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November 11, 2026

To whom it may concern,

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Name of representative: Hiroyuki Kumano, President and Chief Executive Officer
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Notice Concerning Difference between Consolidated Earnings Forecasts and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027 and Revision of Full-Year Consolidated Earnings Forecasts

FUKUYAMA TRANSPORTING CO.,LTD. (the "Company") hereby announces that there have been differences between the consolidated earnings forecasts for the first half of the fiscal year ending March 31, 2027 announced on May 14, 2026 and the actual results announced today as follows. In addition, the Company has revised its full-year earnings forecasts for the fiscal year ending March 31, 2027 in light of recent performance trends. The details are as follows.

1. Difference between consolidated earnings forecasts and actual results for the first half of the fiscal year ending March 31, 2027

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 163,200	Millions of yen 5,700	Millions of yen 6,200	Millions of yen 5,500	Yen 155.31
Actual results (B)	166,124	7,835	7,992	7,037	199.70
Change (B-A)	2,924	2,135	1,792	1,537	
Change (%)	1.8	37.5	28.9	28.0	
(Reference) Actual consolidated results for the previous fiscal year (First half of the fiscal year ended March 31, 2026)	153,573	3,612	4,463	3,042	80.87

2. Reason for difference

Net sales were strong, as freight transportation volume was 1.2% higher than expected, mainly due to increased efforts in the transportation business to secure inventory and advance shipments in anticipation of naphtha shortages against the backdrop of the worsening situation in the Middle East. In the international business, the number of transactions handled by overseas subsidiaries exceeded expectations, and the impact of exchange rate fluctuations also resulted in higher than expected results.

Operating profit, ordinary profit, and profit attributable to owners of parent were all significantly higher than expected due to an increase in net sales, efforts to improve transportation efficiency, and curbing additional costs such as outsourcing expenses associated with an increase in freight transportation volume.

3. Revision to full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 334,600	Millions of yen 12,500	Millions of yen 13,700	Millions of yen 17,000	Yen 479.58
Revised forecasts (B)	340,700	14,800	15,200	17,700	502.23
Change (B-A)	6,100	2,300	1,500	700	
Change (%)	1.8	18.4	10.9	4.1	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	318,582	9,347	11,475	13,696	369.50

4. Reason for revision

As for net sales for the second half of the fiscal year (October 1, 2026 to March 31, 2027), results are expected to be lower than initially expected in the chartered business, but the upward revision has been made based on the consideration of an increase in net sales in the distribution processing business due to its new consolidation, as well as an increase in the number of transactions and the impact of currency fluctuations in the international business. On the other hand, operating profit for the second half of the fiscal year is expected to be at the same level as the initial forecast, taking into account an increase in variable expenses in line with the upward revision of net sales, a review of outsourcing expenses as personnel levels have remained below expectations, and the gradual reduction of subsidies for easing drastic changes in fuel oil prices.

As a result, the forecasts of net sales and operating profit were revised upward by 6.1 billion yen and 2.3 billion yen, respectively, including the difference in the first half of the current fiscal year.

Although non-operating income (loss) and extraordinary income (loss) for the second half of the fiscal year are expected to be lower than initially expected, the forecasts of ordinary profit and profit attributable to owners of parent have been revised upward by 1.5 billion yen and 700 million yen, respectively, including the difference in the first half of the current fiscal year.

(Note) The above forecasts are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.