Document and entity information

	Mar 2026
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-15
Company name	Tokyo Kisen Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	91930
URL	http://www.tokyokisen.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役 社長執行役員
Name	齊藤 宏之
Inquiries	
Title	取締役 専務執行役員
Name	佐藤 晃司
Tel	045-671-7713
Other	
Date of general shareholders' meeting (as planned)	2026-06-26
Dividend payable date (as planned)	2026-06-29
Annual securities report filing date (as planned)	2026-06-23
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,144	12,041
% change	9.2	-3.8
Operating profit		
Operating profit	106	-511
% change	-	-
Ordinary profit		
Ordinary profit	347	-259
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,046	2,044
% change	146.9	256.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,634	2,406
Change in comprehensive income	134.2	108.2
Other consolidated operating results		
Basic earnings per share (Yen)	507.08	205.46
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	19.4	9.0
Ordinary profit to total assets ratio (%)	1.0	-0.9
Operating profit to net sales ratio (%)	0.8	-4.2
Note to consolidated operating results		
Investment profit (loss) on equity method	105	163

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	37,880	31,261
Net assets	29,344	24,794
Capital adequacy ratio (%)	74.5	76.0
Net assets per share (Yen)	2,835.86	2,387.24
Note to consolidated financial positions		
Owner's equity	28,225	23,756

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,817	1,206
Cash flows from investing activities	-1,972	636
Cash flows from financing activities	-1,047	-432
Cash and equivalents, end of period	5,676	6,761
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	50.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		50.00	50.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		497	497
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		9.9	24.3

Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	2.2
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Extra dividend			
Annual			
Result		30.00	
Note to dividends			
Annual		(注２) 2025年３月期期末配当金の内訳 普通配当　20円00銭　特別配当　30円00銭(注３) 2027年３月期の配当予想については、現時点では未定としております。	

Forecasts

(in millions of yens)

	Mar 2027
Forecasts	
Forecasts	
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	2027年３月期の連結業績予想につきましては、現時点では中東情勢等の影響を受け業績に影響を与える未確定な要素が多いため、業績予想を数値で示すことが困難な状況です。連結業績予想については、合理的な予測可能となった時点で公表します。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	56,825	58,589
Average number of shares	9,952,293	9,949,837
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	9,493	7,850
% change	20.9	-5.8
Operating profit		
Operating profit	-85	-559
% change	-	-
Ordinary profit		
Ordinary profit	268	-6
% change	-	-
Profit		
Profit	742	2,264
% change	-67.2	379.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	74.61	227.60
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,827	24,368
Net assets	20,631	19,930
Capital adequacy ratio (%)	83.1	81.8
Net assets per share (Yen)	2,072.87	2,002.81
Note to non-consolidated financial positions		
Owner's equity	20,631	19,930
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	２．2027年３月期の個別業績予想（2026年４月１日～2027年３月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	2027年３月期の個別業績予想につきましては、現時点では中東情勢等の影響を受け業績に影響を与える未確定な要素が多いため、業績予想を数値で示すことが困難な状況です。個別業績予想については、合理的な予測可能となった時点で公表します。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.