GMO INTERNET GROUP

Fiscal Year 2026 Third Quarter Consolidated Financial Results (IFRS)

November 13, 2026

Name of Listed Company: GMO Internet Group, Inc. Exchange Listing: Tokyo Stock Exchange
Stock Code: 9449 URL: https://group.gmo/en/
Representative: Masatoshi Kumagai, Founder, Chairman, Group CEO, and Group CAIO
Official Contact: Masashi Yasuda, Director, Executive Vice President and Group CFO, Deputy to Group CEO
Contact Number: +81-3-5456-2555
Start Date of Dividend Payout: December 17, 2026
Supplementary documents available pertaining to financial results: Yes
Financial results briefing: Yes (live stream only and Q&A session for institutional investors)

(All amounts rounded down to the nearest million yen)

1. Consolidated Results for the Nine Months Ended September 30, 2026 (January 1, 2026 - September 30, 2026)

(1) Consolidated Operating Results (cumulative) (Percentages shown represent year-on-year % change)

	Revenue		Business profit		Operating profit		Profit before income taxes		Profit		Profit attributable to owners of the parent	
Nine months ended	¥ millions	%	¥ millions	%	¥ millions	%	¥ millions	%	¥ millions	%	¥ millions	%
September 30, 2026	241,160	13.0	53,692	15.5	52,786	19.5	51,932	25.9	35,777	29.3	17,983	27.1
September 30, 2025	213,331	—	46,487	—	44,168	—	41,257	—	27,667	—	14,146	—

(Reference) Total comprehensive income: Nine months ended September 30, 2026:¥46,439 million(592.9%)
Nine months ended September 30, 2025:¥6,701 million(- %)

(Note) Business profit is calculated by excluding impairment losses and other items deemed to be non-recurring or incidental in nature from operating profit.

	Basic earnings per share	Diluted earnings per share
Nine months ended	¥	¥
September 30, 2026	184.36	183.30
September 30, 2025	137.94	136.79

(2) Consolidated Financial Position

	Total assets	Total equity	Total equity attributable to owners of the parent	Ratio of total equity attributable to owners of the parent to total assets
As of	¥ millions	¥ millions	¥ millions	%
September 30, 2026	2,177,532	302,942	148,850	6.8
December 31, 2025	2,037,317	240,327	111,221	5.5

(Note) During the six months ended June 30, 2026, the provisional accounting treatment for the business combination was finalized, and the figures as of December 31, 2025 have been adjusted to reflect the finalization of the provisional accounting treatment.

2. Dividends

	Annual Dividends				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year	¥	¥	¥	¥	¥
ended December 31, 2025	17.60	16.80	9.50	8.10	52.00
ending December 31, 2026	21.20	17.80	21.90		
ending December 31, 2026 (forecast)				—	—

3. Consolidated Results Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 – December 31, 2026)

As the Group's business “Internet Finance business,” "Cryptoassets business" and “Incubation business” are affected by economic conditions, financial markets, cryptoassets and other market conditions, it is difficult to forecast business performance, and therefore we do not disclose consolidated business results and dividend forecast. GMO Financial Holdings Co., Ltd., our subsidiary, discloses sales indicators, such as foreign exchange transaction volume, stock brokerage trading value, CFD trading value, cryptoasset trading value and the number of customer accounts, and operating revenue on a monthly basis.

*Notes

(1) Significant changes in scope of consolidation during the current nine-month period: Yes
Newly included: 1 company (Company name: GMO Fintech Fund 8, Investment Limited Partnership),
Excluded: – (Company name: –)

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: No

(ii) Changes in accounting policies other than (i) above: No

(iii) Changes in accounting estimates: No

(3) Number of outstanding shares (Ordinary share) (Unit: shares)

(i) Number of outstanding shares at the end of the period (including treasury shares)	As of September 30, 2026	107,349,121	As of December 31, 2025	108,273,680
(ii) Number of treasury shares at the end of the period	As of September 30, 2026	14,322,519	As of December 31, 2025	8,119,433
(iii) Average number of shares during the period	Nine months ended September 30, 2026	97,543,099	Nine months ended September 30, 2025	102,551,517

* Third Quarter Consolidated Financial Results are not subject to a review by independent auditors.

* Note regarding the appropriate use of results forecast and other items

Although the Company aims to pay dividends quarterly with a payout ratio of 33% to profit attributable to owners of the parent, because it is difficult to forecast business performance, the amount of dividend forecast is yet to be determined at this time. We will promptly disclose dividend forecast when it becomes available.

On November 13, 2026, we plan to stream a financial results briefing live. The presentation and explanation (voice) along with explanatory materials used on the day will be posted on our company website promptly after the meeting.