November 26, 2026

Company name: U-NEXT HOLDINGS Co., Ltd.
Representative: Yasuhide Uno, President, Representative Director & CEO
(Securities code: 9418)
Contact: Sho Nishimoto, Executive Officer & CFO
Phone: +81-3-6823-7015

Notice on Financial Results of the Unlisted Parent Company

U-NEXT HOLDINGS Co., Ltd. (the "Company") hereby announces that financial results of UNO-HOLDINGS, the unlisted parent company of the Company, have been finalized for the fiscal year ended August 31, 2026. Details are as follows.

1. Overview of the parent company, etc.
   (1) Name of the parent company: UNO-HOLDINGS
   (2) Address: 1-5-9 Ebisu, Shibuya-ku, Tokyo
   (3) Name of the representative: Yasuhide Uno, Representative Director
   (4) Description of business: Investment consulting and management consulting
   (5) Capital: 10 million yen
   (6) Relationship with the Company:
      i. Capital relationship: Voting rights in the Company held by the parent company: 50.1% (as of August 31, 2026)
      ii. Personnel relationship: Yasuhide Uno, Representative Director of the Company, concurrently serves as Representative Director of UNO-HOLDINGS.
      iii. Transaction relationship: No transactions with the Company exist for the fiscal year ending August 31, 2026.

2. Status of shareholders by category, major shareholders, and officers of the parent company (as of August 31, 2026)
   (1) Status of shareholders by category

Category	Status of shares								Status of shares less than one unit (Shares)
	National and local governments	Financial institutions	Financial instruments business operators	Other corporations	Foreign corporations, etc.		Individuals and others	Total	
					Other than individuals	Individuals			
Shareholder (Person)	–	–	–	–	–	–	1	1	–
Number of shares held (Shares)	–	–	–	–	–	–	7,373,601	7,373,601	–
Ratio of shares held (%)	–	–	–	–	–	–	100.00	100.00	–

(2) Status of major shareholders

Name	Address	Number of shares held (Shares)	Ratio of the number of shares held to the number of issued shares (%)
Yasuhide Uno	Minato-ku, Tokyo	7,373,601	100.00
Total	–	7,373,601	100.00

(3) Status of officers

Title	Name (Date of birth)	Career summary		Number of shares held (Shares)
Representative Director	Yasuhide Uno (August 12, 1963)	April 1988 June 1989 July 1998 March 2007 July 2010 December 2017	Joined Recruit Cosmos Co., Ltd. (currently COSMOS INITIA Co., Ltd.) Established Intelligence, Ltd. (currently PERSOL CAREER CO.); Representative Director Representative Director, Osaka Yusen Broadcasting Co., Ltd. (currently U-NEXT HOLDINGS Co., Ltd.) Established UNO-HOLDINGS; Representative Director (current) Representative Director, U-NEXT Co., Ltd. (currently U-NEXT HOLDINGS Co., Ltd.) President, Representative Director & CEO, USEN-NEXT HOLDINGS Co., Ltd. (currently U-NEXT HOLDINGS Co., Ltd.) (current)	7,373,601

3. Financial statements of the parent company
(1) Balance sheet

Balance Sheet
As of August 31, 2026

(Thousand yen)

Assets		Liabilities	
Account	Amount	Account	Amount
[Current assets]	[13,580,623]	[Current liabilities]	[17,576,253]
Ordinary deposits	1,522,226	Short-term borrowings	11,576,707
Short-term loans receivable	3,275,895	Accounts payable - other	5,980,452
Advances paid	8,168,010	Accrued expenses	14,159
Accounts receivable – other	309,560	Income taxes payable	2,420
Other	304,932	Other	2,515
[Non-current assets]	[29,631,105]	Total liabilities	17,576,253
< Property, plant and equipment >	< 6,579,596 >	Net assets	
Buildings	2,877,293	[Shareholders' equity]	[25,635,475]
Facilities attached to buildings	361,604	[Share capital]	[10,000]
Structures	281,521	[Capital surplus]	[19,975,880]
Machinery and equipment	14,597	[Retained earnings]	[5,649,595]
Vehicles	19,785	< Other retained earnings >	< 5,649,595 >
Tools, furniture and fixtures	197,650	Retained earnings brought forward	5,649,595
Lump-sum depreciable assets	6,421	Total net assets	25,635,475
Aircraft	30,000		
Accumulated depreciation	(1,145,194)		
Land	2,512,943		
Construction in progress	1,422,971		
< Intangible assets >	< 1,000 >		
Membership	1,000		
< Investments and other assets >	< 23,050,508 >		
Investment securities	343,562		
Shares of subsidiaries and associates	22,412,339		
Other	294,607		
Total assets	43,211,728	Total liabilities and net assets	43,211,728

(2) Statement of income

Statement of Income

September 1, 2025 to August 31, 2026

(Thousand yen)

Account		Amount	
[Net sales]			
Net sales		137,887	137,887
	Gross profit		137,887
[Selling, general and administrative expenses]			288,219
	Operating profit		(150,331)
[Non-operating income]			
Interest income		57,885	
Dividend income		2,036,007	
Gain on sale of securities		21,442	
Miscellaneous income		4,812	2,120,147
[Non-operating expenses]			
Miscellaneous expense		22,330	22,330
	Ordinary profit		1,947,485
[Extraordinary income]			
Profit on sale of Non-current assets		8,007	8,007
	Profit before income taxes		1,955,492
	Income taxes - current		6,239
	Net profit		1,949,253