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SENKO Group Holdings Co., Ltd.

Summary of Financial Statements for the Second Quarter of the Fiscal Year Ending March 31, 2027 [Japan GAAP]

November 12, 2026

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
Code Number: 9069 URL https://www.senkogrouphd.co.jp/en/
Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Shinzo Yoshimura Tel. (03) 6862-8842

Scheduled Date of Issue of Semi-annual Financial Report: November 13, 2026
Scheduled Date of Dividend Paid: December 1, 2026
Supplemental Information Materials: Yes
Information Meeting for Financial Results: Yes (for analysts)

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Six Months Ended September 30, 2026

(1) Consolidated Operating Results (Cumulative)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2026	501,885	14.9	21,623	33.5	20,212	31.3	22,604	159.2
Six months ended September 30, 2025	436,893	5.5	16,199	(3.8)	15,389	(5.7)	8,721	(16.9)

(Note) Comprehensive income

Six months ended September 30, 2026: ¥24,268 million (206.1%) Six months ended September 30, 2025: ¥7,929 million (-46.0%)

	Profit per share	Diluted profit per share
	Yen	Yen
Six months ended September 30, 2026	134.76	134.28
Six months ended September 30, 2025	50.99	50.79

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2026	905,066	287,505	27.2	1,464.78
As of March 31, 2026	822,020	264,179	27.6	1,357.32

(Reference) Equity:

As of September 30, 2026: ¥246,229 million As of March 31, 2026: ¥227,240 million

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	25.00	–	25.00	50.00
Fiscal year ending March 31, 2027	–	30.00			
Fiscal year ending March 31, 2027 (Forecast)			–	30.00	60.00

(Note) Change in the estimation of dividend for the fiscal year in this period: Yes

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2027	1,040,000	15.6	45,000	21.6	42,000	19.2	33,300	72.4	198.53

(Note) Change in the forecast made in this period: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) Umios Logistics Corporation

(2) Use of accounting methods specifically for the preparation of the semi-annual consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: None

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of September 30, 2026:	175,692,457 shares	As of March 31, 2026:	175,692,457 shares

(b) Treasury shares

As of September 30, 2026:	7,592,385 shares	As of March 31, 2026:	8,273,852 shares

(c) Average number of shares (Cumulative)

Six months ended September 30, 2026:	167,731,033 shares	Six months ended September 30, 2025:	171,032,321 shares

(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of September 30, 2026: 756,820 shares; as of March 31, 2026: 777,229 shares) and Performance-linked Stock Compensation Plan for Directors (as of September 30, 2026: 722,520 shares; as of March 31, 2026: 747,655 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of September 30, 2026: 1,439,900 shares; as of March 31, 2026: 1,942,900 shares).

This document is exempt from review conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company’s website.