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Press Release

Notice of Differences Between Full-year Consolidated Financial Results and Previously Announced Forecast

Tokyo, April 28, 2026--- NEC Capital Solutions hereby announces the differences between the full-year consolidated financial results for the fiscal year ended March 2026 (April 1, 2025 to March 31, 2026) and the previously announced forecast.

1. Differences between the full-year consolidated financial forecast and actual results for the fiscal year ended March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous result (A)	Millions of yen 295,000	Millions of yen 15,500	Millions of yen 16,000	Millions of yen 10,000	Yen 464.25*
Actual result (B)	306,155	10,617	11,427	9,180	426.15*
Change (B - A)	11,155	-4,882	-4,572	-819	—
Percentage change (%)	3.8	-31.5	-28.6	-8.2	—
For reference: Actual results for fiscal year ended March 31, 2025	254,879	7,782	9,437	6,611	306.98

* The calculation has been made taking into account fluctuations in the number of treasury shares during the fiscal year.

2. Reasons for differences

In Operating profit and Ordinary profit, the forecast was significantly different from the forecast due to factors such as a delay in the recording of large-scale projects planned for the current fiscal year, and the recording of a loss on valuation of investment securities as well as a loss on valuation of funds including non-controlling interests. On the other hand, in funds, for accounting purposes, the impact on net profit attributable to the parent company is limited because the loss on valuation of non-controlling interests is recorded in the income statement as a reversal of net loss attributable to non-controlling interests.

For the above reason, there is no change in the amount of Year-end dividend forecast from 75.00 yen.

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