大和証券リビング投資法人
Daiwa Securities Living Investment Corporation

English Translation
The following is an English translation of the Japanese original press release and is being provided for information purposes only.

September 28, 2026

To All Concerned Parties

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Notice Concerning Conclusion of Interest-Rate Swap Agreements

Daiwa Securities Living Investment Corporation (hereinafter referred to as the "Investment Corporation") hereby announces that the Investment Corporation has concluded interest-rate swap agreements (the "Swap Agreements"). Details are provided as follows.

I. Purpose of the Swap Agreements

The purpose of the Swap Agreements is to fix the interest rate payable on a portion of the existing floating-rate loans (totaling JPY 3,600 million) in order to hedge against the risk of rising interest rates.

II. Summary of the Swap Agreements

Lenders	Notional Amount (JPY million)	Counterparty	Interest Rate		Scheduled Commencement Date	Scheduled Termination Date
			Fixed interest rate payable	Floating interest rate receivable		
SBI Shinsei Bank, Limited	600	SBI Shinsei Bank, Limited	2.4795%	JBA 3-month Japanese Yen TIBOR (Note 1)	September 30, 2026	September 30, 2028
Resona Bank, Limited	1,000					
Mizuho Bank, Ltd.	2,000					

(Note 1) The interest payment dates shall be the last day of March, June, September, and December of each year and the scheduled termination date (provided, however, that if such day is not a business day, the interest payment date shall be the immediately following business day, and if such following business day falls in the next month, the immediately preceding business day). The floating interest rate receivable shall be calculated based on the JBA 3-month Japanese Yen TIBOR published by the Japanese Bankers Association ("JBA") two business days prior to the commencement of the relevant interest calculation period.

For the JBA Japanese Yen TIBOR, please refer to the website of the JBA TIBOR Administration (https://www.jbatibor.or.jp/english/rate/).

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III. Interest Rate Payable on the Floating-Rate Borrowings after the Conclusion of the Swap Agreements

Lenders	Amount of borrowing (JPY million)	Floating interest rate	Fixed interest rate payable after the swap (Note 2)	Borrowing date	Due date
SBI Shinsei Bank, Limited	600	JBA 3-month Japanese Yen TIBOR +0.4825%	2.9620%	June 30, 2023	June 28, 2030
Resona Bank, Limited	1,000	JBA 3-month Japanese Yen TIBOR +0.5325%	3.0120%	September 22, 2022	September 30, 2030
Mizuho Bank, Ltd.	2,000	JBA 3-month Japanese Yen TIBOR +0.5075%	2.9870%	March 31, 2023	

(Note 2) Under the Swap Agreements, the interest rate payable will be fixed at the stated level for the period up to the scheduled termination date of the Swap Agreements, September 30, 2028.

IV. Other

There are no material changes to the content of the investment risks described in “Investment Risk” of the Securities Report for the 40th fiscal period filed on June 22, 2026 with respect to the risks involved in the Swap Agreements.

- End -

*Website URL of the Investment Corporation: https://www.daiwa-securities-living.co.jp/en/