
Earnings announcement for quarterly financial results: Yes
Briefing video will be distributed on our website after disclosing Presentation materials.

(Amount rounded down to million yen)

1. Consolidated Results for FY2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Dec. FY2025	13,684	5.7	6,062	13.8	5,968	9.0
Apr.-Dec. FY2024	12,944	10.1	5,326	5.3	5,473	5.3

(Note) Comprehensive Income Apr.2025-Dec.2025: 6,527 million yen (69.7%)
Apr.2024-Dec.2024: 3,845 million yen (-31.9%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Dec. FY2025	4,473	34.7	113.06	—
Apr.-Dec. FY2024	3,321	(26.6)	83.50	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Asset Per Share
	Million yen	Million yen	%	Yen
Dec. 2025	53,285	37,043	69.5	937.34
Mar. 2025	49,939	33,507	67.1	845.64

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Dec. 2025: 37,043 million yen Mar. 2025: 33,507 million yen

2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
FY2024	—	0.00	—	68.00	Yen 68.00
FY2025	—	0.00	—		
FY2025(Expected)				90.00	90.00

Note: (1) Revisions to the most recently announced dividend forecast: Yes

(2) Please refer to “Notice Regarding Revision to an Expected Dividend for Fiscal Year Ending on March 31, 2026”, which has also announced today(January 30, 2026).

3. Forecast of Results for the FY2025

SPARX Group’s primary business of investment trust management, discretionary investment management and investment advisory is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end preliminary figures for assets under management (AUM), we are disclosing these figures separately within five business days after the end of each month.

* Notes

(1) Significant changes in subsidiaries during this period (changes in designated subsidiaries resulting in changes in the scope of consolidation): No

Added: ___ company(ies) (name(s): _____) Removed: ___ company(ies) (name(s): _____)

(2) Application of special accounting methods in the preparation of the quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

i. Changes in accounting policies due to revisions in accounting standards and other regulations: No

ii. Changes in accounting policies for reasons other than i.: No

iii. Changes in accounting estimates: No

iv. Restatement of prior period financial statements: No

(4) Number of shares issued and outstanding (common stock)

Number of shares issued and outstanding at the end of the period (including treasury stock)	As of Dec 31, 2025	41,507,780 shares	As of March 31, 2025	41,705,480 shares
Number of shares of treasury stock at the end of the period	As of Dec 31, 2025	1,988,679 shares	As of March 31, 2025	2,081,899 shares
Average number of shares during the period	Nine-month period ended Dec 31, 2025	39,564,045 shares	Nine-month period ended Dec 31, 2024	39,777,772 shares

Note: (1) On June 30, 2025, the Company conducted the cancellation of treasury stock (197,700 shares).
(2) The number of shares of treasury stock above includes shares held in trust accounts (1,327,929 shares as of December 31, 2025 and 1,421,389 shares as of March 31, 2025) for the employee stock ownership plan (ESOP) and stock grant trust for directors. Shares of the Company’s own stock held in ESOP trust accounts and stock grant trust account for directors are included in treasury stock subtracted from the calculation of the average number of shares during the period (1,332,687 shares for the nine-month period ended December 31, 2025 and 1,449,660 shares for the nine-month period ended December 31, 2024).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

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