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October 30, 2026

To whom it may concern

Company name: SANKYU INC.
Representative: Kimihiro Nakamura, President and CEO (Representative Director)
Securities code: 9065; TSE Prime and FSE
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Notice Regarding Revisions to Non-consolidated Financial Forecast for Fiscal Year Ending March 31, 2027

Sankyu Inc. (the "Company") hereby announces that, at a meeting of the Board of Directors held today, it has decided to revise the non-consolidated financial forecast for the fiscal year ending March 31, 2027, which was disclosed on May 14, 2026, in light of recent business performance trends.

There are no changes to the consolidated financial forecast.

(Million yen)

1. Revision to the non-consolidated financial forecast for the current fiscal year (April 1, 2026 to March 31, 2027)

	Net sales	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	446,500	37,500	28,500	113.71
Revised forecast (B)	441,200	35,800	27,700	110.48
Change (B-A)	(5,300)	(1,700)	(800)	-
Change (%)	(1.2)	(4.5)	(2.8)	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	440,504	36,456	29,403	114.61

The Company conducted a 5-for-1 stock split effective October 1, 2026. Accordingly, basic earnings per share were calculated on the assumption that this stock split had taken place at the beginning of the previous fiscal year.

2. Reason for revision

Regarding the non-consolidated financial forecast, in the Logistics Business, results are expected to exceed the initial forecast due to price revisions and progress in structural reforms. In the Plant Engineering Business, however, the volume of SDM work in the spring for maintenance fell short of expectations.
In light of these factors, we have decided to revise the previous forecast.

On the other hand, regarding the consolidated financial forecast, results are expected to exceed the initial forecast due to an increase in the volume of construction projects in the Plant Engineering Business of domestic affiliates and progress in structural reforms in the Logistics Business of overseas affiliates. Therefore, we have maintained the previously announced figures.

(Note) The above forecast has been prepared based on information available at this time. Actual performance may differ from the projected figures due to various factors in the future.