# Document and entity information

| | Mar 2027 | Sep 2026 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第２四半期（中間期）決算短信〔日本基準〕(連結) |
| Filing date | | 2026-11-12 |
| Company name | | Tokyo Kisen Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | - |
| Tokyo Standard | | true |
| Tokyo Growth | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 91930 |
| URL | | http://www.tokyokisen.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2027-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役 社長執行役員 |
| Name | | 齊藤 宏之 |
| Inquiries | | |
| Title | | 取締役 専務執行役員 |
| Name | | 佐藤 晃司 |
| Tel | | 045-671-7713 |
| Other | | |
| Semi-annual statement filing date (as planned) | | 2026-11-13 |
| Dividend payable date (as planned) | | - |
| Supplemental material of results | | - |
| Way of getting | | - |
| Convening briefing of results | | - |
| Target for briefing of results | | - |
| Note to fraction processing method | | (百万円未満切捨て) |

# Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2026 | Sep 2025 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 6,624 | 6,812 |
| % change | -2.8 | 14.0 |
| Operating profit | | |
| Operating profit | 38 | 37 |
| % change | 1.9 | - |
| Ordinary profit | | |
| Ordinary profit | 295 | 184 |
| % change | 60.5 | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 311 | 31 |
| % change | 887.8 | -85.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 853 | 8 |
| Change in comprehensive income | - | -97.9 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 31.26 | 3.16 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

# Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2026 | Mar 2026 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 36,006 | 37,880 |
| Net assets | 29,686 | 29,344 |
| Capital adequacy ratio (%) | 79.2 | 74.5 |
| Note to consolidated financial positions | | |
| Owner's equity | 28,521 | 28,225 |
| Note to financial positions | - | |

# Business Results-Note to quarterly business results

| | Sep 2026 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

# Quarterly Dividends

(in millions of yens)

| | Mar 2027 | Sep 2026 | Mar 2026 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |

| | | | |
|---|---|---|---|
| Second quarter | | | |
| Result | - | | - |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 50.00 |
| Forecast | | 30.00 | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 50.00 |
| Forecast | | 30.00 | |
| Upper | - | | |
| Lower | - | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Annual | - | | |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | (注２) 配当金の内訳　2026年３月期期末　普通配当20円00銭 特別配当　30円00銭<br>2027年３月期期末（予想）　普通配当20円00銭 記念配当　10円00銭 | |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2027 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | ３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 13,075 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -0.5 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | -273 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | - |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |

| | |
|---|---|
| Forecast | 40 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -88.5 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 114 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -97.7 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 11.47 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

| | Sep 2026 |
|---|---|
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | |
| Others | |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to significant changes in the scope of consolidation during the period | |
| Note to significant changes in the scope of consolidation during the period | - |

## Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

| | Sep 2026 |
|---|---|
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Others | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | - |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | - |

# Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2026 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

# Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2026 | Mar 2026 | Sep 2025 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 10,010,000 | 10,010,000 | |
| Number of treasury stock at the end of fiscal year | 54,795 | 56,825 | |
| Average number of shares | 9,954,190 | | 9,952,293 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**