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Company Name: GMO Internet Group, Inc.
(Code: 9449, TSE Prime Market)
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Notice Regarding Consolidated Earnings Forecast for FY2026 and Consolidated Earnings Targets for FY2027

At a meeting of the Board of Directors held today, GMO Internet Group, Inc. (the "Company") resolved on the full-year consolidated earnings forecast for the fiscal year ending December 2026 (January 1, 2026 to December 31, 2026) and the consolidated earnings outlook for the fiscal year ending December 2027 (January 1, 2027 to December 31, 2027), as described below. The Company has not previously disclosed consolidated earnings forecasts. However, in light of the unauthorized access incident, the Company has received many questions from investors about its outlook. Because the Company regards business profit as an indicator of the strength of its businesses, this release presents the outlook for revenue and business profit only. Items from operating profit onward include temporary gains and losses, and will continue to be disclosed at the time of the earnings release, as before.

1. Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending December 2026 (January 1, 2026 to December 31, 2026)

(Unit: millions of yen)	Revenue	Business profit (*)
Previous fiscal year results (A) (FY ended December 2025)	285,261	61,296
Forecast (B) (FY ending December 2026)	320,000	67,000
Change (B − A)	34,739	5,704
Rate of change (%)	12.2%	9.3%

* Business profit: A profit indicator calculated by excluding impairment losses and other items deemed temporary or incidental in nature from operating profit under IFRS.

The outlook for the fourth quarter has been prepared by incorporating, into the actual results for the cumulative third quarter, among other factors, the impact of the unauthorized access incident on the businesses of group companies that the Company has identified as of the present.

2. Consolidated Earnings Outlook for the Fiscal Year Ending December 2027 (January 1, 2027 to December 31, 2027)

For the fiscal year ending December 2027, the Company aims to achieve consolidated revenue of at least ¥330.0 billion (an increase of at least 3.1% year on year) and business profit of at least ¥74.0 billion (an increase of at least 10.4% year on year), driven by the accumulation of bedrock stock revenue centered on the Internet infrastructure business, among other factors.

The principal assumptions are that the Internet financial business and the crypto asset business will remain at the same level as the previous fiscal year, and that no gains or losses from the sale of shares in the incubation business

are incorporated.

A more precise consolidated earnings forecast, including a dividend forecast for the fiscal year ending December 2027, will be announced at the time of the announcement of financial results for the fiscal year ending December 2026 in February 2027.

3. Shareholder Returns

As stated in the press release "Notice Regarding Revision of Shareholder Returns Policy (Revision of Dividend Policy and Introduction of DOE Indicator)" dated November 13, 2026, the Company's basic policy on shareholder returns is as follows: "(1) Dividend payout ratio: Dividends will be paid out of 100% of non-consolidated net profit, with a target consolidated dividend payout ratio of up to 100%. (2) Minimum dividend level: A DOE (Dividend on Equity attributable to owners of parent) of 5.0% is established as a minimum benchmark. (3) Acquisition and cancellation of treasury shares: The Company will not set a total shareholder return ratio target, and will make the dividend payout ratio (up to 100%) the basis of its shareholder returns. Treasury shares will be acquired flexibly in accordance with share price after comprehensively considering business results and financial condition, and acquired treasury shares will be cancelled sequentially." (For details, please refer to that press release.)

The annual dividend for the fiscal year ending December 2027 is expected to be at least ¥73 per share, according to an estimate based on the 5.0% DOE minimum (assumptions for the estimate: average equity attributable to owners of parent of approximately ¥132.1 billion, calculated as the average of the balances as of the end of December 2025 and as of the end of each of the first through third quarters of 2026, and 90,226,502 shares issued after the cancellation of treasury shares on November 11, 2026). A more precise dividend forecast will be announced at the time of the announcement of financial results for the fiscal year ending December 2026 in February 2027.

End