November 9, 2026

To whom it may concern:

Company name: AZ-COM MARUWA Holdings Inc.
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Notice Concerning Revision of Full-Year Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 2027

The Company hereby informs you that, at the Board of Directors meeting held on November 9, 2026, it resolved to revise the full-year forecasts of consolidated financial results for the fiscal year ending March 2027, which were announced on May 11, 2026.

Although this matter does not fall under the criteria for timely disclosure, the Company has decided to disclose it voluntarily, as it considers the information to be useful.

1. Differences between the forecasts of consolidated financial results and actual results for the full fiscal year ending March 2027 (April 1, 2026–March 31, 2027)

	Consolidated net sales (million yen)	Consolidated operating profit (million yen)	Consolidated ordinary profit (million yen)	Profit attributable to owners of parent (million yen)	Earnings per share (yen)
Previously announced forecast (A)	250,000	13,800	14,000	8,300	61.63
Revised forecast (B)	250,000	11,200	11,000	6,600	49.03
Change (B-A)	-	(2,600)	(3,000)	(1,700)	
Percentage change (%)	-	(18.8%)	(21.4%)	(20.4%)	
(Reference) Results for the previous fiscal year (the fiscal year ended March 2026)	230,531	11,864	12,530	7,448	55.30

2. Reason for the revision

Under the Medium-term Management Plan 2028 (covering the period from the fiscal year ended March 2026 to the fiscal year ending March 2028; hereinafter the “Medium-term Management Plan”), the Company aims at transforming itself into a highly profitable company and is advancing initiatives for structural reform and profitability improvement. The Company had expected to be able to reflect the effects of these initiatives in its results from the current fiscal year (the fiscal year ending March 2027), the second year of the Medium-term Management Plan. However, the realization of those effects has been delayed.

Regarding consolidated net sales, the Company has maintained its previously announced forecast, as demand across its businesses has remained firm and the AZ-COM Matsubushi EAST facility has commenced operations smoothly, among other factors.

The revised consolidated operating profit forecast reflects a gross profit margin that has remained below initial expectations due to several factors. These include delays in passing on some of the higher-than-anticipated increases in costs to selling prices; costs associated with the withdrawal from unprofitable businesses as a result of accelerated structural reforms; an increase in one-time expenses to stabilize new operations; and increased upfront investments, including lease agreements for new logistics centers, to expand operations. In addition, the revised consolidated ordinary profit forecast reflects a provision for contract cancellation losses, while the revised forecast for profit attributable to owners of parent reflects a gain on bargain purchase.

In light of the above, the Company has revised its full-year forecasts of consolidated financial results for the fiscal year ending March 2027, which were announced on May 11, 2026.

In addition, the target figures for the final year of the Medium-term Management Plan (the fiscal year ending March 2028) are currently under review. The Company will disclose them promptly once it is in a position to announce them.

* The forecasts of financial results stated in this document were calculated based on information available as of the date of publication of this document, and actual results may differ from these figures.