Japan Logistics Fund, Inc.
日本ロジスティクスファンド投資法人

March 17, 2026

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
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Notice Concerning Borrowing Capital (Green loan and others)

Japan Logistics Fund Inc. (hereafter referred to as "JLF") announces that it has decided to raise funds through the bank loans (hereafter referred to as "The Loans") as detailed below.
Of the Loans, the loan from Resona Bank, Limited is the loan that will be executed based on the Green Finance Framework established by JLF (hereafter referred to as "Green Loan").

Through dialogue with lenders and institutional investors who are interested in ESG, JLF will further promote ESG initiatives by grasping the expected level of ESG and reflecting the content in its asset management.

1. Use of Proceeds

To partially allocate funds for the acquisition of domestic real estate trust beneficiary rights , as described in the "Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights (Tosu Logistics Center and Yokohama Torihama-cho (Land))" announced today, and to repay existing loans reaching their repayment date (Please refer to "3.The Bank Loans to be Repaid" below).

2. Details of the Loans

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date (Note 4)	Assets to be appropriated (Note 5)
Resona Bank Limited (Green Loan)	1,000 million yen	Base interest rate (Note 1) +0.3000%	5.4 years	March 23, 2026	August 31, 2031	Ishikari Logistics Center
The Norinchukin Bank	1,000 million yen	Fixed (Note 2)	6.9 years		February 28, 2033	-
The Bank of Fukuoka, Ltd	1,000 million yen	1-month JPY TIBOR by Japanese Bankers Association (Note 3) +0.2200%	9.9 years		February 29, 2036	-
SBI Shinsei Bank, Limited	1,000 million yen	Fixed (Note 2)	9.9 years			-

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Note 1) The loan provided by Resona Bank, Limited, as lender, is considered by the lender to meet the criteria for eligible investments and loans disclosed by the lender under its "Disclosure of the Criteria for Eligible Investments and Loans and Specific Procedures for Determining Eligibility in Connection with the Bank of Japan's Funds-Supplying Operations to Support Financing for Climate Change Responses" (hereinafter referred to as the "Applicable Criteria"). Consequently, the loan is scheduled to receive funding from the Bank of Japan through the Funds-Supplying Operations to Support Financing for Climate Change Responses. Therefore, the interest rate for the loan is based on the lending rate specified in the Principal Terms and Conditions of the Funds-Supplying Operations to Support Financing for Climate Change Responses, etc. as the base interest rate. In the event that, during the loan term, the loan becomes non-compliant with some or all of the Applicable Criteria, or if the Bank of Japan discontinues the Funds-Supplying Operation and ceases publication of the relevant interest rate, the interest rate applicable thereafter shall be based on the 6-month JPY TIBOR published by the Japanese Bankers Association TIBOR Administration, as of the date two business days prior to the interest payment date for the immediately preceding interest calculation period.
"Funds-Supplying Operations to Support Financing for Climate Change Responses (Climate Response Financing Operation) " refers to the funding operation conducted by the Bank of Japan to support measures addressing climate change. The same shall apply hereinafter.

(Note 2) The applicable interest rate will be announced once decided. (Date of determination of interest rate: The day two business days prior to the borrowing date)

(Note 3) Please refer to Japanese Bankers Association TIBOR Administration's website (http://www.jbatibor.or.jp/english/rate/) for more information regarding JPY TIBOR of Japanese Bankers Association.

(Note 4) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.

(Note 5) Please refer to the (Press Release for Reference) at the end of this release for details of the targets for the appropriation of funds. For details on green finance (including green loans), please refer to the "Green Finance" page of JLF website (https://8967.jp/en/esg/green_finance.html).

(Note 6) Unsecured/non-guaranteed, lump-sum payment on the repayment day

3. The Bank Loans to be Repaid

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited	820 million yen	1- month JPY TIBOR by Japanese Bankers Association+0.2600%	0.1 year	February 2, 2026	March 23, 2026
MUFG Bank, Ltd	400 million yen				
Sumitomo Mitsui Banking Corporation	400 million yen	1- month JPY TIBOR by Japanese Bankers Association+0.2500%			

(Note 1) For further details of the bank loans, please refer to (Press Releases for Reference).

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4. Balance of the interest-bearing debt after borrowing

(Millions of yen)

	Before the Loans	After the Loans	Increase/ decrease
Short-term loans	1,620	-	-1,620
Long-term loans	109,000	113,000	+4,000
(Current portion of the above long-term loans)	12,500	12,500	±0
Total loans	110,620	113,000	+2,380
Investment corporation bonds	10,700	10,700	±0
(Current portion of the above bonds)	-	-	±0
Total interest-bearing debt	**121,320**	**123,700**	+2,380
(Green Loans)	18,500	19,500	+1,000
(Green Bonds)	2,000	2,000	±0

5. Other

Regarding risks related to borrowing of the Loan, there is no change from the description of "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on October 30, 2025.

(End)

(Press Release for Reference)

- Notice Concerning the Acquisition of Real estate trust beneficiary right and Disposition of Real Estate Asset (Acquisition of Ishikari Logistics Center (45% quasi-co-ownership interest) and Disposition of Kadoma Logistics Center) on December 12, 2025

-Notice Concerning Borrowing Capital on January 27, 2026

- Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights (Tosu Logistics Center and Yokohama Torihama-cho (Land)) on March 17, 2026

*JLF's website: https://8967.jp/en/

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