Creating our future with renewable energy.

RENOVA

FASF MEMBERSHIP

March 27, 2026

Corporate Name: RENOVA, Inc.
Representative: Yosuke Kiminami, Representative Director, President & CEO, Founder
(Stock code: 9519 The Prime Market of the Tokyo Stock Exchange)
Contact: Kazushi Yamaguchi, CFO
(TEL: +81-3-3516-6263)

# Notice Regarding Execution of a Syndicated Loan Agreement

RENOVA, Inc. (hereinafter “RENOVA”) announces that today it has entered into a syndicated loan agreement (hereinafter the "Agreement") with participating banks of the “TSUBASA Alliance” (Arranger: The Chiba Bank, Ltd.).

1. Purpose of Entering into the Syndicated Loan Agreement

This Agreement is the syndicated loan agreement with RENOVA as the borrower and aims to secure funds necessary for the future business development of the RENOVA Group.

To date, RENOVA has steadily expanded its business foundation by structuring and executing project financing totaling over 500 billion yen for the development and operation of renewable energy power generation businesses. For further business growth in the future, RENOVA believes it is important to expand its corporate financing base in addition to project-level financing.

RENOVA positions “mutual success” with local communities, such as contributing to local industries and respecting local nature and culture, as its most important management policy. RENOVA believes that The Chiba Bank, Ltd. and the participating banks in the syndicated loan valued its business stance, leading to the execution of this Agreement. RENOVA will continue to aim for further business expansion with the support of regional financial institutions and contribute to global decarbonization and the expanded introduction of renewable energy and storage batteries.

2. Overview of the Syndicated Loan Agreement

| | |
|---|---|
| (1) Arranged amount | 3 billion yen (Plan) |
| (2) Agreement signing date | March 27, 2026 |
| (3) Loan execution date | March 31, 2026 (Plan) |
| (4) Borrowing period | 7 years |
| (5) Borrowing form | Term loan |
| (6) Arranger | The Chiba Bank, Ltd. |

| | |
|---|---|
| (7) Participating financial institutions | The Chiba Bank, Ltd., Daishi Hokuetsu Bank, Ltd., The Iyo Bank, Ltd., The Toho Bank, Ltd., North Pacific Bank, Ltd., The Musashino Bank, Ltd. |

3. Outlook

The impact of the execution of this Agreement on financial results in the current fiscal year (ending March 31, 2026) is minor. RENOVA will promptly disclose any other matters that should be announced, as and when they arise.

[For inquiries about this release]
Hiroki Okuno, Investor Relations Office
Tel: +81-3-3516-6263
Email: ir@renovainc.com