

August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Kamigumi Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 9364
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	74,919	3.1	8,712	(9.5)	10,356	(7.3)	7,113	(10.8)
June 30, 2025	72,697	6.8	9,621	12.0	11,174	12.4	7,979	10.8

Note: Comprehensive income For the three months ended June 30, 2026: ¥5,393 million [(37.8)%]
 For the three months ended June 30, 2025: ¥8,676 million [6.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	72.05	-
June 30, 2025	78.77	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	518,556	391,966	75.1
March 31, 2026	538,407	397,859	73.5

Reference: Equity
 As of June 30, 2026: ¥389,570 million
 As of March 31, 2026: ¥395,523 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2026	Yen	Yen	Yen	Yen	Yen
	-	90.00	-	115.00	205.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		100.00		105.00	205.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	151,000	3.1	17,400	(9.8)	19,300	(10.2)	14,200	(6.9)	143.84
Fiscal year ending March 31, 2027	305,000	3.5	34,300	(6.1)	37,500	(7.8)	27,340	(12.5)	276.94

Note: Revisions to the earnings forecasts most recently announced: None

***Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	106,576,837 shares
As of March 31, 2026	106,576,837 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	7,843,800 shares
As of March 31, 2026	7,855,893 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	98,733,039 shares
Three months ended June 30, 2025	101,294,884 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	76,279	62,432
Trade notes and accounts receivable, and contract assets	50,664	50,951
Electronically recorded monetary claims - operating	897	727
Securities	17,095	2,562
Inventories	1,177	1,188
Other	3,503	4,730
Allowance for doubtful accounts	(83)	(80)
Total current assets	149,534	122,512
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	92,519	98,246
Land	99,517	106,233
Other, net	33,367	33,871
Total property, plant and equipment	225,404	238,351
Intangible assets		
Goodwill	11,081	11,003
Other	14,784	14,851
Total intangible assets	25,865	25,854
Investments and other assets		
Investment securities	129,088	120,822
Other	9,413	11,919
Allowance for doubtful accounts	(899)	(904)
Total investments and other assets	137,602	131,837
Total non-current assets	388,872	396,044
Total assets	538,407	518,556

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade notes and accounts payable	20,417	19,741
Current portion of long-term borrowings	20,169	10,171
Income taxes payable	7,936	3,501
Provision for bonuses	200	311
Other	14,931	17,225
Total current liabilities	63,654	50,951
Non-current liabilities		
Long-term borrowings	50,422	50,384
Provision for retirement benefits for directors (and other officers)	109	88
Retirement benefit liability	15,259	15,509
Other	11,100	9,656
Total non-current liabilities	76,893	75,638
Total liabilities	140,547	126,590
Net assets		
Shareholders' equity		
Share capital	31,642	31,642
Capital surplus	26,913	26,937
Retained earnings	331,210	326,971
Treasury shares	(28,468)	(28,424)
Total shareholders' equity	361,297	357,125
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	28,303	26,210
Foreign currency translation adjustment	1,780	2,187
Remeasurements of defined benefit plans	4,141	4,047
Total accumulated other comprehensive income	34,225	32,444
Non-controlling interests	2,336	2,395
Total net assets	397,859	391,966
Total liabilities and net assets	538,407	518,556

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Operating revenue	72,697	74,919
Operating costs	57,242	59,600
Operating gross profit	15,455	15,319
Selling, general and administrative expenses	5,833	6,606
Operating profit	9,621	8,712
Non-operating income		
Interest income	72	158
Dividend income	992	1,103
Share of profit of entities accounted for using equity method	449	518
Other	143	184
Total non-operating income	1,657	1,964
Non-operating expenses		
Interest expenses	47	172
Foreign exchange losses	49	117
Other	8	29
Total non-operating expenses	104	320
Ordinary profit	11,174	10,356
Extraordinary income		
Gain on sale of non-current assets	19	17
Total extraordinary income	19	17
Extraordinary losses		
Loss on sale and retirement of non-current assets	31	30
Total extraordinary losses	31	30
Profit before income taxes	11,162	10,343
Income taxes - current	3,388	3,362
Income taxes - deferred	(230)	(188)
Total income taxes	3,157	3,173
Profit	8,004	7,169
Profit attributable to non-controlling interests	25	55
Profit attributable to owners of parent	7,979	7,113

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	8,004	7,169
Other comprehensive income		
Valuation difference on available-for-sale securities	1,094	(2,127)
Foreign currency translation adjustment	(204)	348
Remeasurements of defined benefit plans, net of tax	(65)	(104)
Share of other comprehensive income of entities accounted for using equity method	(152)	107
Total other comprehensive income	672	(1,776)
Comprehensive income	8,676	5,393
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,644	5,332
Comprehensive income attributable to non-controlling interests	32	60

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Distribution Business	Other Businesses	Total		
Operating revenue					
Sales revenue to external customers	64,841	7,856	72,697	-	72,697
Internal operating revenue or transfers between segments	34	977	1,012	(1,012)	-
Total	64,876	8,833	73,710	(1,012)	72,697
Segment Profit	8,476	1,136	9,613	8	9,621

Note: 1 The adjustment amount of 8 million yen in segment profit is the amount of adjustment for the settlement of accounts related to the consolidation elimination.

2 Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Distribution Business	Other Businesses	Total		
Operating revenue					
Sales revenue to external customers	67,085	7,833	74,919	-	74,919
Internal operating revenue or transfers between segments	41	580	621	(621)	-
Total	67,127	8,414	75,541	(621)	74,919
Segment Profit	7,573	1,131	8,705	6	8,712

Note: 1 The adjustment amount of 6 million yen in segment profit is the amount of adjustment for the settlement of accounts related to the consolidation elimination.

2 Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.