November 16, 2026

Address: 26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, JAPAN
Company Name: GMO Internet Group, Inc.
Representative: Masatoshi Kumagai, Founder, Chairman, Group CEO and Group CAIO: Chief AI Transformation Officer
(Code: 9449, TSE Prime Market)
Contact: Masashi Yasuda, Director, Executive Vice President and Group CFO, Deputy to Group CEO
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Notice Regarding Execution of Merger Agreement for Absorption-Type Merger (Simplified Merger and Short-Form Merger) with Our Wholly-Owned Subsidiary (GMO Adam, Inc.)

Our company hereby announces that, at its Board of Directors meeting held today, it resolved to conduct an absorption-type merger (hereinafter the "Merger") in which our company will be the surviving company and GMO Adam, Inc. (hereinafter "GMO Adam"), a wholly-owned subsidiary of our company, will be the dissolving company, and that it entered into a merger agreement on the same date, as described below.

Please note that, because the Merger is an absorption-type merger with a wholly-owned subsidiary, certain disclosure items and details have been omitted.

In addition, because the Merger is a merger with our wholly-owned subsidiary, there will be no change in the scope of consolidation of our company.

1. Purpose of the Merger

On October 1, 2026, our company acquired all of the shares of GMO Adam from GMO Financial Holdings, Inc. (hereinafter "GMO-FH"), making GMO Adam a wholly-owned subsidiary of our company. GMO Adam operates the NFT marketplace "Adam byGMO."

Our company has now determined that it would be more efficient to conduct the business together with our company as a single entity, rather than operating GMO Adam as a separate legal entity, and has therefore decided to conduct the Merger. Through the Merger, our company aims to operate efficiently in connection with branding initiatives for the entire group on the business side, and to reduce corporate operating costs and other expenses on the administrative side.

2. Overview of the Merger

(1) Schedule of the Merger

(1)	Date of Board of Directors Resolution (our company)	November 16, 2026
(2)	Date of Merger Agreement Execution	November 16, 2026
(3)	Public Notice Date for Creditor Objections	November 24, 2026 (planned)
(4)	Effective Date of the Merger	December 31, 2026 (planned)

The Merger constitutes a simplified merger under Article 796, Paragraph 2 of the Companies Act of Japan for our company, and a short-form merger under Article 784, Paragraph 1 of the Companies Act of Japan for GMO Adam. Accordingly, neither company will hold a general meeting of shareholders to approve the merger agreement.

(2) Method of the Merger

The Merger is an absorption-type merger in which our company will be the surviving company and GMO Adam will be the dissolving company.

(3) Details of Allotment in the Merger

Because the Merger is a merger with our wholly-owned subsidiary, no shares or other assets will be allotted in the Merger (no-consideration merger). In addition, there will be no increase or decrease in the stated capital of our company due to the Merger.

(4) Treatment of Share Acquisition Rights and Bonds with Share Acquisition Rights in the Merger

GMO Adam has not issued any share acquisition rights or bonds with share acquisition rights.

3. Overview of the Companies Party to the Merger

(1) Surviving Company in the Absorption-Type Merger (our company)

(1)	Name	GMO Internet Group, Inc.
(2)	Address	26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, JAPAN
(3)	Title and Name of Representative	Masatoshi Kumagai, Founder, Chairman, Group CEO, and Group CAIO: Chief AI Transformation Officer
(4)	Description of Business	Holding company (group management functions) Group businesses: Internet Infrastructure business Internet Security business Online Advertising & Media business Internet Finance business Cryptoasset business
(5)	Capital	¥5,000 million (as of December 31, 2025)
(6)	Date of Establishment	May 24, 1991
(7)	Total Number of Issued Shares	107,349,121 shares (As of June 30, 2026)
(8)	Fiscal Year-End	December 31
(9)	Major Shareholders and Shareholding Ratios	Kumagai Masatoshi Office, Ltd. 36.62% The Master Trust Bank of Japan, Ltd. (Trust Account) 13.77% Masatoshi Kumagai 9.22% CEP LUX-ORBIS SICAV 4.76% Custody Bank of Japan, Ltd. (Trust Account) 4.47% THE BANK OF NEW YORK MELLON 140051 1.75% THE BANK OF NEW YORK 133612 1.61% ORBIS INSTITUTIONAL FUNDS LIMITED-ORBIS INSTITUTIONAL GLOBAL EQUITY (OFO) FUND 1.49% STATE STREET BANK AND TRUST COMPANY 505001 1.37% (As of June 30, 2026)
(10)	Financial Position and Operating Results for the Most Recent Fiscal Year (Fiscal Year Ended December 2025, Consolidated, IFRS)	Total equity ¥239,990 million Equity attributable to owners of the parent ¥111,221 million Total assets ¥2,036,559 million Equity attributable to owners of the parent per share ¥1,110.50 Revenue ¥285,261 million Operating profit ¥59,132 million Profit before tax ¥52,942 million Profit attributable to owners of the parent ¥16,749 million Basic earnings per share ¥163.89

(2) Dissolving Company in the Absorption-Type Merger (GMO Adam)

(1)	Name	GMO Adam, Inc.	
(2)	Address	1-2-3 Dogenzaka, Shibuya-ku, Tokyo, JAPAN	
(3)	Title and Name of Representative	Representative Director, Toshiaki Horiuchi	
(4)	Description of Business	Operation of the NFT marketplace "Adam byGMO"	
(5)	Capital	¥10 million	
(6)	Date of Establishment	June 16, 2021	
(7)	Total Number of Issued Shares	36,006,520 shares	
(8)	Fiscal Year-End	December 31	
(9)	Major Shareholders and Shareholding Ratios	Our company 100%	
(10)	Financial Position and Operating Results for the Most Recent Fiscal Year (Fiscal Year Ended December 2025, Non-consolidated, Japanese GAAP)	Net assets Total assets Net assets per share Net sales Operating profit (loss) Ordinary profit (loss) Net profit (loss) Net profit (loss) per share	¥203,444 thousand ¥209,652 thousand ¥5.65 ¥463 thousand ¥(72,495) thousand ¥(71,245) thousand ¥(26,744) thousand ¥(0.74)

4. Status after the Merger

Surviving Company in the Absorption-Type Merger (our company)

(1)	Name	GMO Internet Group, Inc.
(2)	Address	26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, JAPAN
(3)	Title and Name of Representative	Masatoshi Kumagai, Founder, Chairman, Group CEO, and Group CAIO: Chief AI Transformation Officer
(4)	Description of Business	Holding company (group management functions) Group businesses: Internet Infrastructure business Internet Security business Online Advertising & Media business Internet Finance business Cryptoasset business
(5)	Capital	¥5,000 million (as of June 30, 2026)
(6)	Fiscal Year-End	December 31

There will be no change in the name, address, title and name of representative, description of business, capital, or fiscal year-end of our company as a result of the Merger.

5. Future Outlook

Because the Merger is a merger with our wholly-owned subsidiary, its impact on the consolidated financial results of our company for the current fiscal year and thereafter is expected to be minor. Should any matters requiring disclosure arise in the future, we will promptly announce them.