

October 14, 2026

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Director & CEO
(Securities code: 9418)
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Notice Regarding the Difference between Consolidated Financial Forecast and Actual Results

U-NEXT HOLDINGS Co., Ltd. hereby announces that a difference of 10% or more in net sales has occurred between the consolidated financial forecasts for the fiscal year ending August 31, 2026 (September 1, 2025 to August 31, 2026), announced on October 14, 2025, and the actual results announced today, as described below.

1. Difference between Consolidated Financial Forecasts and Actual Results for the Fiscal Year Ending August 31, 2026

(Million yen)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Forecasts announced on October 14, 2025 (A)	424,000	33,500	32,200	18,500
Actual results (B)	469,957	30,255	28,169	14,959
Amount of change (B-A)	+45,958	△3,244	△4,030	△3,541
Percentage change (%)	10.8%	△9.7%	△12.5%	△19.1%
(Reference) Results for the fiscal year ended August 31, 2025	390,408	31,571	30,900	18,395

2. Reasons for the Difference

When breaking down the difference in consolidated net sales by reportable segment, the Content Distribution Business outperformed initial forecast (+6.0% increase relative to the initial forecast) due to the acquisition of more paying subscribers than expected. The Store & Facility Solutions Business (+14.2% increase) outperformed its target due to the inclusion of results from Xing INC. starting in the third quarter, following an M&A transaction that was not factored into the initial plan. In the Communication & Energy Business (+11.9% increase), energy prices trended upward due to geopolitical tensions in the Middle East starting in late February 2026. This led to a further spike in electricity procurement costs during the summer peak demand period in the fourth quarter. Consequently, net sales increased under electricity plans where procurement costs are linked to customer sales prices. The Financial, Realty & Global Business (+15.6% increase) was driven by stronger-than-expected customer acquisition.

Regarding the Communication & Energy Business in particular, we did not revise our forecasts at the end of

the third quarter because it was difficult to make reasonable estimates. This was due to the fact that customer sales prices and electricity consumption fluctuate significantly based on unpredictable factors such as temperature and hours of sunlight.

Furthermore, the primary factor behind the difference in operating profit was the deteriorated profitability of electricity plans with fixed customer sales prices, caused by rising procurement costs in the Communication & Energy Business. Regarding the difference in ordinary profit, the main driver was foreign exchange losses resulting from the trend of a weakening yen.

3. Others

The actual results mentioned above are reflected in the “Consolidated Financial Results for the Fiscal Year Ended August 31, 2026 [Japanese GAAP]” announced today.