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October 16, 2026

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(Securities code: 9278; TSE Prime Market)
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(Correction) Partial Correction to "Supplementary Financial Data for the First Quarter of the Fiscal Year Ending May 2027"

BOOKOFF GROUP HOLDINGS LIMITED (the "Company") hereby announces that certain information contained in the "Supplementary Financial Data for the First Quarter of the Fiscal Year Ending May 2027," published on October 13, 2026, requires correction, as set forth below.

The Company has determined that "occupation" and "nickname" were omitted from the items of information potentially subject to leakage. The Company hereby corrects the disclosure and sincerely apologizes for the omissions.

This correction adds "occupation" and "nickname" to the items of information potentially subject to leakage. There are no changes to the number of member data records potentially subject to leakage, the number of affected individuals, or any other information previously disclosed.

Details of Correction

Page 2
Apology Regarding the Personal Information Leak Due to Unauthorized Access (2)
Information Potentially Leaked

Correction
The corrected portions are underlined.

Before correction

Category of Information	Potentially Leaked / Not Affected
The following information registered by app, online-store or web members on their membership profile pages: Name, date of birth, gender, email address, telephone number, postal code and address registered as member information, password hash (Note 2), point card number, and membership number	Potentially Leaked

After correction

Category of Information	Potentially Leaked / Not Affected
The following information registered by app, online-store or web members on their membership profile pages: Name, date of birth, gender, <u>occupation</u>, <u>nickname</u>, email address, telephone number, postal code and address registered as member information, password hash (Note 2), point card number, and membership number	Potentially Leaked

Full Text of the Corrected Disclosure
The full text of the "Supplementary Financial Data for the First Quarter of the Fiscal Year Ending May 2027" reflecting the correction above, is set forth on the following pages.

BOOKOFF GROUP HOLDINGS

Supplementary Financial Data for the First Quarter of the Fiscal Year Ending May 2027 (1Q FY5/2027)

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 13, 2026

BOOKOFF GROUP HOLDINGS LIMITED

Securities code: 9278

Apology Regarding the Personal Information Leak Due to Unauthorized Access (1)

Customer membership information was leaked externally as a result of unauthorized access by a third party to the membership management system of BOOKOFF CORPORATION LIMITED, a consolidated subsidiary of the Company. We sincerely apologize to our customers, shareholders, investors and other stakeholders for the significant concern and inconvenience this has caused.

The system involved in this incident and the affected stores and services are listed below. Stores and services in Japan outside the affected scope, as well as stores and services operated by our overseas businesses, are not affected.

Scope of Affected Services

	System	Group Services	Business Segment
Affected	BOOKOFF Membership Management System	BOOK·OFF SUPER BAZAAR, BOOK·OFF PLUS, BOOK·OFF, BOOK·OFF 公式オンラインストア (BOOKOFF Official Online Store), BOOK·OFF あそビバ (ASOVIBA), BOOK·OFF FASHION, USED CLOTHING BINGO, B·SPORTS, B·STYLE	BOOKOFF operations in Japan
		Rehello by BOOK·OFF (Stores)	Premium Services Business
Not Affected	Managed in Separate Systems	hugall, aidect, めぐりあえるリユースタウン Rehello by BOOK·OFF (E-commerce site)	Premium Services Business
		Japan TCG Center, Booklog ブクログ, AOYAMA BOOK CENTER, 家の「モノ」まるごと全部おかたづけ！ ブックオフ おかたづけサービス (BOOKOFF Clean-up Service)	Other Businesses

Apology Regarding the Personal Information Leak Due to Unauthorized Access (2)

The Group takes this incident seriously and will prioritize providing information and support to customers, while making every effort to review its security framework and prevent a recurrence.
For details, please refer to "Apology and Notice Regarding the Personal Information Leak Due to Unauthorized Access," released on October 9, 2026, and "Apology and Notice Regarding the Personal Information Leak Due to Unauthorized Access (Second Report)," released on October 13, 2026.

Scope of Affected Services

System	Group Services	Business Segment
BOOKOFF Membership Management System	BOOK·OFF SUPER BAZAAR, BOOK·OFF PLUS+, BOOK·OFF, BOOK·OFF 公式オンラインストア (BOOKOFF Official Online Store), BOOK·OFF あそビバ (ASO-VIVA), BOOK·OFF FASHION, USED CLOTHING BINGO, B·SPORTS, B·STYLE	BOOKOFF Operations in Japan
	Rehello by BOOK·OFF (Stores)	Premium Services Business

Affected Individuals (Membership Records)

(Note 1) Approximately 6.38 million app, online-store and web members (approximately 6.43 million affected membership records)

Information Potentially Leaked

Category of Information	Potentially Leaked / Not Affected
The following information registered by app, online-store or web members on their membership profile pages: Name, date of birth, gender, occupation, nickname, email address, telephone number, postal code and address registered as membership information, password hash (Note 2), point-card number and membership number.	Potentially Leaked
Addresses entered for in-store buyback transactions and text information extracted from identity verification documents, such as driver's licenses	Not Affected
Delivery information (name, address, telephone number, etc.) specified when ordering products, separately from the registered membership address	Not Affected
Pickup addresses specified for mail-in buyback services, separately from the registered membership address, and images of identity verification documents	Not Affected

Impact on Financial Results

This incident had no impact on the Group's first-quarter financial results. Its impact on the full-year financial forecast is currently being assessed.
We will promptly disclose any revisions to the forecast or other matters requiring disclosure.

Note 1: The affected-individual count represents the actual number of people affected, counting multiple membership records registered under the same email address as one person.
Note 2: A password hash is information generated by transforming a password using a specified method. The original password cannot be read directly from the hash.

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Summary of Consolidated Financial Results

- In FY5/2027, the fourth year of the Medium-Term Management Plan, net sales are expected to increase year on year, driven by growth at existing stores in BOOKOFF operations in Japan and active store openings and renovations in each business. In BOOKOFF operations in Japan, the Group will prioritize expanding large-format store openings and digital investments. Consolidated profit is expected to increase, reflecting higher profit in the Overseas business and the Premium services business, among other factors. The Group aims to achieve ordinary profit of ¥5.0 billion in FY5/2027, one year ahead of the target originally set for FY5/2028, the final year of the Medium-Term Management Plan.

- Consolidated net sales for the first quarter totaled ¥32,620 million (110.5% y-o-y), consolidated ordinary profit was ¥959 million (163.5% y-o-y), and profit attributable to owners of parent was ¥495 million (255.8% y-o-y). Net sales in BOOKOFF operations in Japan, the Overseas business and Other businesses exceeded the previous year’s level. In BOOKOFF operations in Japan, although expenses increased due to factors including the opening of two large-format stores as planned, strong performance at existing stores resulted in higher ordinary profit than in the previous year. Ordinary profit also exceeded the previous year’s level in the Overseas business and the Premium services business.

- The full-year consolidated earnings forecasts remain unchanged from the figures announced on July 13, 2026. The financial impact of the unauthorized access incident announced on October 9, 2026 is currently under review and is not reflected in these forecasts. Any revisions to the earnings forecasts or other matters requiring disclosure will be announced promptly.

Consolidated Statement of Income

(Million yen)

	1Q FY5/2026 (Jun. 1, 2025 – Aug.31, 2025)	% to net sales	**1Q FY5/2027 (Jun.1, 2026 – Aug.31, 2026)**	**% to net sales**	YoY change (Amount)	YoY change (%)
Net sales	29,511	-	**32,620**	**-**	+3,108	110.5%
Gross profit	16,822	57.0%	**18,631**	**57.1%**	+1,808	110.8%
SG&A expenses	16,340	55.4%	**17,759**	**54.4%**	+1,419	108.7%
Operating profit	482	1.6%	**871**	**2.7%**	+388	180.6%
Non-operating income	189	0.6%	**205**	**0.6%**	+15	108.0%
Non-operating expenses	85	0.3%	**117**	**0.4%**	+31	136.7%
Ordinary profit	586	2.0%	**959**	**2.9%**	+372	163.5%
Extraordinary income	0	0.0%	**-**	**-**	(0)	-
Extraordinary losses	98	0.3%	**60**	**0.2%**	(38)	61.0%
Profit before income taxes	488	1.7%	**899**	**2.8%**	+411	184.2%
Income taxes-current	268	0.9%	**382**	**1.2%**	+113	142.2%
Profit attributable to non-controlling interests	25	0.1%	**21**	**0.1%**	(4)	84.2%
Profit attributable to owners of parent	193	0.7%	**495**	**1.5%**	+301	255.8%

Segment Overview

BOOKOFF operations in Japan

In directly operated existing stores, net sales of trading cards/hobby goods, software media, books, home appliances/mobile phones and other items exceeded the previous year’s level, resulting in net sales of ¥28,407 million for the first quarter (109.9% y-o-y).
Although expenses increased due to factors including the opening of two large-format BOOKOFF SUPER BAZAAR stores and higher personnel expenses, strong performance at existing stores resulted in segment profit of ¥1,314 million (117.0% y-o-y).

Premium services business

In addition to precious metal market prices remaining above the previous year's level, purchase costs increased y-o-y due to factors such as an increase in high-value purchases and transaction volume at hugall. Meanwhile, net sales for the first quarter amounted to ¥1,468 million (90.3% y-o-y), reflecting the transfer of a sales channel previously included in the Premium Services Business to BOOKOFF Operations in Japan from the current fiscal year as part of the Group's operational efficiency initiatives.
Segment loss improved to ¥59 million from a segment loss of ¥144 million in the previous year, reflecting an increase in gross profit associated with higher purchase volumes and efforts to maintain selling, general and administrative expenses at a level comparable to the previous year through more efficient operations.

Overseas business

New store openings and contributions from stores opened in previous fiscal years at BOOKOFF in the United States, together with contributions from stores opened in previous fiscal years and store renovations at Jalan Jalan Japan in Malaysia, resulted in net sales of ¥2,224 million for the first quarter (139.4% y-o-y).
At BOOKOFF in the United States, strong purchasing and sales performance at existing stores, together with sales growth at stores opened in the previous fiscal year, contributed to higher profit. Meanwhile, at Jalan Jalan Japan in Malaysia, existing store sales fell below the previous year’s level, partly because improvements at existing stores were still underway, resulting in lower profit.
As a result, segment profit was ¥361 million (168.5% y-o-y).

Results by Segment

(Million yen)

Business Segment		1Q FY5/2026 (Jun.1, 2025 – Aug.31, 2025)	**1Q FY5/2027 (Jun.1, 2026 – Aug.31, 2026)**	YoY change (Amount)	YoY change (%)
BOOKOFF operations in Japan	Net sales	25,858	28,407	+2,549	109.9%
	Segment profit	1,123	1,314	+191	117.0%
Premium services business	Net sales	1,626	1,468	(158)	90.3%
	Segment profit	(144)	(59)	+85	-
Overseas business	Net sales	1,595	2,224	+628	139.4%
	Segment profit	214	361	+147	168.5%
Other businesses	Net sales	430	519	+89	120.7%
	Segment profit	(68)	(112)	(43)	-
Adjustment (Corporate)	Segment profit	(538)	(545)	(7)	-
Consolidated total	Net sales	29,511	32,620	+3,108	110.5%
	Ordinary profit	586	959	+372	163.5%

BOOKOFF Operations in Japan Status of Existing Stores ①

FY5/2027 Quarterly YoY Comparison

	1Q	2Q	1H	3Q	3Q (First nine months)	4Q	FY5/2027
Net sales	**107.5%**						
number of customers	**103.3%**						
Purchase Amount	**122.8%**						
number of customers for purchase	**102.3%**						

(Reference.) FY5/2026 Quarterly YoY Comparison

	1Q	2Q	1H	3Q	3Q (First nine months)	4Q	FY5/2026
Net sales	104.0%	109.1%	106.5%	108.6%	107.3%	109.7%	107.9%
number of customers	100.4%	101.2%	100.8%	100.7%	100.8%	100.5%	100.7%
Purchase Amount	112.5%	102.8%	107.2%	110.3%	108.3%	115.2%	110.2%
number of customers for purchase	105.2%	98.0%	101.3%	98.8%	100.4%	100.2%	100.4%

BOOKOFF Operations in Japan Status of Existing Stores ②

Product name	Net sales				Purchase Amount			
	1Q period		First three months		**1Q period**		First three months	
	YoY change	**% to net sales**	YoY change	% to net sales	**YoY change**	**% to net purchases**	YoY change	% to net purchases
Books	**106.9%**	**22.3%**	106.9%	22.3%	**107.3%**	**12.2%**	107.3%	12.2%
Software Media (CDs,DVDs and games)	**107.3%**	**21.1%**	107.3%	21.1%	**120.8%**	**21.1%**	120.8%	21.1%
Apparel	**104.7%**	**10.7%**	104.7%	10.7%	**114.5%**	**7.8%**	114.5%	7.8%
Jewelry/watches/high-end brand bags	**91.2%**	**7.9%**	91.2%	7.9%	**116.7%**	**15.5%**	116.7%	15.5%
Trading cards/hobby goods	**115.2%**	**24.6%**	115.2%	24.6%	**140.1%**	**33.0%**	140.1%	33.0%
Home appliances/smart phones	**117.0%**	**5.6%**	117.0%	5.6%	**118.2%**	**5.8%**	118.2%	5.8%
Sporting and outdoor goods	**102.4%**	**3.3%**	102.4%	3.3%	**116.2%**	**3.6%**	116.2%	3.6%
Other	**106.2%**	**4.5%**	106.2%	4.5%	**108.0%**	**1.0%**	108.0%	1.0%

New Store Openings for the Group ①

BOOKOFF operations in Japan

(1tsubo=3.31 square meters)

Classification	Store Name	Store Packages	OPEN DATE	Location	Sales floor space	Consolidated period
Directly operated	Toyonaka Mikuni Store	BOOK·OFF SUPER BAZAAR	Jun. 25, 2026	Toyonaka City, Osaka	760 tsubo	1Q period
Directly operated	Yukarigaoka Sky Plaza Store	BOOK·OFF SUPER BAZAAR	Jun. 26, 2026	Sakura City, Chiba	532 tsubo	1Q period
Directly operated	AEON Suita Store	BOOK·OFF	Jul. 27, 2026	Suita City, Osaka	334 tsubo	1Q period

New Store Openings for the Group ②

Premium services business

(1tsubo=3.31 square meters)

Classification	Store Name	Store Packages	OPEN DATE	Location	Sales floor space	Consolidated period
Directly operated	Izutsuya Kanda Shop Store	hugall	Jun. 26, 2026	Miyako District, Fukuoka	-	1Q period

New Store Openings for the Group ③

Overseas business

(1tsubo=3.31 square meters)

Classification	Store Name	Store Packages	OPEN DATE	Location	Sales floor space	Consolidated period
Directly operated	WOODLAND HILLS Store	BOOK·OFF	Apr. 9, 2026	* USA	87 tsubo	1Q period

*As the accounting periods of overseas subsidiaries differ from the consolidated accounting period, the stores listed are those opened between April and June 2026 for Jalan Jalan Japan in Malaysia, and between March and May 2026 for BOOKOFF USA in the United States.

Number of Group Stores

Year and month of operation		Year 2026							Year 2027				
		Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May
BOOKOFF operations in Japan total		725	724	723									
BOOKOFF operations in Japan	Directly operated	369	368	368									
	Franchised	356	356	355									
Premium services business		55	55	55									
Overseas business total		49	50	50									
Overseas business	Directly operated	37	38	38									
	Franchised	12	12	12									
Other business		9	9	9									
Total for Group Stores		838	838	837									

*As the fiscal year-ends of certain domestic consolidated subsidiaries and overseas subsidiaries differ from the consolidated fiscal year-end, the figures represent the number of stores corresponding to the current consolidated accounting period.

Forecasts of Sales, Earnings, and Dividends for the Fiscal Year Ending May 2027

(Million yen)

	FY5/2026 Result	FY5/2027 Forecast	Change (amount)	Change (%)
Net sales	130,123	**139,000**	**+8,876**	**106.8%**
Operating profit	4,405	**4,700**	**+294**	**106.7%**
Ordinary profit	4,720	**5,000**	**+279**	**105.9%**
Profit attributable to owners of parent	2,763	**2,800**	**+36**	**101.3%**
Year-end dividend per share	36YEN	**40YEN**	**+4YEN**	**111.1%**

- ✓ In FY5/2027, the fourth year of the Medium-Term Management Plan, net sales are expected to increase year on year, driven by growth at existing stores in BOOKOFF operations in Japan and active store openings and renovations in each business.
- ✓ In BOOKOFF operations in Japan, the Group will expand large-format store openings. On a consolidated basis, operating profit, ordinary profit and profit attributable to owners of parent are expected to increase, reflecting higher profit in the Overseas business and the Premium services business, among other factors. The Group aims to achieve ordinary profit of ¥5.0 billion in FY5/2027, one year ahead of the target originally set for FY5/2028, the final year of the Medium-Term Management Plan.
- ✓ The full-year consolidated earnings forecasts remain unchanged from the figures announced on July 13, 2026. The financial impact of the unauthorized access incident announced on October 9, 2026 is currently under review and is not reflected in these forecasts. Any revisions to the earnings forecasts or other matters requiring disclosure will be announced promptly.
- ✓ The year-end dividend is planned to increase by ¥4 from the previous fiscal year to ¥40 per share.

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BOOKOFF GROUP HOLDINGS

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