大和証券リビング投資法人
Daiwa Securities Living Investment Corporation

English Translation
The following is an English translation of the Japanese original press release and is being provided for information purposes only.

June 24, 2026

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo 104-0061
Hidenobu Shirota, Executive Director
(Securities Code: 8986)
Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
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Notice Concerning Conclusion of Commitment Line Agreement

Daiwa Securities Living Investment Corporation (hereinafter referred to as the "Investment Corporation") has decided today to conclude a commitment line agreement for a total of 1,000 million yen as below.

I. Reason for the Conclusion of the Agreement

The Investment Corporation has decided to conclude commitment line agreement in order to secure flexible and stable financing methods for future funding needs and to strengthen its financial base. This commitment line is being established in connection with the expiration, on June 30, 2026, of the existing commitment line agreement with Daiwa Next Bank, Ltd., which has a borrowing limit of 1,000 million yen.

II. Details of the Agreement

Commitment line provider	Daiwa Next Bank, Ltd. (Note)
Maximum loan amount	1,000 million yen
Signing Date	June 24, 2026
Term of the Agreement	From June 30, 2026 to June 30, 2027
Collateral	Unsecured and unguaranteed
Use of funds	Funds for property acquisition and debt repayment, etc.

(Note) Daiwa Next Bank, Ltd. falls under the category of interested persons or other close affiliate as stipulated in the Investment Trusts Act and is a related party as stipulated in the internal regulations of Daiwa Real Estate Asset Management Co. Ltd. to which the Investment Corporation entrusts management of its assets (the "Asset Manager"). The Asset Manager therefore has taken the decision-making procedures as stipulated in the rules on prevention of conflicts of interest.

III. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There are no material changes to the content of the investment risks described in "Investment Risk" of the 40th securities report filed as of June 22, 2026 with respect to the risks involved in the conclusion of the commitment line agreement.

End

*URL: https://www.daiwa-securities-living.co.jp/en/