Japan Metropolitan Fund Investment Corporation

November 13, 2026

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation announces today its decision concerning refinancing as outlined below.

1. Overview

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥4,000 Million	7.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.175%	November 30, 2026	November 30, 2033	Unsecured and unguaranteed, lump sum repayment
MUFG Bank, Ltd.	¥5,000 Million	8.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.200%		November 30, 2034	

(Note) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.
For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (https://www.jbatibor.or.jp/english/rate/).

<Reference: Description of the existing loans subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥ 2,000 Million	2.6 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.170%	May 1, 2024	November 30, 2026	Unsecured and unguaranteed, lump sum repayment
Sumitomo Mitsui Banking Corporation	¥ 2,000 Million	2.5 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.170%	May 21, 2024		
MUFG Bank, Ltd.	¥ 5,000 Million	1.0 year	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.125%	November 28, 2025		

2. Status of Interest-Bearing Debts after Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	1,300	1,300	0
Total Short-Term Interest-Bearing Debt	1,300	1,300	0
Long-Term Borrowings (Note)	611,345	611,345	0
(Green Loan)	(25,000)	(25,000)	(0)
Corporate Bonds	34,000	34,000	0
(Green Bonds)	(28,000)	(28,000)	(0)
Total Long-Term Interest-Bearing Debt	645,345	645,345	0
Total Borrowings and Corporate Bonds	646,645	646,645	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.