July 27, 2026

Dear Sirs,

Name of the Company:	Beat Holdings Limited (URL: www.beatholdings.com)
Representative:	Chief Executive Officer, Chin Siang Hui （TSE Standard Market, Code：9399）
Inquiries to	IR Division Manager, Yuta Takayama （TEL: Tokyo 03-4570-0741）

Draw Down from Revolving Credit Facility and Redemption of Series 1 BTC Bonds

We hereby announce that today the Board of Directors of the Company has resolved to draw down (borrow) from the revolving credit facility ("Credit Facility") with the credit limit of HKD200 million (JPY4,142 million) disclosed on our press release "Extension of the Revolving Credit Facility Agreement" dated March 13, 2026, and redeem Series 1 BTC Bonds, as follows.

1. Draw down (borrow) from Credit Facility

Today, the Company has decided to additionally draw down (borrow) JPY1,030 million from the Credit Facility to redeem Series 1 BTC Bonds (face value JPY1,000 million, and interest JPY30 million).

Including the above, the total amount of outstanding loan we have drawn down (borrowed) from the Credit Facility in JPY is approximately JPY2,873 million. Currently, the repayment day of the total draw dawn (borrowing) mentioned above is not fixed. However, for reference, the interest expense related to such total outstanding draw down (borrowing) up to December 31, 2026 in JPY is approximately JPY240 million. In case any event occurred or had been decided related to this case and required to be disclosed, we will announce such on a timely basis.

2. Redemption of Series 1 BTC Bonds

The Company has issued Series 1 BTC Bonds under the following key terms, as announced in our press release "Signing Multi-Series BTC Bonds Subscription Agreement and Issuance of Series 1 BTC Bonds" dated July 29, 2025.

1. Total Face value	JPY1 billion
2. Number of bonds	10
3. Face value of each bond	JPY100 million
4. Coupon Rate	6.0%
5. Period	1 year
6. Issue Date	July 29, 2025
7. Mature Date	July 28, 2026
8. Interest Payment Date	Semi-annually on January 28, 2026 and July 28, 2026
9. Use of Proceeds	Purchase of cryptocurrencies including Bitcoin and related ETF
10. Redemption Method	● full redemption at face value on the scheduled redemption date; ● early redemption may be requested by Beat by written notice no

	later than 2 business days prior to the desired redemption date
11. Guarantee / Collateral	None

The Company had been planning to redeem Series 1 BTC Bonds with fund raised by exercise of stock acquisition rights, as announced in our press release "Issuing Stock Acquisition Rights with Exercise Price Amendment by Third Party Allotment" dated December 10, 2025. However, due to our low share price thereafter, exercise of such stock acquisition rights is not proceeding, and we have not been able to raise such fund at this moment. Therefore, this time the Company has decided to draw down (borrow) from the Credit Facility to redeem Series 1 BTC Bonds.

Exchange rate applied in this press release are HKD1= JPY20.71; buying and selling spot middle rate of telegraphic transfer at MUFG Bank, Ltd. as of June 30, 2026.

This document is the English translation of the official Japanese version of the Press Release ("Official Japanese Version"). This English translation was prepared for your reference. In the event of any discrepancy between the Official Japanese Version and this English translation, the Official Japanese Version shall prevail.

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About Beat Holdings Limited

Beat Holdings is a global investment company, incorporated in and registered at Cayman Islands under the laws of Cayman, headquartered in Hong Kong, with subsidiaries in Japan, Singapore, Malaysia, Indonesia, China and Canada. Through our subsidiary, Xinhua Mobile Limited (HK), we acquire and license intellectual property rights. Through our subsidiary, GINSMS Inc. (listed on Toronto Venture Exchange, TSXV: GOK), provides software products and services as well. Beat is listed on Tokyo Stock Exchange's Second Section (TSE: 9399).

For more information, please visit https://beatholdings.com/

This is a disclosure document to the public and shall not constitute an offer to invest in the securities of our company. Upon making an investment decision to our company, investors should read documents of disclosures including but not limited to past timely disclosure and statutory disclosure of our company as well, and consider the risk factors together with other information contained therein when making such decision.