February 2, 2026

Dear Sirs,

Name of the Company:	Beat Holdings Limited (URL: https://www.beatholdings.com)
Representative:	Chief Executive Officer, Chin Siang Hui (TSE Standard Market, Code：9399)
Inquiries to:	IR Manager, Yuta Takayama (TEL: Tokyo 03-4570-0741)

Monthly Report of Stock Acquisition Rights with Exercise Price Amendment Clause issued by Third Party Allotment

We hereby announce the monthly exercise situation in January 2026 ("the Month") of the stock acquisition rights, the Company issued on December 23, 2025 ("Stock Acquisition Rights") as follows.

1.	Name	Beat Holdings Limited Stock Acquisition Rights issued on December 23, 2025
2.	Number of Shares Issued in the Month (Shares)	1,300,000 Shares (Note)
3.	Number and Ratio of Stock Acquisition Rights exercised in the Month	1,300,000 (2.89% of Total Issued) (Note)
4.	Balance of Number of Stock Acquisition Rights unexercised at Prior Month End	45,000,000
5.	Balance of Number of Stock Acquisition Rights unexercised at the Month End	43,700,000

(Note) The number of underlying shares per Stock Acquisition Right is 1 share.

6. Situation of Exercise in the Month

Date of Exercise	Number of Shares Issued		Exercise Price (JPY)	Number of Stock Acquisition Rights Exercised
	New Shares (Shares)	Transfer of Treasury Stock (Shares)		
January 5, 2026	-	-	70.5	-
January 6, 2026	300,000	-	70.5	300,000
January 7, 2026	-	-	70.5	-
January 8, 2026	1,000,000	-	70.5	1,000,000
January 9, 2026	-	-	70.5	-
January 13, 2026	-	-	66.8	-

Date of Exercise	Number of Shares Issued		Exercise Price (JPY)	Number of Stock Acquisition Rights Exercised
	New Shares (Shares)	Transfer of Treasury Stock (Shares)		
January 14, 2026	-	-	66.8	-
January 15, 2026	-	-	66.8	-
January 16, 2026	-	-	66.8	-
January 19, 2026	-	-	63.0	-
January 20, 2026	-	-	63.0	-
January 21, 2026	-	-	63.0	-
January 22, 2026	-	-	63.0	-
January 23, 2026	-	-	63.0	-
January 26, 2026	-	-	53.6	-
January 27, 2026	-	-	53.6	-
January 28, 2026	-	-	53.6	-
January 29, 2026	-	-	53.6	-
January 30, 2026	-	-	53.6	-

7. Situation of Exercise Limit (Situation of Observation of Article 434 of the Securities Listing Rules)

① Total Number Issued in the Month (Share)	② Number of Outstanding Listed Shares on the Date of Payment of Issuance (Share)	③ Ratio relating to Exercise Limit (①/②) (%)
1,300,000	182,035,567.63	0.71%

This document is the English translation of the official Japanese version of the Press Release ("Official Japanese Version"). This English translation was prepared for your reference. In the event of any discrepancy between the Official Japanese Version and this English translation, the Official Japanese Version shall prevail.

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About Beat Holdings Limited

Beat Holdings is a global investment company, incorporated in and registered at Cayman Islands under the laws of Cayman, headquartered in Hong Kong, with subsidiaries in Japan, Singapore, Malaysia, Indonesia, China and Canada. Through our subsidiary, Xinhua Mobile Limited (HK), we acquire and license intellectual property rights. Through our subsidiary, GINSMS Inc. (listed on Toronto Venture Exchange, TSXV: GOK), provides mobile messaging service, software products and services as well. Beat is listed on Tokyo Stock Exchange's Standard Market (TSE: 9399).

For more information, please visit https://www.beatholdings.com/

This is a disclosure document to the public and shall not constitute an offer to invest in the securities of our company. Upon making an investment decision to our company, investors should read documents of disclosures including but not limited to past timely disclosure and statutory disclosure

of our company as well, and consider the risk factors together with other information contained therein when making such decision.